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**中國水務集團有限公司\***

**China Water Affairs Group Limited**

(於開曼群島註冊成立並遷冊往百慕達之有限公司)

(股份代號：855)

## 海外監管公告

本海外監管公告乃根據香港聯合交易所有限公司(「聯交所」)證券上市規則(「上市規則」)第13.10B條刊發。

謹此提述本公司日期為二零二六年三月二十五日之公佈，內容有關部分購回及註銷本公司於二零二六年到期之4.85厘優先票據(「該公佈」)，其可於新加坡證券交易所有限公司網站內查閱。除另有界定外，本公佈所用的所有詞彙與該公佈所界定者具有相同涵義。

在聯交所網站登載該公佈僅為便於向香港投資者發佈同等資訊及遵守上市規則第13.10B條之規定，此外並無任何其他目的。該公佈並不構成於任何司法權區向公眾要約出售任何證券之招股章程、通告、通函、宣傳冊或廣告，亦非就要約認購或購買任何證券向公眾作出之邀請，且非旨在邀請公眾提出認購或購買任何證券之要約。該公佈不得被視為認購或購買本公司任何證券之勸誘，且不擬構成有關勸誘。投資者不應根據該公佈所載資料作出任何投資決定。

承董事會命

中國水務集團有限公司

主席

段傳良

香港，二零二六年三月二十五日

於本公佈日期，董事會包括四位執行董事，即段傳良先生、丁斌小姐、李中先生及段林楠先生，四位非執行董事，即李浩先生、白力先生、許研先生及王小沁小姐，以及四位獨立非執行董事，即周錦榮先生、邵梓銘先生、何萍小姐及肖喆先生。

\* 僅供識別

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*The communication of this announcement and any other document or materials relating to the Offer is not being made, and such documents and/or materials have not been approved, by an authorized person for the purposes of section 21 of the United Kingdom’s Financial Services and Markets Act 2000, as amended. Accordingly, such documents and/or materials are not being distributed to, and must not be passed on to, the general public in the United Kingdom. The communication of such documents and/or materials as a financial promotion is only being made to those persons in the United Kingdom who have professional experience in matters relating to investments and who fall within the definition of investment professionals (as defined in Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005, as amended (the “Financial Promotion Order”)), or who fall within Article 49(2)(a) to (d) of the Financial Promotion Order, or who are any other persons to whom it may otherwise lawfully be made under the Financial Promotion Order (all such persons together being referred to as “relevant persons”). In the United Kingdom, the Notes offered hereby are only available to, and any investment or investment activity to which this announcement relates will be engaged in only with, relevant persons. Any person in the United Kingdom that is not a relevant person should not act or rely on this announcement or any of its contents.*



**中國水務集團有限公司\***  
**China Water Affairs Group Limited**

*(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)*  
(Stock Code: 855)

**PARTIAL REPURCHASE AND CANCELLATION OF 4.85%  
SENIOR NOTES DUE 2026  
(ISIN: XS2320779213; COMMON CODE: 232077921)  
(THE “NOTES”)**

The Company hereby announces that, as at the date of this announcement, an aggregate principal amount of US\$25,000,000 of the Notes (the “Repurchased Notes”) has been repurchased and cancelled, representing approximately 7.1% of the aggregate principal amount of the Notes originally issued.

After cancellation of the Repurchased Notes, the aggregate principal amount of the Notes that remains outstanding is US\$325,000,000, representing approximately 92.9% of the aggregate principal amount

of the Notes originally issued.

**The Company may or may not purchase further Notes in the future. Noteholders and potential investors should note that any purchase of Notes from time to time by the Company will be at the board of directors of the Company's sole and absolute discretion. There is no assurance of the timing, amount or price of any purchase of the Notes or whether the Company will make any further purchase at all. Holders of the Notes and potential investors should therefore exercise caution when dealing in any Notes.**

By Order of the Board  
**China Water Affairs Group Limited**  
Duan Chuan Liang  
*Chairman*

Hong Kong, 25 March 2026

*As at the date of this announcement, the Board comprises four executive Directors, being Mr. Duan Chuan Liang, Ms. Ding Bin, Mr. Li Zhong and Mr. Duan Jerry Linnan, four non-executive Directors, being Mr. Li Hao, Mr. Bai Li, Mr. Xu Yan and Ms. Wang Xiaoqin, and four independent non-executive Directors, being Mr. Chau Kam Wing, Mr. Siu Chi Ming, Ms. Ho Ping and Mr. Xiao Zhe.*

*\* For identification purposes only*