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## CHINA LEON INSPECTION HOLDING LIMITED

中国力鸿检验控股有限公司

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1586)**

### PROFIT WARNING

This announcement is made by China Leon Inspection Holding Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Director(s)**”) of the Company wishes to inform the shareholders of the Company and potential investors that based on the preliminary assessment of the unaudited consolidated management accounts of the Group for the year ended 31 December 2025 and the information currently available to the Board, the Group is expected to record an increase of approximately 4% to 9% in the revenue and a decrease of approximately 45% to 55% in the profit attributable to owners of the Company for the year ended 31 December 2025 as compared with that for the year ended 31 December 2024, which is mainly due to the Group adhering to the philosophy of long-term development vision to firmly advance its technology-driven strategic transformation and globalization upgrade in response to the challenges posed by the complex evolution of the global macro-environment and the historic opportunities presented by Artificial Intelligence (AI) reshaping the global landscape. During the year, the Group significantly increased resource investment in key areas such as talent acquisition, technological upgrading, network expansion and service capability enhancement. While these phased expenditures had a short-term impact on the profit in the year, they have laid a solid foundation for the Group’s move towards high-quality development, further consolidated its core competitive advantages in the global market, and paved the way for long-term value creation.

## **In-depth Global Network Layout with Great Efforts on Customer Value Transformation and Upgrade**

Looking back at 2025, the global macro-environment remained complex and volatile, with factors such as trade policy adjustments, geopolitical developments, and exchange rate fluctuations intertwining, which have introduced numerous uncertainties into the business environment. Amidst these ongoing macro changes, the Group's performance remained steady against the short-term fluctuations and persisted in viewing development with a long-term vision. Based on profound insights into industry trends, the Group proactively adjusted its strategic pace, responded with greater long-term strategic resolve, firmly increased its forward-looking strategic investments, and advanced its deep technological innovation transformation and globalization upgrade, striving to transition from a traditional customer service provider to a strategic enabler, aiming to occupy a higher ecological niche in the global industrial chain.

The Group accelerated the in-depth layout of its overseas network, recruiting 218 additional overseas employees during the year. This brought the total number of the Group's global branches and professional laboratories to 82, covering 20 countries. With ongoing investment in related talent teams and network infrastructure, the Group aims to strengthen its "Glocal" model of "global network + local service" to empower efficient localized services with international resources, build an interconnected and efficient service ecosystem and further strengthen competitiveness and customer loyalty in global markets. By continuously tapping into customer value, the Group is accelerating the transformation from a traditional inspection and testing service provider into the most trusted strategic partner for multinational corporations worldwide.

## **Building an AI-driven Collaborative Innovation Ecosystem to Empower Long-term Competitiveness with Technology**

Facing the historic opportunity of AI reshaping the global industrial landscape, the Group is confident in becoming a beneficiary of this technological revolution leveraging its profound trend insights and clear strategic positioning to seize the opportunities. During the year, the Group made AI a strategic focus for new technology applications and increased investment in the research and application of AI robotics. By building an industry-university-research collaborative innovation platform, it systematically advanced technological research and development and talent system construction, and accelerated the development and application of intelligent equipment and digital technologies to build technological barriers for the Group's long-term competitiveness.

With a focus on three foundational sectors of coal, oil products and green bulk commodities, the Group also strategically targeted emerging sectors such as new energy, industrial products and green low-carbon transformation. It actively invested in and incubated technology-driven innovative businesses and promoted the deep application of AI in vertical scenarios. Through the organic combination of consolidating the foundational businesses and forging a new growth curve, the Group is committed to building a second growth curve which could transcend economic cycles, thus ensuring sustainable long-term growth.

The Board believes that the above-mentioned strategic investments in key areas such as talent acquisition, technological innovation and upgrade, network expansion and incubation of new projects solidify the foundation for the Group's leap from single-service offerings to value extension, and inject strong momentum into the long-term and sustainable growth of future performance, which is in line with the long-term interests of shareholders. Looking forward, the Group will continue to uphold the customer-centric philosophy, focus on its core business, enhance service capabilities, strengthen its development foundation, and further consolidate its leadership position in the energy and bulk commodity inspection and testing industry. At the same time, the Group is firmly committed to empowering innovation with AI and reshaping competitiveness with technology, striving to become a world-leading TIC (Testing, Inspection, and Certification) service provider and create long-term value for its shareholders.

The Company is still in the process of finalizing the Group's annual results for the year ended 31 December 2025. The information contained in this announcement is only based on the Board's preliminary assessment on the latest unaudited consolidated management accounts of the Group for the year ended 31 December 2025, which has not yet been reviewed or audited by the independent external auditors of the Company, nor reviewed by the audit committee of the Board. The annual results of the Group for the year ended 31 December 2025 may be subject to further adjustment(s) and may be different from the information contained in this announcement. Further details of the Group's financial information will be published in the Company's announcement of annual results for the year ended 31 December 2025, which is expected to be published on or about 30 March 2026. Shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.

On behalf of the Board  
**China Leon Inspection Holding Limited**  
**LI Xiangli**  
*Chairman and CEO*

Hong Kong, 6 March 2026

*As at the date of this announcement, the Board comprises seven Directors:*

*Executive Directors:*

Mr. LI Xiangli (*Chairman and Chief Executive Officer*)

Ms. ZHANG Aiyong (*Vice President*)

Mr. LIU Yi (*Vice President*)

Mr. YANG Rongbing (*Vice Chairman*)

*Independent non-executive Directors:*

Mr. Frédéric HERREN

Ms. LI Hongwei

Dr. XUE Jun