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SUCCESS

SUCCESS UNIVERSE GROUP LIMITED

實德環球有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 00487)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09(2)(a) of the Listing Rules and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The Board wishes to inform the shareholders of the Company and potential investors that based on the draft unaudited consolidated management accounts of the Group for the year ended 31 December 2025, the Group is expected to record a significant unaudited consolidated loss for the year ended 31 December 2025 in the range of approximately HK\$370 million to HK\$410 million as compared with an audited consolidated profit for the last corresponding year of approximately HK\$93 million.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Success Universe Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company and potential investors that based on the draft unaudited consolidated management accounts of the Group for the year ended 31 December 2025, the Group is expected to record a significant unaudited consolidated loss for the year ended 31 December 2025 in the range of approximately HK\$370 million to HK\$410 million as compared with an audited consolidated profit for the last corresponding year of approximately HK\$93 million. The Group’s unaudited consolidated loss for the year ended 31 December 2025 was mainly attributable to the following:

- (a) As a consequence of the cessation of the operation of Casino Ponte 16 (details of the said cessation were disclosed in the voluntary announcement issued by the Company dated 20 November 2025), the Group (i) recognized a significant impairment loss of carrying amount of its interests in the associates relating to Ponte 16, the flagship investment project of the Group (the “**Associates**”), for the year ended 31 December 2025; and (ii) shared a loss of the Associates for the year ended 31 December 2025 due to write-off of a substantial amount of the assets of the Associates, while the Group shared a profit of the Associates of approximately HK\$112 million for the last corresponding year; and
- (b) A substantial decrease in fair value gain on the Group’s overseas listed equity securities for the year ended 31 December 2025.

The Company is still in the process of finalizing the final results of the Group for the year ended 31 December 2025. The information contained in this announcement is only based on the preliminary assessment by the Board with reference to the draft unaudited consolidated management accounts of the Group for the year ended 31 December 2025, which have neither been confirmed nor audited by the Company’s auditors and are subject to adjustments. Shareholders of the Company and potential investors are advised to read carefully the Company’s announcement regarding the final results of the Group for the year ended 31 December 2025 which is expected to be published in late March 2026.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board of
SUCCESS UNIVERSE GROUP LIMITED
Yeung Hoi Sing, Sonny
Chairman

Hong Kong, 12 March 2026

As at the date of this announcement, the Board comprises two executive directors, namely Mr. Yeung Hoi Sing, Sonny (Chairman) and Mr. Ma Ho Man, Hoffman (Deputy Chairman); one non-executive director, namely Mr. Choi Kin Pui, Russelle; and three independent non-executive directors, namely Ms. Yeung Mo Sheung, Ann, Mr. Chin Wing Lok, Ambrose and Ms. Hon Hong Lun, Jackie.