

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited and Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this Form of Acceptance, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Form of Acceptance.

香港交易及結算有限公司、香港聯合交易所有限公司及香港中央結算有限公司對本接納表格的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示，概不對因本接納表格全部或任何部分內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。

Unless the context otherwise requires, terms used in this Form of Acceptance shall bear the same meanings as those defined in the composite offer and response document dated 20 March 2026 (the "Composite Document") issued jointly by World Nexus Holdings Limited (the "Offeror") and Thelloy Development Group Limited (the "Company").

除文義另有所指外，本接納表格所用詞彙與World Nexus Holdings Limited (「要約人」) 與德萊建業集團有限公司(「公司」) 於二零二六年三月二十日共同刊發的綜合要約及回應文件(「綜合文件」) 所界定者具有相同涵義。

FORM OF ACCEPTANCE AND TRANSFER FOR USE IF YOU WANT TO ACCEPT THE OFFER.

本接納及過戶表格在 閣下欲接納要約時適用。

# THELLOY DEVELOPMENT GROUP LIMITED

## 德萊建業集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立的有限公司)

(Stock Code: 1546)

(股份代號：1546)

### FORM OF ACCEPTANCE AND TRANSFER OF ORDINARY SHARE(S) OF NOMINAL VALUE OF HK\$0.01 EACH IN THE ISSUED SHARE CAPITAL OF

### THELLOY DEVELOPMENT GROUP LIMITED

### 德萊建業集團有限公司已發行股本中每股面值0.01港元的普通股的接納及過戶表格

Except the section marked "Do not complete", all parts should be completed in full  
除註明「請勿填寫本欄」一節外，全部欄位均需填寫

Hong Kong Branch Share Registrar and Transfer Office:  
Tricor Investor Services Limited (the "Registrar")  
17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong  
香港股份過戶登記分處：  
卓佳證券登記有限公司(「過戶登記處」)  
香港夏慤道16號遠東金融中心17樓

<b>You must insert the total number of Share(s) for which the Offer is accepted 閣下必須填上接納要約的股份總數。</b>	<b>FOR THE CONSIDERATION</b> stated below the "Transferor(s)" named below hereby accept(s) the Offer and transfer(s) to the "Transferee" named below the Share(s) held by the Transferor(s) specified below subject to the terms and conditions contained herein and in the accompanying Composite Document. 下列「轉讓人」謹此根據本接納表格及隨附的綜合文件所載條款及條件，按下列代價接納要約並將以下註明的轉讓人所持股份轉讓予下列「承讓人」。		
	Number of Share(s) to be transferred (Note) 將予轉讓的股份數目(附註)	FIGURES 數目	WORDS 大寫
	Share certificate number(s) 股票號碼		
	TRANSFEROR(S) name(s) and address in full 轉讓人全名及地址 (EITHER TYPE-WRITTEN OR WRITTEN IN BLOCK CAPITALS) (請用打字機或正楷填寫)	Family name(s) or company name(s) 姓氏或公司名稱	Forename(s) 名字
		Registered address 登記地址	Telephone number 電話號碼
	CONSIDERATION 代價	HK\$0.19 in cash for each Share 每股股份現金0.19港元	
Transferee 承讓人	Name: 名稱:	World Nexus Holdings Limited World Nexus Holdings Limited	
	Registered Address: 註冊地址:	Vistra Corporate Services Centre, Wickhams Cay II, Road Town, Tortola, VG1110, British Virgin Islands Vistra Corporate Services Centre, Wickhams Cay II, Road Town, Tortola, VG1110, British Virgin Islands	
	Principal business: 主營業務:	Investment holding 投資控股	

Signed by or on behalf of the Transferor(s) in the presence of:

轉讓人或其代表在下列見證人見證下簽署:

Signature of witness 見證人簽署

Name of witness 見證人姓名

Address of witness 見證人地址

Occupation of witness 見證人職業

Signature(s) of Transferor(s) or his/her/its duly authorised agent/  
Company chop (if applicable)

