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## **Skymission Group Holdings Limited**

### **天任集團控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1429)**

## **GRANT OF WAIVER FROM STRICT COMPLIANCE WITH THE MINIMUM PUBLIC FLOAT REQUIREMENT**

Reference is made to (i) the composite document dated 13 February 2026 (the “**Composite Document**”), jointly issued by Dacheng International Holdings Limited (the “**Offeror**”) and Skymission Group Holdings Limited (the “**Company**”) in respect of the Offer; and (ii) the joint announcement dated 6 March 2026 (the “**Closing Announcement**”) in relation to, among others, public float of the Company. Unless otherwise stated, capitalised terms used in this announcement shall have the same meanings as those defined in the Composite Document and the Closing Announcement.

As disclosed in the Closing Announcement, immediately upon the close of the Offer and as at the date of the Closing Announcement, subject to the due registration by the Registrar of the transfer of the Offer Shares in respect of which valid acceptances were received, an aggregate of 399,196,000 Shares, representing approximately 24.95% of the entire issued share capital of the Company as at the date of the Closing Announcement, are held by the public (as defined under the Listing Rules). Accordingly, the minimum public float requirement of 25% as set out in Rule 13.32B(1) of the Listing Rules was not satisfied as at the date of the Closing Announcement, and appropriate steps would be carried out to restore the Company’s public float to the required level.

Following the close of the Offer, the Company has applied to the Stock Exchange for a temporary waiver (the “**Waiver**”) from strict compliance with Rule 13.32B of the Listing Rules. On 17 March 2026, the Stock Exchange has granted the Waiver for the period from 6 March 2026 to 3 April 2026 subject to the disclosure of the Waiver (including details and reasons) by way of publication of this announcement. The Stock Exchange may withdraw or change the Waiver if the Company’s situation changes.

The Offeror and the Company are taking appropriate steps to restore the required minimum public float as soon as practicable. The Company will make further announcement(s) regarding the restoration of minimum public float requirement as and when appropriate pursuant to the Listing Rules.

**Shareholders and investors of the Company are advised to exercise caution when dealing in the Shares.**

By order of the Board  
**Skymission Group Holdings Limited**  
**Mr. Zou Feng**  
*Chairman and Chief Executive Officer*

Hong Kong, 20 March 2026

*As at the date of this announcement, the Board comprises Mr. Zou Feng (Chairman and Chief Executive Officer), Mr. Guo Jiequn and Mr. Leung Wing Chun as executive Directors; Mr. Yuan Bingbo as non-executive Director; and Mr. Chan Ngai Fan, Mr. Dai Chenglong and Ms. Wu Kin Yi as independent non-executive Directors.*