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**THIS CIRCULAR IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION**

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**If you are in any doubt** as to any aspect of this circular or as to the action to be taken, you should consult your stockbroker or other registered dealer in securities, bank manager, solicitor, professional accountant or other professional advisor.

**If you have sold or transferred** all your shares in **CSC Financial Co., Ltd.**, you should at once hand this circular together with the accompanying form of proxy to the purchaser or transferee or to the bank, stockbroker or other agent through whom the sale or transfer was effected, for transmission to the purchaser or transferee.

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**中信建投証券股份有限公司**  
**CSC FINANCIAL CO., LTD.**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 6066)**

**(1) ELECTION OF MR. DONG HONGFU AS A NON-EXECUTIVE  
DIRECTOR OF THE COMPANY**  
**(2) GENERAL MANDATE TO ISSUE ONSHORE AND OFFSHORE  
DEBT FINANCING INSTRUMENTS**  
**AND**  
**NOTICE OF THE 2026 FIRST EXTRAORDINARY GENERAL  
MEETING**

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A letter from the Board is set out on pages 3 to 14 of this circular. Please refer to pages 15 to 17 of this circular for the notice convening the EGM.

Please complete and return the proxy form in accordance with the instructions printed thereon, if the Shareholders are to appoint a proxy to attend the EGM.

For H Shareholders, the form of proxy and any authorization documents should be returned to Computershare Hong Kong Investor Services Limited (whose address is at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong) as soon as possible, but in any event not less than 24 hours before the time appointed for holding the EGM (i.e. before 2:30 p.m. on Monday, March 30, 2026). Completion and return of the form of proxy will not preclude you from attending and voting in person at the EGM or at any adjourned meetings should you so wish.

March 11, 2026

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*Note: In the event of any discrepancy between the Chinese and English versions of this circular, the Chinese version shall prevail.*

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## DEFINITIONS

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*In this circular, unless the context otherwise requires, the following expressions shall have the following meanings:*

“A Share(s)”	the ordinary shares in the issued share capital of the Company with a nominal value of RMB1.00 each, which have been listed on the Shanghai Stock Exchange
“Articles of Association”	the articles of association of the Company, as amended from time to time
“Board” or “Board of Directors”	the board of Directors of the Company
“Board Meetings”	the board meetings of the Company convened on Friday, January 30, 2026 and Friday, March 6, 2026, respectively
“Company”	CSC Financial Co., Ltd. (中信建投証券股份有限公司), a joint stock company incorporated in the People’s Republic of China with limited liability, the H Shares of which have been listed and traded on the main board of the Hong Kong Stock Exchange (stock code: 6066) and the A Shares of which have been listed and traded on the Shanghai Stock Exchange (stock code: 601066)
“Director(s)”	the director(s) of the Company
“EGM” or “2026 First Extraordinary General Meeting”	the 2026 first extraordinary general meeting or any adjournment thereof of the Company to be held at 2:30 p.m. on Tuesday, March 31, 2026 at the Conference Room, 13/F, Taikang Group Tower, Building 1, Courtyard 16, Jinghui Street, Chaoyang District, Beijing, the PRC
“Executive Director(s)”	the executive director(s) of the Company
“H Share(s)”	overseas listed foreign invested ordinary shares of RMB1.00 each in the share capital of the Company, which are listed on the Hong Kong Stock Exchange and traded in HK dollars
“H Shareholders”	holders of H Shares
“Hong Kong”	the Hong Kong Special Administrative Region of the PRC

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## DEFINITIONS

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“Hong Kong Listing Rules”	the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (as amended from time to time)
“Hong Kong Stock Exchange”	The Stock Exchange of Hong Kong Limited
“Independent Non-executive Director(s)”	the independent non-executive Director(s) of the Company
“Non-executive Director(s)”	the non-executive Director(s) of the Company
“PRC” or “China”	the People’s Republic of China
“RMB” or “Renminbi”	Renminbi, the lawful currency of the PRC
“Share(s)”	ordinary share(s) in the share capital of the Company with a nominal value of RMB1.00 each, including A Shares and H Shares
“Shareholder(s)”	the shareholder(s) of the Company

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## LETTER FROM THE BOARD

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# 中信建投証券股份有限公司 CSC FINANCIAL CO., LTD.