轉讓人或其正式授權代理簽署/公司印鑑(如適用)

Date of submission of this Form of Acceptance

提交本接納表格的日期

**ALL JOINT REGISTERED HOLDERS MUST SIGN HERE**  
所有聯名登記持有人均須於本欄簽署

<b>Signed by or on behalf of the Transferee in the presence of:</b> 承讓人或其代表在下列見證人見證下簽署: Signature of witness 見證人簽署	<b>Do not complete 請勿填寫本欄</b>	
	For and on behalf of <b>World Nexus Holdings Limited</b> 為及代表 <b>World Nexus Holdings Limited</b> Authorised Signatory(ies) 授權簽署人	
	Address of witness 見證人地址	Signature of Transferee or its duly authorised agent(s) 承讓人或其正式授權代理簽署
	Occupation of witness 見證人職業	
Date of signing by the Transferee or its duly authorised agent 承讓人或其正式授權代理簽署的日期		

Note: Insert the total number of Shares for which the Offer is accepted. If no number is inserted or a number inserted is greater or smaller than those represented by the Share certificate(s) tendered for acceptance of the Offer and you have signed this Form of Acceptance, this Form of Acceptance will be returned to you for correction and resubmission. Any corrected Form of Acceptance must be resubmitted and received by the Registrar on or before the latest time of acceptance of the Offer.  
附註: 請填上接納要約的股份總數。若無填上數目, 或所填上數目超過或低於 閣下就接納要約所提交的股票代表的股份數目, 而 閣下已簽署本接納表格, 則本接納表格將退回予 閣下更正及再次提交。任何經更正接納表格必須在要約最後接納時限或之前再行提交並送達登記處。

**THIS FORM OF ACCEPTANCE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.** If you are in any doubt as to any aspect of this Form of Acceptance or as to action to be taken, you should consult your licensed securities dealer or registered institution in securities, bank manager, solicitor, professional accountant or other professional adviser.

**If you have sold or transferred all your Shares in Thelloy Development Group Limited, you should at once hand this Form of Acceptance and the Composite Document to the purchaser(s) or the transferee(s) or to the bank, the licensed securities dealer or registered institution in securities or other agent through whom the sale or transfer was effected for transmission to the purchaser(s) or the transferee(s).**

The making of the Offer to persons resident in jurisdictions outside Hong Kong may be affected by the laws of the relevant jurisdictions. If you are a citizen or resident or national of a jurisdiction outside Hong Kong, you should inform yourself about or obtain appropriate legal advice regarding the implications of the Offer in the relevant jurisdictions and observe any applicable regulatory or legal requirements. It is your responsibility if you wish to accept the Offer to satisfy yourself as to the full observance of the laws and regulations of the relevant jurisdiction in connection therewith, including the obtaining of any governmental, exchange control or other consent which may be required or the compliance with other necessary formalities and the payment of any transfer or cancellation or other taxes due from you in respect of such jurisdiction in connection with your acceptance.

#### HOW TO COMPLETE THIS FORM OF ACCEPTANCE

The Offer is unconditional in all aspects. This Form of Acceptance should be read in conjunction with the Composite Document. The provisions of Appendix I to the Composite Document are incorporated into and form part of this Form of Acceptance.

To accept the Offer made by Lego Securities Limited ("**Lego Securities**") for and on behalf of the Offeror, you should complete and sign this Form of Acceptance overleaf and forward this Form of Acceptance, together with the relevant share certificate(s) and/or transfer receipt(s) and/or any other document(s) of title in respect of the Shares (and/or any satisfactory indemnity or indemnities required in respect thereof) ("**Title Documents**") for the number of Shares in respect of which you intend to accept the Offer, by post or by hand, marked "Thelloy Development Group Limited – Offer" on the envelope, to the Registrar, namely Tricor Investor Services Limited, 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong as soon as practicable, but in any event so as to reach the Registrar no later than 4:00 p.m. on Friday, 10 April 2026 (or such later time and/or date as the Offeror may determine and the Offeror and the Company may jointly announce with the permission of the Executive in accordance with the Takeovers Code).

