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Asia Strategy Digit Technology Holdings Limited
亞洲策略數字科技控股有限公司

(formerly known as 中國集成控股有限公司 China Jicheng Holdings Limited)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1027)

**COMPLETION OF PLACING OF NEW SHARES
UNDER GENERAL MANDATE**

Reference is made to the announcement of Asia Strategy Digit Technology Holdings Limited (the “**Company**”) dated 3 March 2026 and 20 March 2026 (the “**Announcements**”) in relation to, among other things, the placing of new shares under general mandate. Unless otherwise stated, capitalized terms used herein shall have the same meanings as defined in the Announcements.

COMPLETION OF THE PLACING

The Board is pleased to announce that the condition of the Placing has been fulfilled and completion of the Placing took place on 26 March 2026. An aggregate of 5,000,000 Placing Shares have been successfully placed by the Placing Agent to not less than six Placees at the Placing Price of HK\$1.80 per Placing Share, representing (i) 1.21% of the existing issued share capital of the Company immediately before completion of the Placing; and (ii) approximately 1.20% of the issued share capital of the Company as enlarged by the allotment and issue of the 5,000,000 Placing Shares.

To the best of the Directors’ knowledge, information and belief after having made all reasonable enquiries, (i) each of the Placees and where appropriate, their respective ultimate beneficial owners, is an Independent Third Party; and (ii) none of the Placees has become a substantial shareholder (within the meaning of the Listing Rules) of the Company immediately upon completion of the Placing.

The gross and net proceeds (after deducting the placing commission and other related expenses from the Placing) are approximately HK\$9.0 million and approximately HK\$8.7 million, respectively. The Company intends to use net proceeds from the Placing as to (i) approximately HK\$3.7 million for the development of new business; and (ii) approximately HK\$5.0 million for general working capital of the Group.

CHANGES IN SHAREHOLDING STRUCTURE OF THE COMPANY

The table below illustrates the shareholding structure of the Company (i) immediately prior to completion of the Placing; and (ii) immediately upon completion of the Placing:

	Immediately prior to completion of the Placing		Immediately upon completion of the Placing	
	<i>Number of Shares held</i>	<i>Approximate % of Shares in issue</i>	<i>Number of Shares held</i>	<i>Approximate % of Shares in issue</i>
Benefit Gateway Limited	123,140,900	29.85%	123,140,900	29.49%
Directors				
Huang Wenji	1,890,000	0.46%	1,890,000	0.45%
Yang Guang	1,890,000	0.46%	1,890,000	0.45%
Lin Zhenshuang	1,890,000	0.46%	1,890,000	0.45%
Chung Kin Hung, Kenneth	1,890,000	0.46%	1,890,000	0.45%
Tso Sze Wai	1,890,000	0.46%	1,890,000	0.45%
Lee Kit Ying, Winnie	1,890,000	0.46%	1,890,000	0.45%
Shareholders				
Placees	–	–	5,000,000	1.2%
Other public shareholders	278,069,100	67.39%	278,069,100	66.61%
Total	<u>412,550,000</u>	<u>100.00%</u>	<u>417,550,000</u>	<u>100.00%</u>

By Order of the Board
Asia Strategy Digit Technology Holdings Limited
Steve Andrew Chen
Chairman

Fujian Province, the PRC, 26 March 2026

As at the date of this announcement, the Board comprises five executive Directors, namely Mr. Steve Andrew Chen, Mr. Huang Wenji, Mr. Yang Guang, Mr. Lin Zhenshuang and Mr. Chung Kin Hung, Kenneth, and three independent non-executive Directors, namely Mr. Tso Sze Wai, Mr. Yang Xuetai and Ms. Lee Kit Ying, Winnie.