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# seazen

## 新城發展

### SEAZEN GROUP LIMITED

#### 新城發展控股有限公司

(於開曼群島註冊成立的有限責任公司)

(「本公司」)

(股份代號：1030)

**NEW METRO GLOBAL LIMITED 新城環球有限公司**

**以現金購買其尚未償還的2026年到期**

**4.5%有擔保優先票據**

**(ISIN: XS2290806285；通用代碼：229080628)**

**(「2026年5月票據」)的要約結算**

**海外監管公告**

本海外監管公告乃根據香港聯合交易所有限公司(「聯交所」)證券上市規則(「上市規則」)第13.10B條而刊發。

茲提述所隨附本公司子公司New Metro Global Limited新城環球有限公司日期為2026年3月11日的公告，內容有關以現金購買2026年5月票據的要約(「該公告」)。除另有界定者外，本公告所用詞彙與該公告所界定者具有相同涵義。

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承董事會命  
新城發展控股有限公司  
董事長  
王曉松

香港，2026年3月11日

於本公告日期，董事包括執行董事呂小平先生、陸忠明先生及周福東先生，非執行董事王曉松先生，獨立非執行董事朱增進先生、鍾偉先生及吳科女士。

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**New Metro Global Limited**

**新城環球有限公司**

*(Incorporated in the British Virgin Islands with limited liability)*

**(the “May 2026 Notes Issuer”)**

**SETTLEMENT OF THE OFFER TO PURCHASE FOR CASH OF  
4.5% GUARANTEED SENIOR NOTES DUE 2026  
(ISIN: XS2290806285; COMMON CODE: 229080628)  
(THE “MAY 2026 NOTES”)**

References are made to the announcements of the May 2026 Notes Issuer dated February 26, 2026 and March 6, 2026 (the “**Announcements**”) regarding the May 2026 Offer. Capitalized terms used and not otherwise defined in this announcement shall have the meanings given in the Announcements.

The May 2026 Notes Issuer has accepted and repurchased US\$167,978,000 in aggregate principal amount of the May 2026 Notes, which were cancelled on March 10, 2026. After the cancellation of such May 2026 Notes accepted for purchase, US\$236,022,000 in aggregate principal amount of the May 2026 Notes will remain outstanding.

Reference is also made to the announcement of the May 2026 Notes Issuer dated March 6, 2026 regarding the results of the May 2026 Offer (the “**Results Announcement**”). The May 2026 Notes Issuer wishes to clarify that the Results Announcement contained an error in respect of the Accrued Interest on the May 2026 Notes. The Accrued Interest on the May 2026 Notes should be US\$4.75 per US\$1,000 principal amount of outstanding May 2026 Notes.

This announcement, and all documents related to the May 2026 Offer, are available on the Offer Website: <https://deals.is.kroll.com/seazen>.

**New Metro Global Limited**  
新城環球有限公司

March 11, 2026