#### FORM OF ACCEPTANCE IN RESPECT OF THE OFFER

##### To: The Offeror and Lego Securities

1. My/Our execution of this Form of Acceptance (whether or not this Form of Acceptance is dated) shall be binding on my/our successors and assignees and shall constitute:
  - (a) my/our irrevocable acceptance of the Offer made by Lego Securities for and on behalf of the Offeror, as contained in the Composite Document, for the consideration and on and subject to the terms and conditions therein and herein mentioned, in respect of the number of Shares specified in this Form of Acceptance;
  - (b) my/our irrevocable instruction and authority to each of the Offeror, Lego Securities or their respective agent(s) to send a cheque crossed "Not negotiable – account payee only" drawn in my/our favour for the cash consideration to which I/we shall have become entitled under the terms of the Offer after deducting all sellers' ad valorem stamp duty payable by me/us in connection with my/our acceptance of the Offer, by ordinary post at my/our risk to the person and the address stated below or, if no name and address is stated below, to me or the first-named of us (in the case of joint registered Shareholders) at the registered address shown in the register of members of the Company no later than seven (7) Business Days after the date on which all the relevant documents are received by the Registrar to render such acceptance complete and valid in accordance with the Takeovers Code:  
*(Insert name and address of the person to whom the cheque is to be sent if different from the registered Shareholder or the first-named of joint registered Shareholders.)*  
**Name:** (in block capitals) .....  
**Address:** (in block capitals) .....
  - (c) my/our irrevocable instruction and authority to each of the Offeror, Lego Securities or the Registrar or such person or persons as either of them may direct for the purpose, on my/our behalf, to make and execute the contract note as required by the Stamp Duty Ordinance (Chapter 117 of the Laws of Hong Kong) to be made and executed by me/us as the seller(s) of the Share(s) to be sold by me/us under the Offer and to cause the same to be stamped and to cause an endorsement to be made on this Form of Acceptance in accordance with the provisions of that Ordinance;
  - (d) my/our irrevocable instruction and authority to each of the Offeror, Lego Securities or such person or persons as they may direct to complete, amend and execute any document on my/our behalf and to do any other act that may be necessary or expedient for the purpose of vesting in the Offeror or such person or persons as it may direct my/our Share(s) tendered for acceptance of the Offer;
  - (e) my/our undertaking to execute such further documents and to do such acts and things by way of further assurance as may be necessary or desirable to transfer my/our Share(s) tendered for acceptance under the Offer to the Offeror or such person or persons as it may direct free from all encumbrances and together with all rights and benefits attached thereto, including all rights to any dividends or other distributions, declared, made or paid on or after the date on which the Offer is made, being the despatch date of the Composite Document;
  - (f) my/our agreement to ratify each and every act or thing which may be done or effected by the Offeror, Lego Securities or their respective agents or such person or persons as he/it/they may direct on the exercise of any of the authorities contained herein; and
  - (g) my/our irrevocable instruction and authority to the Offeror, Lego Securities or their respective agent(s) to collect from the Registrar on my/our behalf the share certificate(s) in respect of the Shares due to be issued to me/us in accordance with, and against surrender of, the enclosed transfer receipt(s), which has/have been duly signed by me/us, and to deliver the same to the Registrar and to authorise and instruct the Registrar to hold such share certificate(s) subject to the terms and conditions of the Offer as if it/they were share certificate(s) delivered to the Registrar together with this Form of Acceptance.
2. I/We understand that acceptance of the Offer by me/us will be deemed to constitute a warranty by me/us to the Offeror that the Share(s) specified in this Form of Acceptance acquired under the Offer will be sold free from all encumbrances and together with all rights and benefits at any time accruing and attached thereto, including all rights to any dividends or other distributions declared, made or paid on or after the date on which the Offer is made, being the despatch date of the Composite Document.