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 6066)**

Mr. Liu Cheng (*Chairman, Executive Director*)  
Mr. Li Min (*Vice Chairman, Non-executive Director*)  
Mr. Zhu Yong (*Vice Chairman, Non-executive Director*)  
Mr. Jin Jianhua (*Executive Director*)  
Mr. Yan Xiaolei (*Non-executive Director*)  
Mr. Wang Guanglong (*Non-executive Director*)  
Mr. Yang Dong (*Non-executive Director*)  
Ms. Hua Shurui (*Non-executive Director*)  
Ms. Wang Hua (*Non-executive Director*)  
Mr. Dai Bo (*Non-executive Director, Employee Representative Director*)  
Mr. Po Wai Kwong (*Independent Non-executive Director*)  
Mr. Lai Guanrong (*Independent Non-executive Director*)  
Mr. Zhang Zheng (*Independent Non-executive Director*)  
Mr. Wu Xi (*Independent Non-executive Director*)  
Mr. Zheng Wei (*Independent Non-executive Director*)

Registered office in the PRC:  
Unit 4, No. 66 Anli Road,  
Chaoyang District,  
Beijing, the PRC

Principal place of business  
in the PRC:  
No.10 Guanghua Road,  
Chaoyang District,  
Beijing, the PRC

Principal place of business  
in Hong Kong, China:  
18/F, Two Exchange Square,  
Central, Hong Kong

To the Shareholders:

Dear Sir or Madam,

**(1) ELECTION OF MR. DONG HONGFU AS A NON-EXECUTIVE  
DIRECTOR OF THE COMPANY**  
**(2) GENERAL MANDATE TO ISSUE ONSHORE AND OFFSHORE  
DEBT FINANCING INSTRUMENTS**  
**AND**  
**NOTICE OF THE 2026 FIRST EXTRAORDINARY GENERAL  
MEETING**

### I. INTRODUCTION

Reference is made to the announcement of the Company dated January 30, 2026 in relation to the resignation of Non-executive Director, the nomination of Non-executive Director and the appointment of member of Special Committee of the Board, and the overseas regulatory announcements dated January 30, 2026 and March 6, 2026 in relation to resolutions of the Board Meetings. On behalf of the Board, I would like to invite you to attend the EGM to be held at 2:30 p.m. on Tuesday, March 31, 2026 at the Conference Room, 13/F, Taikang Group Tower, Building 1, Courtyard 16, Jinghui Street, Chaoyang District, Beijing, the PRC.

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## LETTER FROM THE BOARD

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### II. BUSINESS TO BE CONSIDERED AT THE EGM

Resolutions will be proposed at the EGM to approve, including: (1) election of Mr. DONG Hongfu as a Non-executive Director of the Company; and (2) general mandate to issue onshore and offshore debt financing instruments.

The above resolution (1) is subject to approval by the Shareholders at the EGM by way of ordinary resolution, and resolution (2) is subject to approval by the Shareholders at the EGM by way of special resolution.

The purpose of this circular is to provide you with the information on the above resolutions to enable you to vote for or against the proposed resolutions at the EGM under fully informed condition.

#### 1. Election of Mr. DONG Hongfu as a Non-executive Director of the Company

In accordance with relevant laws and regulations such as the Company Law of the People's Republic of China and the relevant provisions of the Articles of Association, the Shareholder of the Company, Beijing Financial Holdings Group Limited (北京金融控股集團有限公司), nominated Mr. DONG Hongfu (“**Mr. Dong**”) as a candidate for Non-executive Director of the third session of the Board of the Company.

