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Guotai Haitong Securities Co., Ltd.
國泰海通證券股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 02611)

VOLUNTARY ANNOUNCEMENT

ANNOUNCEMENT REGARDING MEDIA REPORTS ON A SUBSIDIARY

This announcement is made by Guotai Haitong Securities Co., Ltd. (the “**Company**”) on a voluntary basis.

Recently, the Company has noted certain media reports in relation to the investigation by the Securities and Futures Commission (the “**SFC**”) and the Independent Commission Against Corruption of Hong Kong (the “**ICAC**”) into a subsidiary of the Company, Guotai Junan International Holdings Limited (“**Guotai Junan International**”) (the shares of which are listed on the Main Board of The Stock Exchange of Hong Kong Limited, stock code: 01788). Based on the information currently available to the Company, on 10 March 2026, the SFC and the ICAC attended the place of business of Guotai Junan International with search warrants and seized certain documents, and an employee of Guotai Junan International was taken away by the ICAC to assist with the investigation. The Company attaches significant importance to this matter and will continue to closely monitor its progress.

As at the date of this announcement, the Company is in normal operation, all business activities are conducted as usual, and all operation activities are carried out in a compliant and orderly manner. This incident will not have a material impact on the business and operations of the Company.

For details, please refer to the inside information announcement dated 12 March 2026 as disclosed by Guotai Junan International on the website of The Stock Exchange of Hong Kong Limited (<http://www.hkexnews.hk>).

Shareholders of the Company and potential investors of the Company's securities are advised to exercise caution when dealing in the securities of the Company. Persons who are in doubt as to the action they should take should consult their stockbroker, bank manager, solicitor or other professional adviser.

By Order of the Board
Guotai Haitong Securities Co., Ltd.
ZHU Jian
Chairman

Shanghai, the PRC
12 March 2026

As at the date of this announcement, the executive directors of the Company are Mr. ZHU Jian, Mr. LI Junjie and Mr. NIE Xiaogang; the non-executive directors of the Company are Mr. ZHOU Jie, Ms. GUAN Wei, Mr. ZHONG Maojun, Mr. CHEN Hangbiao, Ms. LV Chunfang, Ms. HA Erman, Mr. SUN Minghui and Mr. CHEN Yijiang; the employee director of the Company is Mr. WU Hongwei; and the independent non-executive directors of the Company are Mr. LI Renjie, Mr. WANG Guogang, Mr. PU Yonghao, Mr. MAO Fugen, Mr. CHEN Fangruo and Mr. JIANG Xian.