3. In the event that my/our acceptance is not valid, or is treated as invalid, in accordance with the terms of the Offer, all instructions, authorisations and undertakings contained in paragraph 1 above shall cease and in which event, I/we authorise and request you to return to me/us my/our Title Documents, together with this Form of Acceptance duly cancelled, by ordinary post at my/our risk to the person and address stated in paragraph 1(b) above or, if no name and address is stated, to me or the first-named of us (in the case of joint registered Shareholders) at the registered address shown in the register of members of the Company.  
*Note:* Where I/we have sent one or more transfer receipt(s) and in the meantime the relevant share certificate(s) has/have been collected by the Offeror, Lego Securities or their respective agent(s) from the Registrar on my/our behalf, I/we shall be sent such share certificate(s) in lieu of the transfer receipt(s).
4. I/We enclose the Title Documents for the whole or part of my/our holding of Share(s) which are to be held by you on the terms and conditions of the Offer. I/We understand that no acknowledgement of receipt of any Form of Acceptance or Title Documents will be given. I/we further understand that all documents will be sent by ordinary post at my/our own risk.
5. I/We warrant that I/we have the full right, power and authority to sell and pass the title and ownership of my/our Shares to the Offeror by way of acceptance of the Offer.
6. I/We warrant to the Offeror and Lego Securities that I/we have satisfied the laws of the jurisdiction where my/our address is stated in the register of members of the Company in connection with my/our acceptance of the Offer, including the obtaining of any governmental, exchange control or other consent which may be required and the compliance with necessary formalities or legal or regulatory requirements that I/we have not taken or omitted to take any action which will or may result in the Company, the Offeror or Lego Securities or any other person acting in breach of the legal or regulatory requirements of any jurisdiction in connection with my acceptance of the Offer, and am/are permitted under all applicable laws to receive and accept the Offer, and any revision thereof, and that such acceptance is valid and binding in accordance with all applicable laws.
7. I/We warrant to the Offeror and Lego Securities that I/we shall be fully responsible for payment of any transfer or other taxes or duties payable by me/us in connection with my/our acceptance of the Offer in respect of the relevant jurisdiction where my/our address is stated in the register of members of the Company.
8. I/We acknowledge that, save as expressly provided in the Composite Document and this Form of Acceptance, all acceptance, instructions, authorities and undertakings hereby given shall be irrevocable and unconditional.
9. I/We acknowledge that my/our Shares sold to the Offeror by way of acceptance of the Offer will be registered under the name of the Offeror or its nominee.
10. I/We irrevocably undertake, represent, warrant and agree to and with the Offeror, Lego Securities and the Company (so as to bind my/our successors and assignees) that in respect of the Shares which are accepted or deemed to have been accepted under the Offer, which acceptance has not been validly withdrawn, and which have not been registered in the name of the Offeror or as it may direct, to give:
  - (a) an authority to the Company and/or its agents from me/us to send any notice, circular, warrant or other document or communication which may be required to be sent to me/us as a member of the Company (including any share certificate(s) and/or other document(s) of title issued as a result of conversion of such Shares into certificated form) to the attention of the Offeror;
  - (b) an irrevocable authority to the Offeror or its agent to sign any consent to short notice of any general meeting of the Company on my/our behalf and/or to attend and/or to execute a form of proxy in respect of such Shares appointing any person nominated by the Offeror to attend such general meeting (or any adjournment thereof) and to exercise the votes attaching to such Shares on my/our behalf, such votes to be cast in a manner to be determined at the sole discretion of the Offeror; and
  - (c) my/our agreement not to exercise any of such rights without the consents of the Offeror and my/our irrevocable undertaking not to appoint a proxy for, or to attend any, such general meeting and subject as aforesaid, to the extent I/we have previously appointed a proxy, other than the Offeror or its nominee or appointee, for or to attend or to vote at the general meeting of the Company, I/we hereby expressly revoke such appointment.