Mr. Dong complies with the laws, regulations and the requirements of the stock exchange listing rules for the appointment of director of listed securities companies in the place of the stock exchanges where the Company's Shares are listed. He has no affiliated relationship with the substantial Shareholders of the Company other than those stated in his biography. He does not hold any Shares of the Company, and has not been subject to any punishment by securities regulatory authorities, governmental authorities and stock exchanges. Mr. Dong will officially assume office from the date the resolution on his appointment is considered and approved at the EGM, with a term of office ending when the term of the third session of the Board of the Company expires.

Given the aforementioned situation, it is hereby proposed the election of Mr. Dong as a Non-executive Director of the third session of the Board of the Company at the general meeting for consideration. It is also proposed to authorize the Board and such authorization will be further delegated by the Board to the Company's management to be responsible for the handling of filings and other matters relating to the appointment of Mr. Dong as a Director of the Company.

The resolutions have been considered and approved by the Board and are hereby proposed at the general meeting for consideration.

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## LETTER FROM THE BOARD

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Biographical details of Mr. Dong are as follows:

**Mr. DONG Hongfu**, born in October 1968, currently serves as the general counsel (chief compliance officer) and general manager of the risk and legal compliance department of Beijing Financial Holdings Group Limited (北京金融控股集團有限公司).

Mr. Dong served as the deputy head of the human resources department at Beijing Capital International Airport Sub-branch of Beijing Branch of Bank of China, the manager of the audit department at Beijing Jing Hua Certified Public Accountants (北京京華會計師事務所), the cadre of the joint-stock commercial bank supervision division in the business management department at the People's Bank of China, the cadre and head of the foreign exchange inspection division in the Beijing foreign exchange management department at the State Administration of Foreign Exchange, the vice president of the Chuxiong Yi Autonomous Prefecture Central Sub-branch of the People's Bank of China, and the deputy head of the investigation and statistics division, the head of the financial stability division, the head of the legal affair division (financial consumers' rights and interests protection division) in the business management department at the People's Bank of China, and a Supervisor of the Company.

Mr. Dong obtained a doctor's degree with a major in finance from the Graduate School of Chinese Academy of Social Sciences and is qualified as a senior economist.

### *Other Information*

Save as disclosed above, Mr. Dong has confirmed that: (i) he held no directorships in other listed companies in the last three years, nor did he hold any positions within the Company or any of the subsidiaries thereof; (ii) he does not have any relationship with any Directors, senior management or substantial or controlling Shareholders of the Company; and (iii) he does not have any interest in the shares of the Company within the meaning under Part XV of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Save as disclosed above, Mr. Dong has confirmed that there are no other matters related to his appointment that need to be brought to the attention of the shareholders of the Company, and there is no other information required to be disclosed pursuant to Rules 13.51(2)(h) to (v) of the Hong Kong Listing Rules.

Upon approval of the appointment of Mr. Dong become effective at the EGM, the Company will sign an appointment letter with Mr. Dong. As a Non-executive Director of the Company, Mr. Dong will not be entitled to receive any director's fees to be paid by the Company.

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## LETTER FROM THE BOARD

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If appointed as a Non-executive Director of the third session of the Board of the Company, Mr. Dong will serve as a member of the Risk Management Committee of the Board and a member of the Audit Committee of the Board of the Company, with effect from the date on which Mr. Dong's appointment as a Non-executive Director of the Company takes effect, with a term of office ending when the term of the third session of the Board of the Company expires.

### **2. General Mandate to Issue Onshore and Offshore Debt Financing Instruments**

In order to meet the debt financing needs of the Company, a resolution was considered and approved at the 2023 first extraordinary general meeting held on April 4, 2023 in relation to the general mandate for the issuance of onshore and offshore debt financing instruments, and authorization for the issuance of onshore and offshore debt financing instruments was granted accordingly. The resolution shall be valid for a period of 36 months commencing from the date of consideration and approval at the general meeting, which shall expire on April 4, 2026.

