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ALTERNATIVE LIQUIDITY INDEX, LP

(A Delaware limited partnership)

**DESPATCH OF OFFER DOCUMENT RELATING TO THE
UNCONDITIONAL VOLUNTARY CASH PARTIAL OFFER BY
SOMERLEY CAPITAL LIMITED
FOR AND ON BEHALF OF
ALTERNATIVE LIQUIDITY INDEX, LP
TO ACQUIRE UP TO 700,000,000 SHARES IN
JINCHUAN GROUP INTERNATIONAL RESOURCES CO. LTD
(STOCK CODE: 2362)
(A COMPANY INCORPORATED IN THE CAYMAN ISLANDS
WITH LIMITED LIABILITY)**

Financial Adviser to the Offeror



Reference is made to (i) the announcement issued by Alternative Liquidity Index, LP (the “**Offeror**”) dated 5 March 2026 in relation to the Partial Offer; and (ii) the Offer Document issued by the Offeror dated 26 March 2026. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Offer Document.

DESPATCH OF THE OFFER DOCUMENT

The Offer Document (accompanied by the Form of Acceptance) containing, among other things, the terms and conditions of the Partial Offer, has been despatched to the Shareholders on 26 March 2025 in accordance with the Takeovers Code. Copies of the Offer Document and the accompanying Form of Acceptance are also available on the website of the Stock Exchange.

EXPECTED TIMETABLE

The timetable set out below is indicative only and is subject to change. Any changes to the timetable will be announced by the Offeror. Unless otherwise expressly stated, all time and date references contained in this announcement refer to Hong Kong time and dates.

Despatch date of the Offer Document
and the accompanying Form of Acceptance and
commencement date of the Partial Offer (Note 1) Thursday, 26 March 2026

Good Friday (public holiday in Hong Kong) Friday, 3 April 2026

Ching Ming Festival (public holiday in Hong Kong) Monday, 6 April 2026

Day after Easter Monday (public holiday in Hong Kong) Tuesday, 7 April 2026

Latest time for posting of the Offeree Document (Note 2) Thursday, 9 April 2026

Latest time and date for acceptance of the Partial Offer
on the Closing Date (Notes 2, 3 and 4) 4:00 p.m. on
Thursday, 23 April 2026

Announcement of the results of the Partial Offer as at
the Closing Date (or its extension or revision, if any),
to be posted on the website of the Stock Exchange
(Notes 4 and 5) no later than 7:00 p.m.
on Thursday, 23 April 2026

Designated agent starts to stand in the market to provide
matching services for sale and purchase of odd lots
holdings of Shares. 9:00 a.m. on
Friday, 24 April 2026

Labour Day (public holiday in Hong Kong) Friday, 1 May 2026

Latest date for posting of remittances for the amount due
in respect of valid acceptances received under the
Partial Offer on the Closing Date (Note 6) Tuesday, 5 May 2026

Latest date for despatch of share certificate(s) and/or
any transfer receipt(s) and other document(s) of title for
Shares tendered but not taken up or share certificate(s)
in respect of the balance of such Shares Tuesday, 5 May 2026

Designated agent ceases to stand in the market to provide
matching services for sale and purchase of odd lots
holdings of Sharesno later than 4:00 p.m.
on Friday, 5 June 2026

Notes:

1. The Partial Offer, which is unconditional in all respects, is made on the date of despatch of the Offer Document and is open for acceptance on and from Thursday, 26 March 2026, being the date of posting of the Offer Document, until 4:00 p.m. on the Closing Date, i.e. Thursday, 23 April 2026, or such later time and/or date as permitted by the Executive in accordance with the Takeovers Code.
2. In accordance with the Takeovers Code, the Offeree Company is required to post the Offeree Document to the Shareholders no later than 14 days after the date of the Offer Document, unless the Executive consents to a later date and the Offeror agrees to extend the Closing Date by the number of days, if appropriate, in respect of which the delay in the posting of the Offeree Document is agreed.
3. Accepting Shareholders whose Shares are held through intermediaries are strongly advised to consult their intermediaries on their respective deadlines for taking their acceptance instruction.
4. In accordance with the Takeovers Code, where the Offeree Document is posted after the date of the Offer Document, the Partial Offer be open for acceptance for at least 28 days after the date of the Offer Document. No revision or extension of the Partial Offer will be made except with the Executive's prior consent.
5. The announcement will comply with the disclosure requirements under Rule 19.1 and Note 7 to Rule 19 of the Takeovers Code and will include, among other things, the results of the Partial Offer and details of the way in which the pro-rata entitlement for each accepting Shareholder was determined.
6. Remittances in respect of the consideration payable for the Offer Shares tendered under the Partial Offer will be posted by ordinary post to the accepting Shareholders at their own risk as soon as possible but in any event no later than seven business days following the Closing Date.

7. If there is a typhoon signal number 8 or above, or a “black” rainstorm warning (as issued by the Hong Kong Observatory) or “extreme conditions” warning (as announced by the Hong Kong Government) is in force in Hong Kong:
- (a) at any local time before 12:00 noon but no longer in force at/or after 12:00 noon on the latest date for acceptance of the Partial Offer and the latest date for despatch of remittances for the amounts due under the Partial Offer in respect of valid acceptances, the latest time for acceptance of the Partial Offer will remain at 4:00 p.m. on the same business day and the latest date for the despatch of remittances will remain on the same business day; or
 - (b) at any local time at 12:00 noon and/or thereafter on the latest date for acceptance of the Partial Offer and the latest date for despatch of remittances for the amounts due under the Partial Offer in respect of valid acceptances the latest time for acceptance of the Partial Offer and the latest date for the despatch of remittances will be rescheduled on the following business day which does not have either of those warnings in force at any time between 12:00 noon and/or thereafter.

Save as mentioned above, if the latest time for acceptance of the Partial Offer does not take effect on the date and time as stated above, the other dates mentioned above may be affected. The Offeror will notify the Shareholders by way of announcement(s) on any change to the expected timetable as soon as practicable.

WARNING: Shareholders and potential investors of the Offeree Company are advised to exercise caution when dealing in the securities of the Offeree Company. Persons who are in doubt as to the action they should take should consult their licensed securities dealers or registered institutions in securities, bank managers, solicitors, professional accountants or other professional advisers

By order of **Jacob Mohs**
managing member of
Alternative Liquidity GP LLC,
acting in its capacity as the general partner to
Alternative Liquidity Index, LP
Offeror

Hong Kong, 26 March 2026

Alternative Liquidity GP LLC, acting as general partner to the Offeror, and Mr. Jacob Mohs, the managing member of Alternative Liquidity GP LLC, jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their respective knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.

This announcement will be published on the website of the Stock Exchange at www.hkexnews.hk.