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APEX ACE HOLDING LIMITED

光麗科技控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 6036)

POSITIVE PROFIT ALERT

This announcement is made by Apex Ace Holding Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of The Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on the preliminary review of the unaudited consolidated management accounts of the Group for the year ended 31 December 2025 (the “**FY2025**”) and the information currently available to the Board, the Group is expected to record a net profit attributable to Shareholders for the FY2025 ranging from HK\$60.0 million to HK\$70.0 million, representing an increase of approximately 8.0 times to 9.5 times compared to the net profit attributable to Shareholders of approximately HK\$6.7 million for the year ended 31 December 2024.

The expected increase in net profit was primarily attributable to the increase in gross profit of the Group resulting from the improved sales performance in the FY2025, partially offset by increased selling and administrative expenses.

The Group is still in the process of finalizing its consolidated annual results for the FY2025. As such, this announcement is made solely on the basis of a preliminary assessment by the Board with reference to the information currently available to it, including the unaudited consolidated management accounts of the Group available for the time being, which have not been reviewed by the Board’s audit committee or audited by the Company’s independent auditor, and may be subject to adjustments. As such, the actual final results of the Group may differ from the information contained in this announcement. Shareholders and potential investors of the Company are advised to refer to the details in the results of the Company for the FY2025 which is expected to be announced on 26 March 2026 in compliance with the Listing Rules.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Apex Ace Holding Limited
Lee Bing Kwong
*Executive Director, Chairman and
Chief Executive Officer*

Hong Kong, 18 March 2026

As at the date of this announcement, the executive Directors are Mr. Lee Bing Kwong (Chairman and Chief Executive Officer) and Ms. Lo Yuen Lai; the non-executive Director is Mr. Lo Yuen Kin; and the independent non-executive Directors are Mr. Cheung Siu Kui, Mr. Yim Kwok Man, Dr. Chow Terence and Mr. Cheung Hung Kwong.

* *For identification purpose only*