**本接納表格乃重要文件，請即處理。** 閣下如對本接納表格任何方面或應採取的行動有任何疑問，應諮詢 閣下的持牌證券交易商或註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

閣下如已將名下的德萊建業集團有限公司股份全部售出或轉讓，應立即將本接納表格及綜合文件送交買主或承讓人，或經手出售或轉讓的銀行、持牌證券交易商或註冊證券機構或其他代理商，以便轉交買主或承讓人。

向居於香港以外司法權區的人士作出要約可能受到相關司法權區的法例影響。 閣下如屬香港以外司法權區的公民或居民或國民，應自行瞭解要約於相關司法權區的影響或就此取得法律意見，並遵守任何適用的監管或法律規定。 閣下如欲接納要約，則有責任就接納要約自行全面遵守相關司法權區的法例及規例，包括就 閣下的接納取得可能需要的任何政府、外匯管制或其他同意或遵行其他必要手續，並繳納 閣下於該等司法權區應繳的任何轉讓或註銷費用或其他稅項。

#### 本接納表格填寫方法

要約於所有方面為無條件。本接納表格應與綜合文件一併閱覽。綜合文件附錄一的條文收錄於本接納表格內，並構成其中一部分。

閣下如欲接納由力高證券有限公司(「力高證券」)代表要約人作出的要約，則應填妥及簽署本接納表格背頁，連同 閣下有意接納要約的股份數目的相關股票及／或過戶收據及／或任何其他所有權文件(及／或任何就此所需令人信納的彌償保證)(「所有權文件」)(信封面須註明「德萊建業集團有限公司—要約」)，於切實可行情況下盡快以郵寄或專人送交方式送達登記處，即卓佳證券登記有限公司，地址為香港夏慤道16號遠東金融中心17樓，惟無論如何必須不遲於二零二六年四月十日(星期五)下午四時正(或要約人在執行人員同意下根據收購守則可能決定以及要約人及公司可能聯合公佈的較後日期及／或時間)送達登記處。

#### 要約接納表格

##### 致：要約人及力高證券

1. 本人／吾等簽立本接納表格(不論本接納表格是否已註明日期)，即表示本人／吾等的承繼人及受讓人將受此約束，並構成：

- (a) 本人／吾等不可撤回地按綜合文件及本接納表格所述代價，按照並遵守當中所述條款及條件，就本接納表格所註明的股份數目接納綜合文件所載由力高證券代表要約人作出的要約；
- (b) 本人／吾等不可撤回地指示及授權要約人、力高證券或彼等各自的代理，各自就本人／吾等根據要約條款應得的現金代價(扣除本人／吾等就本人／吾等接納要約應付的所有賣方從價印花稅)，以「不得轉讓—只准入抬頭人賬戶」方式向本人／吾等開出劃線支票，在不遲於登記處收到所有有關文件使接納根據收購守則為完整及有效之日後七(7)個營業日內按下述地址以平郵方式寄送予下述人士；或如無於下欄填上姓名及地址，則按本公司股東名冊所示登記地址以平郵方式寄送予本人或吾等當中名列首位者(如屬聯名登記股東)，郵誤風險概由本人／吾等承擔；

(倘收取支票的人士並非登記股東或名列首位的聯名登記股東，則請在本欄填上該名人士的姓名及地址。)

姓名：(請用正楷填寫) .....

地址：(請用正楷填寫) .....

