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中國國際海運集裝箱(集團)股份有限公司

CHINA INTERNATIONAL MARINE CONTAINERS (GROUP) CO., LTD.

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 02039)

ANNOUNCEMENT ON THE RESOLUTIONS OF THE FOURTH MEETING IN 2026 OF THE ELEVENTH SESSION OF THE BOARD

This announcement is published by China International Marine Containers (Group) Co., Ltd. (the “**Company**”, together with its subsidiaries, the “**Group**” or “**CIMC**”) in Mainland China pursuant to the provisions of the Rules Governing the Listing of Stocks on the Shenzhen Stock Exchange and is announced simultaneously in Hong Kong pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

I. CONVENING OF THE BOARD MEETING

The written notice of the fourth meeting in 2026 of the eleventh session of the board of directors of the Company was despatched on 11 March 2026. The meeting was convened at CIMC R&D Centre on 26 March 2026. The Company currently has 9 directors, and all of them participated in the voting.

The meeting was convened and held in accordance with the relevant provisions of the Company Law of the People's Republic of China, the Securities Law of the People's Republic of China, the Articles of Association of China International Marine Containers (Group) Co., Ltd. (the “**Articles of Association**”), and the Rules of Procedure for the Board of Directors of China International Marine Containers (Group) Co., Ltd. etc.

II. RESOLUTIONS CONSIDERED AT THE BOARD MEETING

The following resolutions have been passed after due consideration and voting by the directors:

- (I) To consider and approve the 2025 Work Report of the Board of CIMC. The above matter was approved to be submitted to the general meeting for consideration and approval.

At the same time, to consider and approve the Special Reports on the 2025 Annual Self-examination of the Independence of Independent Directors by the Board of Directors.

Voting Result: For: 9, Against: 0, Abstain: 0.

Please refer to Chapter IV – Report of the Board and Management Discussion and Analysis and Chapter V – Corporate Governance, Environment and Society in the 2025 Annual Report of China International Marine Containers (Group) Co., Ltd. and the overseas regulatory announcement titled Special Opinions of China International Marine Containers (Group) Co., Ltd. on the 2025 Annual Self-examination of the Independence of Independent Directors by the Eleventh Session of the Board of Directors issued by the Company on 26 March 2026 for details.

- (II) To consider and approve the 2025 Annual Report, the 2025 Annual Report Summary and the 2025 Annual Results Announcement. All directors are of the view that the contents of the 2025 Annual Report, the 2025 Annual Report Summary and the 2025 Annual Results Announcement are true, accurate and complete. The above matter was approved to be submitted to the general meeting for consideration and approval.

Voting Result: For: 9, Against: 0, Abstain: 0.

Please refer to the 2025 Annual Report of China International Marine Containers (Group) Co., Ltd., the 2025 Annual Report Summary of China International Marine Containers (Group) Co., Ltd. and the 2025 Annual Results Announcement issued by the Company on 26 March 2026 for details.

- (III) To consider and approve the Resolution Regarding Profit Distribution, Dividend Distribution Proposal for 2025. The above matter was approved to be submitted to the general meeting for consideration and approval.

Voting Result: For: 9, Against: 0, Abstain: 0.

Please refer to the overseas regulatory announcement titled Announcement of China International Marine Containers (Group) Co., Ltd. on the Profit Distribution Plan for 2025 issued by the Company on 26 March 2026 for details.

- (IV) To consider and approve the Resolution Regarding the Guarantee Plan of CIMC in 2026. The above matter was approved to be submitted to the general meeting for consideration and approval.

Voting Result: For: 9, Against: 0, Abstain: 0.

Please refer to the overseas regulatory announcement titled Announcement of China International Marine Containers (Group) Co., Ltd. on the Guarantee Plan in 2026 issued by the Company on 26 March 2026 for details.

- (V) To consider and approve the Resolution Regarding the Provision of Guarantee for Shenzhen CIMC Skyspace Real Estate Development Co., Ltd. and its subsidiaries by CIMC in 2026. The above matter was approved to be submitted to the general meeting for consideration and approval.

Chairman Mr. MAI Boliang abstained from voting on the resolution being a related person.

Voting Result: For: 8, Against: 0, Abstain: 0.

Please refer to the overseas regulatory announcement titled Announcement of China International Marine Containers (Group) Co., Ltd. on the Guarantee Plan in 2026 issued by the Company on 26 March 2026 for details.

- (VI) To consider and approve the Resolution Regarding the Provision of Guarantee for CIMC Xinde Leasing (Shenzhen) Co., Ltd. (中集鑫德租賃(深圳)有限公司) and its subsidiaries by CIMC in 2026. The above matter was approved to be submitted to the general meeting for consideration and approval.

Voting Result: For: 9, Against: 0, Abstain: 0.

Please refer to the overseas regulatory announcement titled Announcement of China International Marine Containers (Group) Co., Ltd. on the Guarantee Plan in 2026 issued by the Company on 26 March 2026 for details.

- (VII) To consider and approve the Resolution Regarding the Commencement of Derivative Hedging Business Management by CIMC in 2026. The above matter was approved to be submitted to the general meeting for consideration and approval.

Voting Result: For: 9, Against: 0, Abstain: 0.

Please refer to the overseas regulatory announcement titled Announcements of China International Marine Containers (Group) Co., Ltd. on the Commencement of Derivative Hedging Business in 2026 issued by the Company on 26 March 2026 for details.

- (VIII) To consider and approve the Resolution Regarding the Commencement of Funds Wealth Management Business by CIMC in 2026.

Voting Result: For: 9, Against: 0, Abstain: 0.

