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**新琪安集團股份有限公司**

**(Newtrend Group Holding Co., Ltd.)**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 2573)**

**INSIDE INFORMATION ANNOUNCEMENT  
LISTING APPROVAL GRANTED BY THE STOCK EXCHANGE FOR  
THE H SHARE FULL CIRCULATION OF THE COMPANY**

This announcement is made by Newtrend Group Holding Co., Ltd. (the “**Company**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of the Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) (the “**Listing Rules**”) and Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

Reference is made to the announcement of the Company dated 29 January 2026 (the “**H Share Full Circulation Announcement**”) in relation to the proposed implementation of the H Share Full Circulation by the Company and the filing notice issued by the China Securities Regulatory Commission. Unless otherwise defined herein, terms used in this announcement shall have the same meanings as those defined in the H Share Full Circulation Announcement.

**LISTING APPROVAL GRANTED BY THE STOCK EXCHANGE**

The Board is pleased to announce that the Stock Exchange has granted the approval on 3 March 2026 for the listing of and permission to deal in 41,082,340 H Shares (the “**Converted H Shares**”) of the Company to be converted under the conversion of 41,082,340 Domestic Shares, subject to fulfilment of all other conditions of the Conversion and Listing.

## SHAREHOLDING STRUCTURE

The Conversion and Listing involve a total of 2 participating shareholders (the “**Participating Shareholders**”) of the Company holding an aggregate of 41,082,340 Domestic Shares, representing approximately 42.7% of the total issued share capital of the Company as at the date of this announcement. Upon the completion of the Conversion and Listing, the shareholdings of the Participating Shareholders in the Company are set out as follows:

Name of shareholders	Number of Domestic Shares to be converted into H Shares	Approximate % of the total issued share capital of the Company
Wang Xiaoqiang	5,923,286	6.2%
Shenzhen Newtrend Industrial Development Co., Ltd.	35,159,054	36.5%
<b>Total</b>	<b>41,082,340</b>	<b>42.7%</b>

The share capital structure of the Company as at the date of this announcement and immediately upon completion of the Conversion and Listing is set out as follows:

Class of Shares	As at the date of this announcement		Immediately upon completion of the Conversion and Listing	
	Number of shares	Approximate percentage of the total issued share capital of the Company	Number of shares	Approximate percentage of the total issued share capital of the Company
H Shares	55,148,894	57.3%	96,231,234	100.0%
Domestic Shares	41,082,340	42.7%	0	0
<b>Total</b>	<b>96,231,234</b>	<b>100.0%</b>	<b>96,231,234</b>	<b>100.0%</b>

*Notes:*

- (i) As at the date of this announcement, the Company has issued a total of 96,231,234 shares, comprising 41,082,340 Domestic Shares and 55,148,894 H Shares.
- (ii) Certain figures in the table above have been rounded to the nearest integer or one decimal place. Any discrepancies between the total shown and the sum of the amounts listed are due to rounding.

The Company will complete the relevant conversion and trading procedures in respect of the Converted H Shares and will make further announcement(s) on the progress of the Conversion and Listing in compliance with the requirements under the Listing Rules and the applicable laws, as and when appropriate.

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares and other securities of the Company.**

By order of the Board  
**Newtrend Group Holding Co., Ltd.**  
**Mr. Wang Xiaoqiang**  
*Chairman of the Board and Executive Director*

Ji'an, the People's Republic of China, 5 March 2026

*As at the date of this announcement, the Board comprises Mr. Wang Xiaoqiang, Mr. Wang Hao, Ms. Chen Lijun, Mr. Wu Dingfeng and Ms. Zuo Yue as executive directors; Mr. Xiao Fan as non-executive director; and Dr. Song Jingjin, Dr. Li Ling and Mr. Lo Kwing Yu as independent non-executive directors.*