Pursuant to the relevant laws and regulations, regulatory rules and market practice, in order to seize market opportunities, improve financing efficiency, optimize debt structure and reduce financing costs, the Board has continued to seek the approval at the general meeting to authorize the Board and such authorization will be further delegated by the Board to the Company's operational management, to deal with all matters in connection with the issuance of debt financing instruments, including but not limited to the determination of the issuance type, issuance size, place of issuance, timing of issuance, term of issuance, interest rate of issuance, use and management of proceeds, credit enhancement arrangements such as guarantee, safeguard measures for repayment and engagement of intermediary agencies for the debt financing instruments as and when appropriate, within the limit of outstanding debt financing instrument and during the validity period of the resolution, adhering to the principle of maximizing the interest of Shareholders of the Company, provided that the leverage ratio, risk control indicators, liquidity regulatory indicators and risk limits of various debt financing instruments shall be in compliance with the requirements of the regulatory authorities.

The basic scheme of this general mandate is set out as follows:

#### **A. *Type of issuance***

Onshore and offshore debt financing instruments to be issued by the Company include, but are not be limited to, the corporate bonds issued onshore, the corporate short-term bonds, subordinated bonds (including perpetual subordinated bonds), subordinated debts, short term commercial papers, financial bonds, beneficial certificate, renewable bonds, asset-backed securities and other onshore debt financing instruments permitted to be issued by the Company as approved or permitted by or filed with the CSRC and other

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## LETTER FROM THE BOARD

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relevant regulatory authorities and self-regulatory organizations of the securities industry; offshore debt financing instruments including foreign currency or CNH bonds, subordinated bonds (including perpetual subordinated bonds), subordinated debts, medium term note programs, notes (including but not limited to commercial paper and funding notes), renewable bonds and other offshore debt financing instruments that may be issued by the Company upon the approval, as approved or permitted by or filed with relevant regulatory authorities.

The onshore and offshore debt financing instruments mentioned above do not carry any share conversion provisions, and are not linked to the Shares of the Company and any other derivatives of the equity.

Types and ranking of payment of the Company's onshore and offshore debt financing instruments will be determined in accordance with relevant regulations and market conditions at the time of issuance.

### ***B. Issuer, issuance size and method of issuance***

The Company or a wholly-owned subsidiary of the Company will act as the issuer of the onshore and offshore debt financing instruments of the Company. If an asset-backed security is issued, the Company or a wholly-owned subsidiary of the Company will act as original stakeholder and the asset service agency.

The domestic debt financing instruments shall be approved, verified or filed by the CSRC and other regulatory authorities and securities self-regulatory organizations in accordance with relevant regulations, and shall be issued to the public domestically or to professional investors on one-off basis or by several times or by installments. Distributed in a manner permitted by other regulatory authorities. Offshore debt financing instruments are publicly or privately issued outside the PRC on one-off basis or by several times or by installments.

The aggregate size of onshore and offshore debt financing instruments (to be measured by outstanding balances after issuance and, in case of instruments denominated by foreign currencies, to be measured by the central parity rate announced by the People's Bank of China at each issuance date) of the Company and the wholly-owned subsidiary of the Company shall not exceed 3.5 times of the net asset on consolidated basis of the Company as at the end of the last accounting period, and shall comply with the requirements prescribed in the relevant laws and regulations on the maximum issuance size of the Company's onshore and offshore debt financing instruments.

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## LETTER FROM THE BOARD

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***C. Term of issuance***

The term of the onshore and offshore debt financing instruments shall be no longer than 15 years (inclusive), except for the issuance of perpetual subordinated bonds and renewable bonds with no fixed maturities. The debt financing instruments can be either single term or a mixture of multiple terms. The specific term structure and the size of each type of terms will be determined in accordance with the relevant requirements and the market conditions at the time of issuance.

***D. Interest rate of issuance***

The interest rate of the Company's onshore and offshore debt financing instruments and the method of calculation and payment thereof will be determined legally by the Company in accordance with the then prevailing onshore and offshore market conditions at the time of issuance and the relevant requirements concerning interest rate management of debt financing instruments.

***E. Issuance price***

The issuance price of the Company's onshore and offshore debt financing instruments will be determined by the Company in accordance with the then prevailing market conditions at the time of issuance and requirements of relevant laws and regulations.

