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Hebei Yichen Industrial Group Corporation Limited*

河北翼辰實業集團股份有限公司

(A joint stock limited liability company incorporated in the People's Republic of China)

(Stock Code: 1596)

POSITIVE PROFIT ALERT

This announcement is made by Hebei Yichen Industrial Group Corporation Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that based on the preliminary assessment of the unaudited consolidated management accounts of the Group for the year ended 31 December 2025 (“**FY2025**”) and the information currently available to the Board, the Group is expected to record a consolidated net profit of approximately RMB333.6 million for the year ended 31 December 2025. This represents a reversal from a consolidated net loss of approximately RMB57.7 million recorded for the year ended 31 December 2024 (“**FY2024**”).

The Board considers that the expected improvement in the Group’s financial performance is primarily attributable to the increase in shipment volume of the Group’s railway fastening system products during FY2025 and a decrease in raw material procurement prices. As a result, the Group’s revenue increased from approximately RMB1,090.8 million for FY2024 to approximately RMB1,667.1 million for FY2025, representing an increase of approximately RMB576.3 million or approximately 52.8%. The Group’s gross profit for FY2025 increased by approximately RMB331.3 million, representing an increase of approximately 130.8%.

Such improvement was also in line with the continued growth in railway infrastructure investment in the PRC. According to data published by the National Railway Administration of the PRC, the completed amount of national railway fixed asset investment in 2025 reached approximately RMB901.5 billion, representing a year-on-year increase of approximately 6.0%, while approximately 3,109 kilometres of new railway lines, including approximately 2,862 kilometres of high-speed railway lines, were put into operation.

The information contained in this announcement is only based on the Board's preliminary assessment of the unaudited consolidated management accounts of the Group for FY2025 and the information currently available to the Board, which have not been audited or reviewed by the auditor of the Company and may be subject to adjustment. The financial information and performance of the Group for FY2025 will be disclosed in the annual results announcement of the Company for FY2025, which is expected to be published in March 2026.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Hebei Yichen Industrial Group Corporation Limited*
ZHANG Haijun
Chairman

Shijiazhuang, The PRC, 13 March 2026

As at the date of this announcement, the Board comprises Mr. Zhang Haijun, Mr. Wu Jinyu, Mr. Zhang Chao, Mr. Zhang Lihuan, and Ms. Ma Xuehui as executive Directors; Ms. Zheng Zhixing as a non-executive Director; and Mr. Jip Ki Chi, Mr. Wang Fujun, and Mr. Zhang Ligu as independent non-executive Directors.

* *For identification purpose only*