

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



Sinopec Shanghai Petrochemical Company Limited

中國石化上海石油化工股份有限公司

(A joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 00338)

Resolution Passed at the 2026 First Extraordinary General Meeting

The board of directors (the “**Board**”) of Sinopec Shanghai Petrochemical Company Limited (the “**Company**”) and all its directors guarantee that this announcement does not contain any false information, misleading statement or material omission, and severally and jointly accept responsibility for the authenticity, accuracy and completeness of the contents of this announcement.

Important Message:

- **Objection made to the resolution proposed at the 2026 First Extraordinary General Meeting (the “EGM” or “Meeting”): Nil**

I. THE CONVENING AND ATTENDANCE OF THE EGM

- (1) Time of the Meeting: 3 March 2026
- (2) Venue of the Meeting: the North Building of Jinshan Hotel, No. 1, Jinyi East Road, Jinshan District, Shanghai, the PRC
- (3) Information of ordinary shareholders and preference shareholders with recovered voting rights who attended the EGM and their shareholdings:

As at the record date (i.e. 26 February 2026), shareholders who were entitled to attend the EGM held an aggregate of 10,542,617,500 shares with voting rights, consisting of 7,328,813,500 A shares and 3,213,804,000 H shares. As the resolution involves connected transaction, China Petroleum & Chemical Corporation and its associates, who held 5,518,311,000 shares of the Company, were required to abstain and have abstained from voting at the Meeting as set out in the Rules Governing the Listing of Stocks on Shanghai Stock Exchange (the “**Shanghai Listing Rules**”) and the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Hong Kong Listing Rules**”). Save as disclosed above, no shareholder of the Company who was entitled to

attend the Meeting was required to abstain from voting in favor of any of the resolution at the Meeting as set out in Rule 13.40 of the Hong Kong Listing Rules nor was required to abstain from voting on any of the resolution at the Meeting under the Hong Kong Listing Rules. And there were no shares of the Company voted at the EGM but excluded from calculating the poll results. No shareholder has stated their intention in the Company's circular dated 6 February 2026 that they would abstain from voting on any of the resolution at the EGM.

Information of ordinary shareholders who attended the EGM and their shareholdings:

1. Total number of shareholders and proxies attending the EGM	761
including: A shares shareholders	759
Overseas listed foreign shares shareholders (H shares)	2
2. Total number of shares with voting rights held by the shareholders attending the EGM (shares)	5,964,489,282
including: Total number of shares held by A shares shareholders (shares)	5,568,494,464
Total number of shares held by overseas listed foreign shares shareholders (H shares)	395,994,818
3. Percentage of shares with voting rights held by the shareholders attending the EGM to total shares of the Company with voting rights (%)	56.5750
including: Percentage of shares held by A shares shareholders to the total number of shares (%)	52.8189
Percentage of shares held by overseas listed foreign shares shareholders to the total number of shares (%)	3.7561

(4) The EGM was convened by the Board of the Company, and Mr. Guo Xiaojun, Chairman of the Company, presided over the Meeting. The convening and holding of and voting at the Meeting complied with the relevant regulations of the Company Law of the People's Republic of China and the articles of association of the Company.

(5) Attendance of the directors and secretary to the Board of the Company

1. The Company has eleven directors, eight of whom attended the EGM. Mr. Lu Zhiyong, Mr. Du Jun and Mr. Tang Song, directors, were absent from the Meeting due to business engagements;

2. Mr. Liu Gang, the secretary to the Board, attended the Meeting.

II. VOTING RESULTS OF RESOLUTION

(1) Resolution by way of non-cumulative voting

1. Resolution: To consider and approve the consolidation of Shanghai Jinshan Baling New Materials Co., Ltd. into the Company's financial statements

Result of consideration: passed

Voting result:

Type of shareholders	For		Against		Abstain	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A shares	104,846,064	98.5956	959,900	0.9027	533,500	0.5017
H shares	394,088,818	99.5187	1,906,000	0.4813	0	0.0000
Total number of ordinary shares:	498,934,882	99.3233	2,865,900	0.5705	533,500	0.1062

(2) Explanation in relation to the poll results of the resolution

Resolution No. 1 is an ordinary resolution and was passed by votes representing a majority of the total number of votes held by the shareholders and proxies attending the EGM with valid voting rights.

As the ordinary resolution No.1 involves connected transaction, according to the Shanghai Listing Rules and the Hong Kong Listing Rules, the connected shareholders, China Petroleum & Chemical Corporation and its associates, did not participate in voting, and their 5,518,311,000 shares with voting rights were not included in the total number of shares participating in the voting of the resolution.

The Company had appointed Computershare Hong Kong Investor Services Limited as the scrutineer of the EGM to monitor the vote-taking procedures. The Company's chairman of the Meeting has complied with the voting instructions stipulated by HKSCC Nominees Limited.

III. LAWYER'S CERTIFICATION

- (1) Legal advisor: Beijing Haiwen & Partners

Lawyers: Mr. Gao Wei and Ms. Li Beiyi

(2) Lawyer's certification:

As attested by and stated in the legal opinion issued by Mr. Gao Wei and Ms. Li Beiyi of Beijing Haiwen & Partners, the Company's legal advisor as to the PRC laws, "the procedures for the convening and holding of the Meeting, the qualification of the convener, the qualifications of shareholders or proxies who attended the Meeting and the voting procedures at the Meeting were in compliance with the provisions of the relevant laws and the articles of association of the Company. As a result, the voting results of the Meeting are valid".

By Order of the Board
Sinopec Shanghai Petrochemical Company Limited
Liu Gang
Joint Company Secretary

Shanghai, the PRC, 3 March 2026

As at the date of this announcement, the executive directors of the Company are Guo Xiaojun, Lu Zhiyong, Du Jun and Huang Xiangyu; the non-executive directors of the Company are Xie Zhenglin and Qin Zhaohui; and the independent non-executive directors of the Company are Tang Song, Chen Haifeng, Yang Jun, Zhou Ying and Huang Jiangdong.