***F. Guarantee and other arrangements for credit enhancement***

The onshore and offshore debt financing instruments of the Company may be issued by the Company or the qualified wholly-owned subsidiaries of the Company. Where the Company, its wholly-owned subsidiaries and/or third parties, in compliance with the State's foreign exchange management policies and upon the fulfillment of relevant procedures in accordance with the laws and regulations, provide the guarantee, keepwell deed and other arrangements for credit enhancement, the amount of guarantee and keepwell deed shall not exceed 40% of the latest consolidated net asset of the Company as at the end of the period. Where the guarantee is provided by the Company, a wholly-owned subsidiary of the Company and/or a third party, the guarantee covers the principal amount of debt financing, corresponding interest and other expenses, etc.; guarantee methods include warranty guarantee, mortgage guarantee, pledge guarantee and other guarantee methods permitted by relevant laws and regulations.

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## LETTER FROM THE BOARD

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### ***G. Use of proceeds***

The proceeds raised from the issuance of onshore and offshore debt financing instruments shall be used to fund the business needs of the Company, improve the debt structure of the Company, repay the debts when due, supplement working capital of the Company and/or fund project investment and other purposes as permitted by the laws and regulations and/or regulatory authorities.

### ***H. Issuance target and arrangements on placement to Shareholders of the Company***

The issuance targets of the Company's onshore and offshore debt financing instruments are onshore or offshore institutional investors and/or individuals qualified for subscription and/or other professional investors. The specific issuance target is determined in accordance with the relevant legal requirements, market conditions and matters in connection with the issuance.

The issuance of onshore and offshore debt financing instruments may be placed to the Shareholders of the Company. Details of the placing arrangements (including whether to make such placement and the proportion of placement, etc.) will be determined legally by the Company in accordance with the then prevailing market conditions and matters in connection with the issuance.

### ***I. Listing arrangements***

Matters in connection with the application for listing or transfer of the Company's onshore and offshore debt financing instruments will be determined by the Company in accordance with relevant laws and regulations, the then actual conditions of the Company and market conditions in and outside of the PRC.

### ***J. Safeguard measures for repayment***

The Company shall at least take the following measures in the event that it is projected that the Company will be unable to repay the principal and interests of the debt financing instruments as scheduled, or that the Company fails to repay the principal and interests of the debt financing instruments when they fall due:

- (i) no dividend shall be distributed to Shareholders;
- (ii) the implementation of projects that would incur capital expenditure such as material external investments, acquisitions and mergers shall be suspended;

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## LETTER FROM THE BOARD

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(iii) payment of salary and bonus of the directors and senior management of the Company shall be reduced or ceased;

(iv) key responsible personnel for such event shall not be transferred.

***K. Matters about mandate to issue onshore and offshore debt financing instruments of the Company***

In accordance with relevant laws and regulations, opinions and advices from regulators, the framework and principle considered and approved by the general meeting, the general meeting has authorized the Board and agreed that such authorization will be further delegated by the Board to the Company's operational management (except for financing arrangements that shall be proposed to the Board or the general meeting for approval in accordance with state policies and regulations and the Company's policies) to deal with all matters related to the issuance of onshore and offshore debt financing instruments within outstanding balances of debt financing instruments, which shall be based on the conditions that leverage ratio, risk control indicator, regulatory indicators of liquidity and risk limit of all debt financing instruments comply with requirements set by regulators, that interest of the Shareholders will be maximized. Such matters include but are not limited to:

(i) formulating and adjusting detailed plans for issuing onshore and offshore debt financing instruments in accordance with the applicable laws, regulations and relevant requirements of regulatory authorities as well as resolutions passed at the general meeting of the Company, and based on conditions of the Company and related markets, including without limitation, the determination of the suitable issuer, timing of issuance, types of issuance, details of issuance size and method, asset disposal scale, product plan, terms of issuance, issuance targets, maturity of issuance, whether to issue on a one-off, multiple issuances, multi-tranche issuances or multiple-category issuances basis and, for each issuance, tranche or category, the arrangement in respect of the issuance size and term, the nominal value, the methods in which the interest rate is determined, currency (including CNH), pricing method, issuance arrangements, terms and methods of repayment of the principal and the interests, whether to extend and make adjustments to the interest rates of subordinated bonds and subordinated debts and their methods, credit enhancement arrangements, rating arrangement, details of subscription method, whether to incorporate terms of repurchase or redemption, whether to set the issuer's option for upward change in the interest rate and the investors' option to sell back, details of placement arrangements, use of proceeds, registration, listing or transfer of onshore and offshore debt financing instruments of the Company and place of trading,

