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BitStrat Holdings Limited
比特策略控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 6113)

**TERMINATION OF DISCLOSEABLE TRANSACTION
IN RELATION TO THE ACQUISITION OF
THE CORPORATE NOMINEE MEMBERSHIP**

Reference is made to the announcement of BitStrat Holdings Limited (the “**Company**”) dated 25 November 2025 (the “**Announcement**”) in relation to the acquisition of the Corporate Nominee Membership. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

The Board wishes to update the Shareholders that the proposed transfer of the Corporate Nominee Membership has not been completed by 28 February 2026. Pursuant to the terms of the Sale and Purchase Agreement, the Sale and Purchase Agreement has accordingly been terminated.

Upon termination of the Sale and Purchase Agreement, the Sale and Purchase Agreement has ceased to have any effect and neither party has any claim against the other. As of the date of this announcement, no consideration has been paid by the Company to the Vendor pursuant to the Sale and Purchase Agreement.

The Board considers that the termination of the Acquisition does not have any material adverse impact on the business operation and financial position of the Group.

This announcement is made pursuant to Rule 14.36 of the Listing Rules.

Shareholders and potential investors of the Company should exercise caution when dealing in the shares of the Company.

By Order of the Board
BitStrat Holdings Limited
Luo Zuchun
Chairman and Executive Director

Hong Kong, 1 March 2026

As at the date of this announcement, the Board comprises two executive Directors, namely Mr. Luo Zuchun (Chairman) and Mr. Lee Koon Yew; one non-executive Director, namely Mr. Chen Jiajun and three independent non-executive Directors, namely, Ms. Liu Mei, Mr. Cheuk Ho Kan and Mr. Cai Runjia.