- (c) 本人／吾等不可撤回地指示及授權要約人、力高證券、登記處或彼等任何一方可能就此指示的人士，各自代表本人／吾等製備及簽立香港法例第117章印花稅條例規定本人／吾等作為根據要約出售股份的賣方須製備及簽立的成交單據，並按該條例的規定安排該單據加蓋印花及安排在本接納表格背書證明；
- (d) 本人／吾等不可撤回地指示及授權要約人、力高證券或其可能指示的有關人士，各自代表本人／吾等填妥、修改及簽立任何文件，以及作出任何其他必要或權宜的作為，以將本人／吾等就接納要約交回的股份轉歸要約人或其可能指示的人士所有；
- (e) 本人／吾等承諾於可能屬必要或合宜時簽立其他文件及作出作為及事項，以進一步確保本人／吾等根據接納要約交回的股份轉讓予要約人或其可能指示的人士，而該等股份不附帶任何產權負擔，並連同所附帶的一切權利及利益，包括收取於要約作出日期(即綜合文件寄發日期)或之後宣派、作出或派付的任何股息或其他分派的一切權利；
- (f) 本人／吾等同意追認要約人、力高證券或彼等各自的代理或彼／彼等可能指示的人士於行使本表格所載任何授權時可能作出或進行的各項作為或事宜；及
- (g) 本人／吾等不可撤回地指示及授權要約人、力高證券或彼等各自的代理，代表本人／吾等交回隨附經本人／吾等正式簽署的過戶收據，並憑此向登記處領取本人／吾等就股份應獲發的股票，並將有關股票交付予登記處，且授權及指示登記處根據要約的條款及條件持有有關股票，倘有關股票已連同本接納表格一併送交登記處無異。

2. 本人／吾等明白，本人／吾等接納要約將被視為本人／吾等向要約人保證其根據要約取得的本接納表格列明的股份將不附帶任何產權負擔，並連同所應享及附帶的一切權利及利益，包括收取於要約作出日期(即綜合文件寄發日期)或之後宣派、作出或派付的任何股息或其他分派的一切權利。

3. 倘本人／吾等的接納根據要約條款屬無效或被視為無效，則上文第1段所載的所有指示、授權及承諾均告失效，而在此情況下，本人／吾等授權並要求 閣下將本人／吾等的所有權文件連同已正式註銷的本接納表格退還予本人／吾等，以平郵方式寄送予上文第1(b)段所列的人士及地址；或如未有填上姓名及地址，則按本公司股東名冊所示登記地址寄送予本人或吾等當中名列首位者(如為聯名登記股東)，郵誤風險概由本人／吾等承擔。

附註：倘本人／吾等交出一份或以上過戶收據，而要約人、力高證券或彼等各自的代理已代表本人／吾等從登記處領取有關股票，則寄送予本人／吾等者將為有關股票而非過戶收據。

4. 本人／吾等茲附上本人／吾等所持全部或部分股份的所有權文件，交由 閣下按要約的條款及條件保存。本人／吾等明白，所交回的接納表格或所有權文件概不獲發收據。本人／吾等亦明白，所有文件將以平郵方式寄送，郵誤風險概由本人／吾等自行承擔。

5. 本人／吾等保證，本人／吾等擁有十足權利、權力及授權，以接納要約的方式向要約人出售及移交本人／吾等的股份的所有權及擁有權。

6. 本人／吾等向要約人及力高證券保證，本人／吾等已就本人／吾等接納要約遵守本公司股東名冊所示本人／吾等地址所在司法權區的法例，包括就取得可能需要的任何政府、外匯管制或其他同意及遵行必要手續或法律或監管規定，而本人／吾等並無採取或遺漏採取任何行動，將會或可能導致本公司、要約人或力高證券或任何其他人士就本人接納要約違反任何司法權區的法律或監管規定，且本人／吾等根據所有適用法例獲准接收及接納要約及其任何修訂，而根據所有適用法例，有關接納屬有效並具約束力。

7. 本人／吾等向要約人及力高證券保證，本人／吾等將全權負責繳納公司股東名冊所示本人／吾等地址所在相關司法權區有關本人／吾等接納要約應付的任何轉讓或其他稅項或徵稅。