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## LETTER FROM THE BOARD

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measures to mitigate repayment risks, measures to ensure debt repayment (if applicable), and all specific matters in connection with the issuance of onshore and offshore debt financing instruments of the Company;

- (ii) engaging relevant intermediary agencies (if applicable) for signing, executing, amending and completing all agreements and documents relating to the issuance of onshore and offshore debt financing instruments, including without limitation, the prospectus, the sponsor agreement, the underwriting agreement, credit enhancement agreements, bond indenture, engagement letters with intermediary agencies, trustee management agreement, rules of procedure for bondholder meeting, settlement management agreement, registration and custody agreement, listing or transfer agreement and other legal documents, etc., and disclosing the relevant information in accordance with the relevant laws, regulations and the listing and transfer rules of the place of the stock exchanges where the Company's Shares are listed (including without limitation, the preliminary and final offering memoranda of the debt financing instruments, and all announcements and circulars in relation to the issuance of onshore and offshore debt financing instruments, etc.);
- (iii) selecting and engaging trustee manager(s) and settlement manager(s) for the issuance of onshore and offshore debt financing instruments, signing the trustee management agreement(s) and settlement management agreement(s) and (if applicable) formulating rules for meetings of the holders of the debt financing instruments;
- (iv) determining and undertaking relevant matters in relation to the application, approval, filing, registration, listing or transfer, redemption, custody and settlement of issuance of onshore and offshore debt financing instruments (if applicable) to relevant regulatory authorities and self-regulatory organizations of securities industry, including without limitation, preparing, revising and submitting relevant application and filing materials relating to the issuance, listing or transfer of onshore and offshore debt financing instruments and application and filing materials in respect of credit enhancement agreements such as (counter-) guarantees, letters of support or keepwell deeds to be provided by the Company, the issuer and/or third parties, in accordance with the requirements of relevant regulatory authorities and self-regulatory organizations of securities industry, and signing the relevant application and filing documents and other legal documents; and handling matters in relation to the reporting, issuance, establishment, filing as well as listing and transfer for each tranche of special assets-backed plans;

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## LETTER FROM THE BOARD

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- (v) making relevant adjustments to matters relating to the issuance of onshore and offshore debt financing instruments in accordance with the advice of the relevant regulatory authorities, changes in their policies or the changes in market conditions, or determining whether to continue with all or part of the work in respect of the issuance of onshore and offshore debt financing instruments in accordance with the actual conditions, unless revoting at the general meeting is otherwise required pursuant to relevant laws, regulations and the Articles of Association;
- (vi) dealing with other specific matters in connection with the issuance and listing of onshore and offshore debt financing instruments.

### *L. Validity period of the resolution*

The validity period of the resolution of the general meeting in relation to issue of onshore and offshore debt financing instruments of the Company shall be 36 months from the date of consideration and approval at the general meeting. If the management of the Company executes the issuance or partial issuance of onshore and offshore debt financing instruments during the validity period of the authorization of this general meeting, and if the Company has obtained the approval and permit and has filed or registered with the regulatory authorities during the validity period of the mandate (if applicable) but has not yet completed, the Company may complete the issuance or partial issuance of onshore and offshore debt financing instruments within the validity period of such approval, permit, filing or registration. The validity period of the above mandate regarding matters of the issuance and partial issuance may be extended to the date when such issuance and partial issuance is completed.

The resolutions have been considered and approved by the Board and are hereby proposed at the general meeting for consideration.

### **III. RESPONSIBILITY STATEMENT**

This circular, for which the Directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Hong Kong Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this circular is accurate and complete in all material respects and not misleading or deceptive, and there are no facts the omission of which would make any content or other matter contained in this circular misleading.

