

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*This announcement is for information purpose only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities of the Company.*



**China Health Group Limited**  
**中國衛生集團有限公司**

*(Carrying on business in Hong Kong as CHG HS Limited)*

*(Incorporated in Bermuda with limited liability)*

*(Stock Code: 673)*

**COMPLETION OF SUBSCRIPTION FOR NEW SHARES**  
**UNDER GENERAL MANDATE**

Reference is made to the announcement of China Health Group Limited (the “**Company**”) dated 2 February 2026 in relation to the Subscription (the “**Announcement**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

**COMPLETION OF THE SUBSCRIPTION**

The Board is pleased to announce that all the Condition Precedents have been fulfilled, and Completion took place on 26 February 2026 in accordance with the terms and conditions of the Subscription Agreement.

An aggregate of 48,000,000 new Shares have been allotted and issued to the Subscriber at the Subscription Price of HK\$0.53 per Subscription Share. The 48,000,000 Subscription Shares represent approximately 3.58% of the entire issued share capital of the Company immediately before Completion and approximately 3.46% of the issued share capital of the Company as enlarged by the allotment and issue of the Subscription Shares immediately upon Completion.

## USE OF PROCEEDS

As disclosed in the Announcement, the net proceeds (after deduction of related expenses) from the Subscription will be approximately HK\$25,270,000 which are intended to be applied as follows:

- (i) approximately HK\$10,000,000, representing about 40% of the net proceeds, will be reserved for future investments; and
- (ii) approximately HK\$15,270,000, representing about 60% of the net proceeds, will be used for replenishing the general working capital of the Group, including payment of daily operating expenses (including staff costs and rental expenses) and settlement of the amount due to suppliers.

## EFFECTS ON SHAREHOLDING STRUCTURE OF THE COMPANY

The shareholding structure of the Company (i) immediately before Completion, and (ii) immediately upon Completion are set out below:

	Immediately before Completion		Immediately upon Completion	
	No. of Shares	% (approx.)	No. of Shares	% (approx.)
<i>Mr. Ying and his concert parties</i>				
Mr. Ying ( <i>Note 1</i> )	521,075,470	38.91	521,075,470	37.56
Ms. Ying ( <i>Note 2</i> )	100,000,000	7.47	100,000,000	7.21
Ms. Wu ( <i>Note 3</i> )	100,000,000	7.47	100,000,000	7.21
Sub-total	721,075,470	53.85	721,075,470	51.98
Mr. Zhang and his associates and concert parties ( <i>Note 4</i> )	178,489,220	13.33	178,489,220	12.87
Subscriber	–	–	48,000,000	3.46
Public Shareholders	439,573,501	32.83	439,573,501	31.69
<b>Total</b>	<b>1,339,138,191</b>	<b>100.00</b>	<b>1,387,138,191</b>	<b>100.00</b>

Notes:

1. Mr. Ying Wei (“**Mr. Ying**”) is directly interested in 21,075,470 Shares and indirectly interested in 500,000,000 Shares through Ample Colour Limited, a company incorporated in the British Virgin Islands with limited liability and wholly owned by Mr. Ying.

2. *Ms. Ying Rensi (“**Ms. Ying**”) is a concert party of Mr. Ying and is indirectly interested in 100,000,000 Shares through Perfect Link Group Limited, a company incorporated in Samoa with limited liability and wholly owned by Ms. Ying.*
3. *Ms. Wu Linling (“**Ms. Wu**”) is a concert party of Mr. Ying and is directly interested in 100,000,000 Shares.*
4. *Mr. Zhang Fan (“**Mr. Zhang**”) is directly interested in 1,699,620 Shares and indirectly interested in 176,789,600 Shares through Treasure Wagon Limited, a company incorporated in Samoa with limited liability and wholly owned by Mr. Zhang.*

By order of the Board  
**China Health Group Limited**  
**Cao Xu**

*Chairman of the Board and Executive Director*

Hong Kong, 26 February 2026

*As at the date of this announcement, the Board comprises three executive Directors, namely, Mr. Cao Xu (Chairman), Mr. Chung Ho and Ms. Ying Rensi; two non-executive Directors, namely, Mr. Ying Wei, and Mr. Huang Lianhai; and three independent non-executive Directors, namely, Mr. Li Hongyi, Mr. Wu Hui and Mr. Yang Huimin.*