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華潤置地有限公司
China Resources Land Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1109)

Announcement pursuant to Rule 13.18 of the Listing Rules

This announcement is made pursuant to Rule 13.18 of the Listing Rules with respect to the Facility Agreement entered into between the Company and the Lender. The Facility Agreement imposes, among other things, covenants relating to specific performance on CRH.

This announcement is made by China Resources Land Limited (the "**Company**") pursuant to Rule 13.18 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the **"Listing Rules**").

TERM LOAN FACILITY AGREEMENT

On 10 March 2026, the Company, as borrower, entered into a facility agreement (the "**Facility Agreemen**t") with a bank, as lender (the "**Lender**"), for a term loan facility in the amount of HK$1,000,000,000 (the "**Loan Facility**"). The final maturity date of the Loan Facility is the earlier of (i) the date falling five years after the date on which first advance of the Facility Agreement is or is intended to be made, and (ii) 10 June 2032.

SPECIFIC PERFORMANCE OBLIGATIONS ON CHINA RESOURCES (HOLDINGS) COMPANY LIMITED ("CRH")

Pursuant to the Facility Agreement, it shall be an event of default if (i) CRH ceases to be the single largest shareholder of the Company which has an aggregate beneficial ownership and control of not less than 35% in the share capital of the Company; or (ii) CRH does not have, or ceases to have, the ability from a practical perspective to control the appointment by the Company's shareholders of directors to the Company's board of directors.

As at the date of this announcement, CRH is the controlling shareholder of the Company, and CRH is beneficially interested in approximately 59.55% of the issued share capital of the Company.

Pursuant to the Facility Agreement, it shall also be an event of default if the Central Government of the People's Republic of China ceases to be the beneficial owner of more than 50% of the share

capital of CRH.

At any time after the occurrence of any event of default under the Facility Agreement and whether or not such event is continuing, the Lender may by notice in writing to the Company declare (i) the Loan Facility to be cancelled; and/or (ii) the advances under the Facility Agreement together with interest accrued thereon and all other sums payable by the Company thereunder to be payable on demand by the Lender or immediately due and payable.

Continuing disclosure pursuant to Rule 13.21 of the Listing Rules will also be made in subsequent interim and annual reports of the Company for as long as the circumstances giving rise to the obligation under Rule 13.18 of the Listing Rules continue to exist.

By Order of the Board
China Resources Land Limited
Li Xin
Chairman

PRC, 11 March 2026

As at the date of this announcement, the executive directors of the Company are Mr. Li Xin, Mr. Zhang Dawei, Mr. Xu Rong, Mr. Hao Zhongming, Mr. Zhao Wei and Mr. Chen Wei; the non-executive directors of the Company are Mr. Huang Ting, Mr. Wei Chenglin and Mr. Wang Yuhang; and the independent non-executive directors of the Company are Mr. Zhong Wei, Mr. Sun Zhe, Mr. Frank Chan Fan, Mr. Leong Kwok-kuen, Lincoln and Ms. Qin Hong.