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西部水泥

WEST CHINA CEMENT LIMITED

中國西部水泥有限公司

(Incorporated in Jersey with limited liability, with registered number 94796)

(Stock Code: 2233)

POSITIVE PROFIT ALERT

This announcement is made by West China Cement Limited (the “**Company**” and, together with its subsidiaries, the “**Group**”) pursuant to the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) and Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on a preliminary review of the unaudited consolidated management accounts of the Group for the year ended 31 December 2025, the Group expects to record an increase in its profit attributable to the owners of the Company for the year ended 31 December 2025 in the range of approximately RMB832.8 million to RMB895.5 million, representing an increase of approximately 33% to 43%, as compared to the profit attributable to the owners of the Company of approximately RMB626.2 million recorded for the year ended 31 December 2024, the corresponding period of 2024.

The Board considers that the above increase in expected profit attributable to the owners of the Company for the year ended 31 December 2025 as compared with that of 2024 was primarily attributable to the increase in the overseas cement sales volume, lower costs of sales of the Group’s cement products in the People’s Republic of China and the record of a negative goodwill arising from the acquisition of equity interests of Cimenterie de Lukala SA during the year ended 31 December 2025.

The information contained in this announcement represents a preliminary estimation and assessment by the Board with reference to the unaudited consolidated management accounts and financial information of the Group for the year ended 31 December 2025, as well as other information currently available to the Board. Such information as well as the unaudited consolidated management accounts of the Group have not been reviewed by the auditor of the Company or the audit committee of the Board. As the Company is still in the process of

finalising its final results for the year ended 31 December 2025, the actual final results for the year ended 31 December 2025 may be different from the information set out in this announcement. Further details of such annual results will be included in the Company's final results announcement, which is expected to be published by the end of March 2026.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
West China Cement Limited
Zhang Jimin
Chairman

Hong Kong, 4 March 2026

As at the date of this announcement, the executive Directors are Mr. Zhang Jimin, Mr. Cao Jianshun, Ms. Wang Rui and Mr. Chu Yufeng, the non-executive Directors are Mr. Ma Zhaoyang, Mr. Wang Manbo and Mr. Wang Zhixin, and the independent non-executive Directors are Mr. Lee Kong Wai, Conway, Mr. Zhu Dong, Mr. Tam King Ching, Kenny, Mr. Lau Ka Keung and Mr. Feng Tao.