

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



GLOBAL BIO-CHEM TECHNOLOGY GROUP COMPANY LIMITED

大成生化科技集團有限公司 *

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 00809)

INSIDE INFORMATION PROFIT WARNING

This announcement is made by Global Bio-chem Technology Group Company Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors of the Company that based on the preliminary review of the Group’s unaudited consolidated management accounts of the Group for the year ended 31 December 2025 (the “**Year**”) currently available, the Group is expected to record a net gain (before tax effect) in the range of approximately HK\$100.0 million to HK\$300.0 million for the Year, which is significantly less than the net gain (before tax effect) of approximately HK\$745.6 million recorded by the Group for the year ended 31 December 2024 (the “**Corresponding Prior Year**”).

On the other hand, the Group is expected to record an increase in revenue and gross profit by approximately 13.9% and 2.8% from approximately HK\$2,001.1 million and HK\$191.0 million for the Corresponding Prior Year to approximately HK\$2,278.5 million and HK\$196.4 million for the Year, respectively. However, it is expected that the gross profit margin for the Year will drop to 8.6% as compared to 9.5% for the Corresponding Prior Year.

The expected decrease in gross profit margin and net gain (before tax effect) for the Year was mainly attributable to the following factors:

- 1) (a) the increase in domestic corn kernel prices since mid-2025 has caused an increase in operation cost of the Group; and (b) the anti-dumping investigations launched by the European Union against lysine from the Mainland China has led to the oversupply of lysine products in the domestic market, both of which adversely affected the Group's gross profit margin; and
- 2) the absence of the recognition of a one-off gain of approximately HK\$1,962.1 million upon the completion of the disposal of eight subsidiaries of the Company on 30 December 2024.

As at the date of this announcement, the Company is in the course of finalising its annual results for the Year. The information contained in this announcement is only based on the preliminary assessment by the management of the Group with reference to the unaudited consolidated management accounts of the Group for the Year and information currently available to it, which has not been confirmed or reviewed by the Company's auditor. Shareholders and potential investors of the Company are advised to read carefully the final results announcement of the Company for the Year which is expected to be published by the end of March 2026 in compliance with the Listing Rules.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Global Bio-chem Technology Group Company Limited
Wang Cheng
Chairman

Hong Kong, 18 March 2026

As at the date of this announcement, the Board comprises two executive Directors, namely, Mr. Wang Cheng, and Mr. Wang Guicheng; one non-executive Director, namely, Mr. Li Yuewen; and three independent non-executive Directors, namely, Ms. Jiang Fangfang, Mr. Tan Chao and Ms. Xie Liangqiu.

** For identification purposes only*