

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for the securities of the Company.

KNT

KNT HOLDINGS LIMITED

嘉藝控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1025)

**(1) SUPPLEMENTAL PLACING AGREEMENT;
AND
(2) REVISED TIMETABLE IN RELATION TO
PROPOSED RIGHTS ISSUE ON THE BASIS OF
ONE (1) RIGHTS SHARE FOR EVERY
ONE (1) SHARE HELD ON THE RECORD DATE**

Financial Adviser



**瓏盛資本有限公司
Draco Capital Limited**

Placing Agent



**華業證券
Grand China Securities**

Reference are made to (i) the prospectus (the “**Prospectus**”) of KNT Holdings Limited (the “**Company**”) dated 16 January 2026; and (ii) the announcement (the “**Announcement**”) of the Company dated 6 February 2026, in relation to the Rights Issue on the basis of one (1) Rights Share for every one (1) Share held on the Record Date. Unless otherwise specified, capitalised terms used herein shall have the same meanings as those defined in the Prospectus and the Announcement.

* For identification purposes only

SUPPLEMENTAL PLACING AGREEMENT

As additional time is required for the Placing Agent to prepare and finalise the administrative work of the completion of the Placing upon the communication between the Company and the Placing Agent, on 5 March 2026 (after trading hours), the Company and the Placing Agent entered into a supplemental agreement to amend certain terms of the Placing Agreement (“**Supplemental Placing Agreement**”).

Pursuant to the Supplemental Placing Agreement, the following terms have been amended:

- (i) The Placing Period has been updated to the period commencing Monday, 9 February 2026, and ending at 4:00 p.m. on **Wednesday, 11 March 2026**; and
- (ii) The Latest Time for Termination has been revised to **Thursday, 12 March 2026**.

Save and except for the aforesaid amendment, all other terms and conditions of the Placing Agreement shall remain unchanged, and the Placing Agreement shall remain in full force and effect.

REVISED TIMETABLE OF THE RIGHTS ISSUE

In view of the entering into of the aforementioned supplemental agreement, the expected timetable for the Rights Issue is expected to be revised as follows:

Commencement of the placing of the Unsubscribed Rights Shares and the NQS Unsold Rights Shares by the Placing Agent	Monday, 9 February 2026
Latest Placing Time/Latest Placing Date for the placing of the Unsubscribed Rights Shares and the NQS Unsold Rights Shares by the Placing Agent	4:00 p.m. on Wednesday, 11 March 2026
Placing Long Stop Date/Latest time for the Rights Issue and placing of the Unsubscribed Rights Shares and NQS Unsold Rights Shares to become unconditional	4:00 p.m. on Thursday, 12 March 2026
Rights Issue settlement and Placing completion date	Thursday, 12 March 2026

Announcement of the results of Rights Issue
(including the results of the placing of the Unsubscribed
Rights Shares and the NQS Unsold Rights Shares
by the Placing Agent and the amount of the
Net Gain per the Unsubscribed Rights Share and
the NQS Unsold Rights Share under the
Compensatory Arrangements) Friday, 13 March 2026

Despatch of share certificates for fully-paid Rights Shares Monday, 16 March 2026

Refund cheques, if any, to be despatched
(if the Rights Issue is terminated) Monday, 16 March 2026

Expected commencement of dealings in fully-paid
Rights Shares 9:00 a.m. on Tuesday,
17 March 2026

Payment of the Net Gain (if any) to the relevant
No Action Shareholders (if any) Monday, 30 March 2026

All times and dates in this announcement refer to the Hong Kong local times and dates. Dates or deadlines specified in the expected timetable above or in other parts of this announcement are indicative only and may be extended or varied by the Company. Any changes to the expected timetable will be published or notified to the Shareholders and the Stock Exchange as and when appropriate in accordance with the Listing Rules.

WARNING OF THE RISKS OF DEALING IN SHARES

Shareholders and potential investors of the Company should note that each of the Rights Issue and the Placing is subject to the fulfilment of certain conditions. If any of the conditions of the Rights Issue and/or the Placing are not fulfilled, the Rights Issue and/or the Placing will not proceed. Any Shareholder or other person dealing in the Shares up to the date on which all the conditions to which the Rights Issue and the Placing are subject are fulfilled, which is expected to be at 4:00 p.m. on Thursday, 12 March 2026, will accordingly bear the risk that the Rights Issue and/or the Placing may not proceed.

The Rights Issue will proceed on a non-underwritten basis irrespective of the level of acceptance of the provisionally allotted Rights Shares and there is no minimum subscription amount required to be raised under the Rights Issue in order for the Rights Issue to proceed. Any Unsubscribed Rights Shares remain not placed under the Placing will not be issued by the Company and the size of the Rights Issue will be reduced accordingly. Investors are advised to exercise caution when dealing in the Shares.

Any Shareholder or other person contemplating transferring, selling or purchasing the Shares is advised to exercise caution when dealing in the Shares. Any person who is in any doubt about his/her/its position or any action to be taken is recommended to consult his/her/its own professional adviser(s).

By the Order of the Board
KNT Holdings Limited
Chong Sik
Chairman and Executive Director

Hong Kong, 5 March 2026

As at the date of this announcement, the board of the Company comprises five executive directors, namely, Mr. Chong Sik, Mr. Chong Pun, Mr. Lam Chi Yuen, Mr. Tsui Wing Tak and Ms. Wu Zongmei; and four independent non-executive directors, namely, Mr. Lau Koong Yep, Mr. Yuen King Sum, Mr. Chan Kai Chung and Mr. Chan Kwan Yung.