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## LETTER FROM THE BOARD

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### IV. EXTRAORDINARY GENERAL MEETING

The 2026 First Extraordinary General Meeting will be held at 2:30 p.m. on Tuesday, March 31, 2026 at the Conference Room, 13/F, Taikang Group Tower, Building 1, Courtyard 16, Jinghui Street, Chaoyang District, Beijing, the PRC. The notice of the EGM is set out on pages 15 to 17 of this circular.

A form of proxy to be used at the EGM is enclosed. If you intend to appoint a proxy to attend the EGM, please complete and return the enclosed form of proxy in accordance with the instructions printed thereon. For H Shareholders, the form of proxy or any other authorization documents should be returned to the Company's H Share registrar, Computershare Hong Kong Investor Services Limited, which is at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong. Completion and return of the form of proxy will not preclude you from attending and voting at the EGM or at any adjourned meeting if you so wish.

In order to determine the list of Shareholders who are entitled to attend the EGM, the Company will close the register of members of H Shares during the period from Thursday, March 26, 2026 to Tuesday, March 31, 2026 (both days inclusive), during which no registration of Shares will be made. H Shareholders who wish to attend the EGM are required to send all the transfer documents together with the relevant share certificates to Computershare Hong Kong Investor Services Limited which is at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong to register before 4:30 p.m. on Wednesday, March 25, 2026. The H Shareholders listed on the register of members for H Shares of the Company on Tuesday, March 31, 2026 are entitled to attend and vote at the EGM.

### V. VOTING BY POLL

In accordance with Rule 13.39(4) of the Hong Kong Listing Rules, any vote made by the Shareholders at the EGM shall be conducted by way of poll unless the chairman of the meeting so requests in good faith to allow a vote by hand to vote solely on a resolution relating to procedural or administrative matters. Accordingly, the resolution proposed at the EGM will be voted by way of poll. To the best knowledge of the Directors based on the information currently available, no Shareholder will be required to abstain from voting at the EGM.

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## LETTER FROM THE BOARD

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### VI. RECOMMENDATION

The Directors consider that the resolutions proposed above is in the interests of the Company and the Shareholders as a whole. The Directors therefore recommend the Shareholders to vote in favor of the resolutions to be submitted at the 2026 First Extraordinary General Meeting.

By order of the Board  
**CSC Financial Co., Ltd.**

**Liu Cheng**

*Chairman*

Beijing, the PRC  
March 11, 2026



**中信建投証券股份有限公司**  
**CSC FINANCIAL CO., LTD.**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 6066)**

**NOTICE OF THE 2026 FIRST EXTRAORDINARY GENERAL MEETING**

**NOTICE IS HEREBY GIVEN** that the 2026 First Extraordinary General Meeting (the “EGM”) of CSC Financial Co., Ltd. (the “Company”) will be held at 2:30 p.m. on Tuesday, March 31, 2026 at the Conference Room, 13/F, Taikang Group Tower, Building 1, Courtyard 16, Jinghui Street, Chaoyang District, Beijing, the PRC, to consider and, if thought fit, approve the following resolutions. Unless otherwise specified, capitalized terms used in this notice shall have the same meanings as those defined in the circular of the Company dated March 11, 2026. Please refer to the circular for details of the resolutions.

**AS AN ORDINARY RESOLUTION**

1. To consider and approve the election of Mr. DONG Hongfu as a Non-executive Director of the Company.

**AS A SPECIAL RESOLUTION**

2. To consider and approve the general mandate to issue onshore and offshore debt financing instruments.

By order of the Board  
**CSC Financial Co., Ltd.**  
**Liu Cheng**  
Chairman

Beijing, the PRC  
March 11, 2026

*As at the date of this notice, the Executive Directors of the Company are Mr. LIU Cheng and Mr. JIN Jianhua; the Non-executive Directors of the Company are Mr. LI Min, Mr. ZHU Yong, Mr. YAN Xiaolei, Mr. WANG Guanglong, Mr. YANG Dong, Ms. HUA Shurui, Ms. WANG Hua and Mr. DAI Bo; and the Independent Non-executive Directors of the Company are Mr. PO Wai Kwong, Mr. LAI Guanrong, Mr. ZHANG Zheng, Mr. WU Xi and Mr. ZHENG Wei.*