8. 本人／吾等知悉，除綜合文件及本接納表格清楚列明者外，所有在此作出的接納、指示、授權及承諾均為不可撤銷及無條件。

9. 本人／吾等確認，本人／吾等以接納要約的方式出售予要約人的股份將以要約人或其代名人的名義登記。

10. 本人／吾等向要約人、力高證券及公司不可撤回地承諾、聲明、保證及同意(以約束本人／吾等的承繼人及受讓人)，對於根據要約已接納或被視為已接納且其接納並未被有效撤回及並無按要約人的名義或按其指示登記的股份：

- (a) 本人／吾等授權公司及／或其代理將可能須向本人／吾等(作為公司股東)寄送的任何通知、通函、認股權證或其他文件或通訊(包括任何股票及／或因將該等股份轉為具有證書的形式而發出的其他所有權文件)，註明收件人為要約人；
- (b) 不可撤回地授權要約人或其代理，代表本人／吾等簽署任何同意書以縮短公司任何股東大會的通知期及／或出席及／或簽立有關該等股份的代表委任表格以委任要約人提名的任何人士出席有關股東大會(或其任何續會)，以及代表本人／吾等行使該等股份所附投票權，以要約人將全權酌情釐定的方式投票；及
- (c) 本人／吾等同意，未經要約人同意，不會行使任何有關權利，以及本人／吾等不可撤回地承諾，不會就任何有關股東大會委任代表，或出席任何有關股東大會，且在上文所規限下，如本人／吾等以往已就公司股東大會委任代表(而該代表並非要約人或其代名人或獲委任人)或委任代表出席有關大會或於會上投票，則本人／吾等謹此明確撤回有關委任。

## Personal Data

### Personal Information Collection Statements

This personal information collection statement informs you of the policies and practices of the Offeror, Lego Securities and the Registrar in relation to personal data and the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance").

#### 1. Reasons for the collection of your personal data

To accept the Offer for your Shares, you must provide the personal data requested. Failure to supply the requested data may result in the processing of your acceptance being rejected or delayed. It is important that you should inform the Offeror, Lego Securities and/or the Registrar immediately of any inaccuracies in the data supplied.

#### 2. Purposes

The personal data which you provide on this Form of Acceptance may be used, held and/or stored (by whatever means) for the following purposes:

- processing your acceptance and verification of your compliance with the terms and application procedures set out in this Form of Acceptance and the Composite Document;
- registering transfers of the Share(s) out of your name(s);
- maintaining or updating the relevant register of members of the Company;
- conducting or assisting to conduct signature verifications, and any other verification or exchange of information;
- distributing communications from the Offeror and/or its agents such as Lego Securities and the Registrar;
- compiling statistical information and Shareholder profiles;
- making disclosures as required by laws, rules or regulations (whether statutory or otherwise);
- disclosing relevant information to facilitate claims or entitlements;
- any other purpose in connection with the business of the Offeror, the Company or the Registrar; and
- any other incidental or associated purposes relating to the above or to enable the Offeror, Lego Securities and/or the Registrar to discharge their obligations to the Shareholders and/or regulators and other purposes to which the Shareholders may from time to time agree to or be informed of.

#### 3. Transfer of personal data

The personal data provided in this Form of Acceptance will be kept confidential but the Offeror and Lego Securities and/or the Registrar may, to the extent necessary for achieving the purposes above or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and, in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) such personal data to, from or with any and all of the following persons and entities:

- the Offeror and/or its agent(s), such as Lego Securities and the Registrar;
- any agents, contractors or third party service providers who offer administrative, telecommunications, computer, payment or other services to the Offeror, Lego Securities and/or the Registrar, in connection with the operation of its business;
- any regulatory or governmental bodies;
- any other persons or institutions with which you have or propose to have dealings, such as your bankers, solicitors, accountants or licensed securities dealers or registered institution in securities; and
- any other persons or institutions whom the Offeror, Lego Securities and/or the Registrar considers to be necessary or desirable in the circumstances.

