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China e-Wallet Payment Group Limited
中國錢包支付集團有限公司*

(a company incorporated in Bermuda with limited liability)

(Stock Code: 802)

**DECISION OF THE LISTING REVIEW COMMITTEE ON
CANCELLATION OF LISTING**

This announcement is made by China e-Wallet Payment Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 and Rule 13.24A of the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to the announcements of the Company dated (i) 28 March 2024, the 2023 annual report of the Company published on 29 April 2024 and the 2024 annual report of the Company published on 29 April 2025 in relation to, among others, the Company’s auditor’s disclaimer of opinion on the consolidated financial statements of the Group for the years ended 31 December 2023 and 2024; (ii) 28 June 2024 in relation to, among others, the letter received from the Stock Exchange setting out the guidance for the resumption of trading in the shares of the Company on the Stock Exchange; (iii) 26 February 2025 in relation to, among others, the letter received from the Stock Exchange setting out additional guidance for the resumption of trading in the shares of the Company on the Stock Exchange; (iv) 2 July 2024, 2 October 2024, 2 January 2025, 2 April 2025, 30 June 2025, 30 September 2025 and 31 December 2025 in relation to, among others, the quarterly update on resumption progress; and (v) 28 October 2025 and 11 November 2025 in relation to, among others, the decision of the Listing Committee on cancellation of Listing and the request to the Listing Review Committee to review the decision of the Listing Committee (collectively, the “**Announcements**”). Unless the context requires otherwise, capitalized terms used herein shall have the same meanings as those defined in the Announcements.

DECISION OF THE LISTING REVIEW COMMITTEE

As disclosed in the Announcements, the Company applied for a review of the Decision. The hearing of the said review was held on 8 January 2026. The Company received a letter from the Stock Exchange dated 2 March 2026 that the Listing Review Committee decided to uphold the Decision to cancel the listing of the Company’s shares under Rule 6.01A(1) of the Listing Rules.

* *For purpose of identification only*

CANCELLATION OF LISTING

On 4 March 2026, the Company received a letter from the Stock Exchange confirming the last day of listing of the Company's shares is 13 March 2026 and the listing of its shares will be cancelled with effect from 9:00 a.m. on 16 March 2026.

CONSEQUENCES TO THE SHAREHOLDERS

All shareholders and investors of the Company should note that after 13 March 2026, being the last day of listing of the Shares on the Stock Exchange, whilst the share certificate of the Shares shall remain valid, the Shares will not be listed on, and will not be tradeable on, the Stock Exchange. Thereafter, the Company will no longer be subject to the Listing Rules.

Shareholders and investors of the Company who have any queries about the implications of the cancellation of listing of the Shares are advised to obtain appropriate professional advice.

By order of the Board
China e-Wallet Payment Group Limited
So Han Meng Julian
Chairman and Executive Director

Hong Kong, 6 March 2026

As at the date of this announcement, the Board comprises the following Directors:

Executive Director:

Lin Chih Chia
So Han Meng Julian

Independent Non-executive Directors:

Peng Jing Yi
Tse Tung Leung, Tony
Wong Sze Lok