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# NOTICE OF THE 2026 FIRST EXTRAORDINARY GENERAL MEETING

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Notes:

## 1. ELIGIBILITY FOR ATTENDING THE GENERAL MEETING AND CLOSURE OF REGISTER OF MEMBERS

For the purpose of determining the list of Shareholders who are entitled to attend the EGM, the register of members of the Company will be closed from Thursday, March 26, 2026 to Tuesday, March 31, 2026 (both days inclusive), during which period no transfer of Shares will be registered. In order to attend the EGM, Shareholders should ensure that all transfer documents, accompanied by the relevant share certificates, are lodged with the Company's H Share registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong (for H Shareholders) not later than 4:30 p.m. on Wednesday, March 25, 2026 to complete registration. The H Shareholders listed on the register of members for H Shares of the Company on Tuesday, March 31, 2026 are entitled to attend and vote at the EGM. Where there are joint holders of any Shares, the one whose name stands first on the register of members shall be entitled to attend and vote at the EGM in respect of such Shares.

## 2. PROXY

- (1) Any Shareholder entitled to attend and vote at the EGM is entitled to appoint one or more proxies to attend and vote at the meeting on his or her behalf. A proxy need not be a Shareholder.
- (2) The instrument appointing a proxy must be in writing by the appointor or his attorney duly authorized in writing.

If the appointor is a legal entity, either under seal or signed by a director or a duly authorized attorney. To be valid, the proxy form together with the notarized power of attorney or other documents of authorization, if any, must be completed and delivered to Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong (for H Shareholders), not later than 24 hours before the time fixed for the EGM (i.e. before 2:30 p.m. on Monday, March 30, 2026) or 24 hours before the time of any adjournment thereof. The proxy form for the EGM is enclosed herewith.

Completion and return of the proxy form will not preclude the Shareholders from attending and voting in person at the EGM or at any adjourned meeting.

## 3. REGISTRATION PROCEDURES FOR ATTENDING THE EGM

Shareholder or his/her proxy shall produce proof of identity (original) when attending the EGM:

- (1) Legal representatives of legal person Shareholders who attend the meeting shall produce their own identity cards and effective proof of their capacity as legal representatives. Proxies of legal person Shareholders shall produce their own identity cards.
- (2) Individual Shareholders who attend the meeting in person shall produce their identity cards or other effective document or proof of identity. Proxies of individual Shareholders shall produce effective proof of identity and form of proxy.

## 4. VOTING BY POLL

According to Rule 13.39(4) of the Hong Kong Listing Rules, any vote of Shareholders at a general meeting must be taken by poll. Accordingly, the resolutions to be proposed at the EGM will be voted by poll. Results of the poll voting will be posted on the website of the Company at ([www.csc108.com](http://www.csc108.com)) and on the HKExnews website of Hong Kong Exchanges and Clearing Limited at ([www.hkexnews.hk](http://www.hkexnews.hk)) upon the conclusion of the EGM.

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## NOTICE OF THE 2026 FIRST EXTRAORDINARY GENERAL MEETING

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### 5. MISCELLANEOUS

(1) The duration of the EGM is expected not to exceed half a day. All Shareholders who attend the EGM shall arrange for their own transportation and accommodation at their own expenses.

(2) The address of Computershare Hong Kong Investor Services Limited:

Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong  
(for the submission of transfer documents)

17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong  
(for the submission of proxy form)

Telephone: +852 2862 8555

Fax: +852 2865 0990

For the matters relating to the attendance of the EGM by A Shareholders of the Company, please refer to the notice of meeting and other relevant documents published by the Company on the website of the Shanghai Stock Exchange ([www.sse.com.cn](http://www.sse.com.cn)).