#### 4. Access and correction of personal data

The Ordinance provides you with rights to ascertain whether the Offeror, Lego Securities and/or the Registrar holds your personal data, to obtain a copy of that data, and to correct any data that is incorrect. In accordance with the Ordinance, the Offeror, Lego Securities and/or the Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Offeror, Lego Securities and/or the Registrar (as the case may be).

#### 5. Retention of personal data

The Offeror, Lego Securities and the Registrar will keep the personal data provided in the Form of Acceptance for as long as necessary to fulfil the purposes for which the personal data were collected. Personal data which is no longer required will be destroyed or dealt with in accordance with the Ordinance.

**BY SIGNING THIS FORM OF ACCEPTANCE YOU AGREE TO ALL OF THE ABOVE.**

## 個人資料

### 收集個人資料聲明

本收集個人資料聲明旨在知會閣下有關於約人、力高證券及登記處有關個人資料及香港法例第486章個人資料(私隱)條例(「該條例」)的政策及慣例。

#### 1. 收集閣下個人資料的原因

如閣下就閣下的股份接納要約，閣下須提供所需個人資料。未能提供所需資料可能導致處理閣下的接納時被拒或出現延誤。如所提供的資料不準確，閣下應知會要約人、力高證券及／或登記處。

#### 2. 用途

閣下於本接納表格提供的個人資料可能會用於、持有及／或保存(以任何方式)作下列用途：

- 處理閣下的接納及核實閣下是否已遵循本接納表格及綜合文件所載的條款及申請程序；
- 登記以閣下名義作出的股份轉讓；
- 保存或更新相關公司股東名冊；
- 核實或協助核實簽名，以及進行任何其他資料核實或交換；
- 發佈要約人及／或其代理(如力高證券及登記處)的通訊；
- 編製統計資料及股東概況；
- 按法例、規則或規例(不論法定或其他規定)作出披露；
- 披露相關資料以便作出申索或賦予權利；
- 與要約人、公司或登記處的業務有關的任何其他用途；及
- 有關上文所述的任何其他附帶或相關用途，或以便要約人、力高證券及／或登記處履行彼等對股東及／或監管機構的責任，以及股東可能不時同意或獲悉的其他用途。

#### 3. 轉移個人資料

於本接納表格提供的個人資料將作為機密資料保存，惟要約人、力高證券及／或登記處為達致上述或任何有關用途，可能作出彼等認為必須的查詢，以確認個人資料的準確性，尤其是可向或自或與下列任何及所有個人及實體披露、取得或轉移(無論在香港境內或境外)該等個人資料：

- 要約人及／或其代理，如力高證券及登記處；
- 就要約人、力高證券及／或登記處的業務經營向其提供行政、電訊、電腦、付款或其他服務的任何代理、承包商或第三方服務供應商；
- 任何監管或政府機構；
- 與閣下進行或擬進行交易的任何其他人士或機構，如閣下的銀行、律師、會計師或持牌證券交易商或註冊證券機構；及
- 要約人、力高證券及／或登記處在有關情況下認為必須或適宜的任何其他人士或機構。

#### 4. 查閱及改正個人資料

根據該條例的規定，閣下有權確認要約人、力高證券及／或登記處是否持有閣下的個人資料，取得該資料副本，以及改正任何錯誤資料。根據該條例的規定，要約人、力高證券及／或登記處有權就處理任何查閱資料要求收取合理費用。查閱資料或改正資料或獲取有關政策及慣例及所持資料類型的資料的所有要求應向要約人、力高證券及／或登記處(視情況而定)提出。

#### 5. 保留個人資料

要約人、力高證券及登記處會貫徹收集個人資料的目的所需時間內保留接納表格內提供的個人資料。不再需要的個人資料將會按照該條例銷毀或處理。

簽署本接納表格即代表閣下同意上述所有條款。