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E-House (China) Enterprise Holdings Limited
易居(中國)企業控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 2048)

INSIDE INFORMATION
UPDATE ON THE INVITATION FOR
IRREVOCABLE RESTRUCTURING SUPPORT

This announcement is made by E-House (China) Enterprise Holdings Limited (易居(中國)企業控股有限公司) (the “**Company**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcements of the Company dated 10 November 2025, 5 December 2025, 9 January 2026 and 30 January 2026 (the “**Announcements**”) in relation to the Invitation for Irrevocable Restructuring Support. Terms used herein shall have the same meanings as defined in the Announcements unless otherwise stated.

UPDATE ON THE INVITATION FOR IRREVOCABLE RESTRUCTURING SUPPORT

The Company is very encouraged by the strong support from the holders of the Offshore Debt in respect of the Restructuring and is pleased to announce that, as of 5:00 p.m., Hong Kong Time on 27 February 2026, holders of the Offshore Debt representing approximately 72.58% of the aggregate outstanding principal amount of the Offshore Debt have acceded and/or have agreed and are taking steps to accede to the Restructuring Support Agreement.

Due to the complexity of the logistics and communications with Blocked Scheme Creditors, the Company will continue working with the Blocked Scheme Creditors to complete the formalities for the execution of the Accession Letter and Restricted Notes Notice. Subject to the completion of applicable procedures and the Company's review and acceptance of the required documentation and supporting evidence, such Blocked Scheme Creditors may be bound by the Restructuring Support Agreement as if they were an original party to the same in the capacity of Consenting Creditors upon valid execution and delivery of their respective Accession Letter and Restricted Notes Notice.

The Company has commenced the process of implementing the Restructuring under the Schemes (including but not limited to the preparation and circulation of the Scheme Document, the filing of summons for directions and petition in relation to commencing the Cayman Scheme with the Cayman Court and the filing of petition in relation to commencing the HK Scheme with the High Court of Hong Kong (the "**Petitions**")) on terms set forth in the Restructuring Support Agreement as soon as practicable.

The Company will continue to accept fully completed Accession Letters and Restricted Notes Notices submitted by holders of the Notes up until the time of filing of the Petitions (the "**Final RSA Expiration Deadline**"). The submission of a duly executed Accession Letter and Restricted Notes Notice to the Restructuring Support Agreement by holders of the Notes prior to such Final RSA Expiration Deadline is a condition to the payment of the Instruction Fee. All other terms and conditions of the Invitation for Irrevocable Restructuring Support as set out in the Restructuring Support Agreement and the Announcements shall remain unchanged. After the Final RSA Expiration Deadline and following filing of the Petitions with the relevant courts, the Company will no longer accept submissions of Accession Letters and Restricted Notes Notices to the Restructuring Support Agreement. No Instruction Fee will be paid to holders of the Notes that did not accede to the Restructuring Support Agreement prior to the Final RSA Expiration Deadline.

The Company will make timely updates to the market on the progress of the Invitation for Irrevocable Restructuring Support.

Holders of the Notes requiring further information in connection with the Notes may contact the Company, the Company's Financial Advisor and the Information Agent at:

SCHEME CREDITORS OTHER THAN BLOCKED SCHEME CREDITORS REQUIRING ASSISTANCE SHOULD CONTACT:

D.F. King Ltd.

Telephone: +852 5808 1738 (Hong Kong) or +44 20 3885 9156 (London);

Email: E-House@dfkingltd.com

Transaction Website: <https://clients.dfkingltd.com/E-house>

ANY BLOCKED SCHEME CREDITORS REQUIRING ASSISTANCE SHOULD CONTACT:

Alvarez & Marsal Corporate Finance Limited

Email: Projecthome@alvarezandmarsal.com

E-House (China) Enterprise Holdings Limited

Email: ir@ehousechina.com

FORWARD-LOOKING STATEMENTS

Forward-looking statements in this announcement are based on current expectations, assumptions, estimates and projections about the Company. These statements are not guarantees of future performance and that the Company's actual results of operations, financial condition and liquidity, and the development of the industry in which the Company operates may differ materially from those made in, or suggested by, the forward-looking statements in this announcement. Future events and results involve some risks, uncertainties and assumptions that are difficult to predict. Important factors that could cause those differences include, but are not limited to, changes in the competitive environment and regulatory environment of the industry in the PRC relevant to the business of the Company, changes in the business and financial condition of the Company and its subsidiaries and changes in the general economic trend in the PRC.

By order of the Board

E-House (China) Enterprise Holdings Limited

Zhou Xin

Chairman

Hong Kong, 27 February 2026

As at the date of this announcement, the Board comprises Mr. Zhou Xin as Chairman and executive Director, Mr. Huang Canhao, Dr. Cheng Li-Lan and Dr. Ding Zuyu as executive Directors, Mr. Chen Daiping, Ms. Zhou Tianfeng and Ms. Xu Wenya as non-executive Directors, and Mr. Zhang Bang, Mr. Zhu Hongchao, Mr. Wang Liqun and Mr. Li Jin as independent non-executive Directors.