

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this joint announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this joint announcement.

This joint announcement appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities of the Offeror or the Company nor is it a solicitation of any vote or approval in any jurisdiction, nor shall there be any sale, issuance or transfer of securities of the Company or of the Offeror in any jurisdiction in contravention of applicable law.

This joint announcement is not for release, publication or distribution, in whole or in part, in, into or from any jurisdiction where to do so would constitute a violation of the relevant laws or regulations of such jurisdiction.



Wealth Builder Holdings Limited
(Incorporated in the British Virgin Islands with limited liability)

Legend Upstar Holdings Limited
駿聯控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 459)

JOINT ANNOUNCEMENT

- (1) SANCTION OF THE SCHEME BY THE GRAND COURT;
(2) EXPECTED EFFECTIVE DATE OF THE SCHEME;
AND
(3) EXPECTED DATE OF WITHDRAWAL OF LISTING OF
LEGEND UPSTAR HOLDINGS LIMITED**

Financial Adviser to the Offeror



Independent Financial Adviser to the Independent Board Committee



SANCTION OF THE SCHEME BY THE GRAND COURT

The Scheme was sanctioned without modification by the Grand Court at the Court Hearing held on Thursday, 19 March 2026 (Cayman Islands time). The reduction of the share capital of the Company involved in the Scheme was also confirmed by the Grand Court on the same day at the same hearing.

EXPECTED EFFECTIVE DATE OF THE SCHEME

The Scheme is expected to become effective on Thursday, 26 March 2026 (Cayman Islands time). A further announcement will be made when the Scheme has become effective.

EXPECTED DATE OF WITHDRAWAL OF LISTING OF THE SHARES

The Company has applied to the Stock Exchange for, and the Stock Exchange has approved, the withdrawal of listing of the Shares on the Stock Exchange with effect from 4:00 p.m. on Monday, 30 March 2026, subject to the Scheme becoming effective.

INTRODUCTION

References are made to (a) the composite scheme document jointly issued by Wealth Builder Holdings Limited (the “**Offeror**”) and Legend Upstar Holdings Limited (the “**Company**”) dated 28 January 2026 (the “**Scheme Document**”) in relation to, among other things, (i) the proposed privatisation of the Company by the Offeror by way of a scheme of arrangement under section 86 of the Companies Act of the Cayman Islands; and (ii) the proposed withdrawal of listing of the Company; (b) the announcement dated 20 February 2026 jointly issued by the Offeror and the Company in relation to, among other things, the results of the Court Meeting and the EGM; and (c) the announcement dated 13 March 2026 jointly issued by the Offeror and the Company in relation to the change of Court Hearing date (the “**Change of Court Hearing Announcement**”). Capitalised terms used herein shall have the same meanings as defined in the Scheme Document unless otherwise defined herein.

SANCTION OF THE SCHEME AND CONFIRMATION OF THE CAPITAL REDUCTION

The Scheme was sanctioned without modification by the Grand Court at the Court Hearing held on Thursday, 19 March 2026 (Cayman Islands time). The reduction of the share capital of the Company involved in the Scheme was also confirmed by the Grand Court on the same day at the same hearing.

EXPECTED EFFECTIVE DATE OF THE SCHEME

As at the date of this joint announcement, all of the Conditions as set out in the section headed “5. Conditions of the Proposal and the Scheme” in the Explanatory Memorandum in Part VI of the Scheme Document have been fulfilled, save for Conditions (f), (g), (h), (i) and (j) which have been fulfilled but are subject to their ongoing fulfillment. Subject to such Conditions continued to be fulfilled or waived (as applicable), the Scheme is expected to become effective on Thursday, 26 March 2026 (Cayman Islands time). A further announcement will be made when the Scheme has become effective.

EXPECTED DATE OF WITHDRAWAL OF LISTING OF THE SHARES

The Company has applied to the Stock Exchange for, and the Stock Exchange has approved, the withdrawal of listing of the Shares on the Stock Exchange in accordance with Rule 6.15(2) of the Listing Rules, with effect from 4:00 p.m. on Monday, 30 March 2026, subject to the Scheme becoming effective.

GENERAL

For further information in respect of the timetable of the Proposal and the Scheme, please refer to the remaining expected events and the corresponding expected dates and times in the section headed “Revised Expected Timetable” in the Change of Court Hearing Announcement.

WARNING: Shareholders and potential investors should be aware that the implementation of the Proposal and the Scheme are subject to the Conditions being fulfilled or waived, as applicable, and therefore the Proposal may or may not be implemented, and the Scheme may or may not become effective. Shareholders and potential investors should therefore exercise caution when dealing in the securities of the Company. Persons who are in doubt as to the action should consult a licensed securities dealer or registered institution in securities, stockbroker, bank manager, solicitor, professional accountant or other professional advisers and obtain independent advice.

By order of the board of
Wealth Builder Holdings Limited
WONG Kin Yip, Freddie
Director

By order of the Board
Legend Upstar Holdings Limited
MUI Ngar May, Joel
Company Secretary

Hong Kong, 20 March 2026

As at the date of this joint announcement, the Board comprises six Directors, of which three are Executive Directors, namely Mr. WONG Kin Yip, Freddie, Ms. WONG Ching Yi, Angela and Mr. WONG Alexander Yiu Ming; and three are Independent Non-Executive Directors, namely Mr. SHA Pau, Eric, Mr. WONG Chung Kwong and Mr. LI Wai Keung.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (other than the information relating to the Offeror and the Offeror Concert Parties) and confirm, having made all reasonable inquiries, that, to the best of their knowledge, opinions expressed in this joint announcement (other than the opinions expressed by the directors of the Offeror in their capacity as such) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement in this joint announcement misleading.

As at the date of this joint announcement, the directors of the Offeror are Mr. WONG Kin Yip, Freddie, Ms. TANG Mei Lai, Metty and Ms. WONG Ching Yi, Angela.

The directors of the Offeror jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (other than the information relating to the Group) and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than those expressed by the Directors in their capacity as Directors) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement in this joint announcement misleading.