Please refer to the overseas regulatory announcement titled Announcements of China International Marine Containers (Group) Co., Ltd. on the Commencement of Engaged Wealth Management Business with Temporarily Idle Funds in 2026 issued by the Company on 26 March 2026 for details.

- (IX) To consider and approve the Resolution on Update to the Issuance of Debt Financing Instrument (DFI) of the Association of Financial Market Institutional Investors by CIMC. The above matter was approved to be submitted to the general meeting for consideration and approval.

Voting Result: For: 9, Against: 0, Abstain: 0.

Please refer to the overseas regulatory announcement titled Announcement of China International Marine Containers (Group) Co., Ltd. on Application for Adjustment of the Issuance Size of Debt Financing Instrument of the Association of Financial Market Institutional Investors issued by the Company on 26 March 2026 for details.

- (X) To consider and approve the Resolution Regarding the Registration of the Public Issuance of Corporate Bonds to Professional Investors. The above matter was approved to be submitted to the general meeting for consideration and approval.

Voting Result: For: 9, Against: 0, Abstain: 0.

Please refer to the overseas regulatory announcement titled Announcement of China International Marine Containers (Group) Co., Ltd. on Proposal on the Public Issuance of Corporate Bonds issued by the Company on 26 March 2026 for details.

- (XI) To consider and approve the Resolution Regarding the Execution of Ordinary Related-Party Transactions/Continuing Connected Transactions of 2025.

Chairman Mr. MAI Boliang, Vice-chairman Mr. ZHU Zhiqiang, Vice-chairman Mr. MEI Xianzhi, Director Mr. XU Laping and Director Mr. ZHAO Jintao abstained from voting on the resolution being related persons/connected persons.

Voting Result: For: 4, Against: 0, Abstain: 0.

Please refer to XIV. Material Related-Party Transactions under Chapter VI Significant Events in the 2025 Annual Report of China International Marine Containers (Group) Co., Ltd. issued by the Company on 26 March 2026 for details.

- (XII) To consider and approve the Resolution Regarding the Special Explanations on Securities Investment in 2025.

Voting Result: For: 9, Against: 0, Abstain: 0.

Please refer to the overseas regulatory announcement titled Special Statement on Securities Investment of the Board of China International Marine Containers (Group) Co., Ltd. in 2025 issued by the Company on 26 March 2026 for details.

(XIII) To consider and approve the Resolution Regarding the 2025 Annual Assessment Report on Internal Control of China International Marine Containers (Group) Co., Ltd.

Voting Result: For: 9, Against: 0, Abstain: 0.

Please refer to the overseas regulatory announcement titled 2025 Annual Assessment Report on Internal Control of China International Marine Containers (Group) Co., Ltd. issued by the Company on 26 March 2026 for details.

(XIV) To consider and approve the Resolution Regarding the Sustainable Development and ESG Report of China International Marine Containers (Group) Co., Ltd. for 2025.

1. To approve the Company's target for addressing climate changes of "striving to peak carbon dioxide emissions before 2030 and achieve carbon neutrality at the Group's operational level before 2060", and disclose this target in the Sustainable Development and ESG Report for 2025.
2. To approve the Sustainable Development and ESG Report of China International Marine Containers (Group) Co., Ltd. for 2025.

Voting Result: For: 9, Against: 0, Abstain: 0.

Please refer to the Sustainable Development and ESG Report of China International Marine Containers (Group) Co., Ltd. for 2025 issued by the Company on 26 March 2026 for details.

(XV) To consider and approve the Resolution Regarding the Request by the Board for General Mandate by the General Meeting on the Issuance of Shares. The above matter was approved to be submitted to the general meeting for consideration and approval.

Voting Result: For: 9, Against: 0, Abstain: 0.

Please refer to Annex 1 to this announcement for details.

(XVI) To consider and approve the Resolution Regarding the Request by the Board for General Mandate by the General Meeting on the Repurchase of Shares. The above matter was approved to be submitted to the general meeting for consideration and approval.

Voting Result: For: 9, Against: 0, Abstain: 0.

Please refer to Annex 2 to this announcement for details.

(XVII) Other matter:

1. To listen to four 2025 Work Reports of Independent Directors made by the Company's Independent Director ZHANG Guanghua and Independent Director WONG Kwai Huen, Albert, who were appointed in 2025, and Independent Directors Mr. YANG Xiong and Ms. LUI FUNG Mei Yee, Mabel, who were resigned in 2025, respectively. The relevant work reports will be proposed to be reported at the 2025 annual general meeting.

Please refer to the four overseas regulatory announcements titled 2025 Work Reports of Independent Directors of China International Marine Containers (Group) Co., Ltd. issued by the Company on 26 March 2026 for details.

2. To listen to the Report of the Audit Committee under the Board of Directors on the Assessment of Accounting Firm's Performance of Duties and Performance of Supervision Duties for 2025.

Please refer to the overseas regulatory announcement titled Report of the Audit Committee under the Board of Directors of China International Marine Containers (Group) Co., Ltd. on the Assessment of Accounting Firm's Performance of Duties and Performance of Supervision Duties for 2025 issued by the Company on 26 March 2026 for details.

This announcement is available for reviewing on the website of the Company (<http://www.cimc.com>) and the website of the Hong Kong Stock Exchange (<http://www.hkexnews.hk>).

By order of the Board
China International Marine Containers (Group) Co., Ltd.
WU Sanqiang
Company Secretary

Hong Kong, 26 March 2026

As at the date of this announcement, the Board of the Company comprises Mr. MAI Boliang (Chairman) as an executive director; Mr. ZHU Zhiqiang (Vice-chairman), Mr. MEI Xianzhi (Vice-chairman), Mr. XU Laping, Mr. ZHAO Jintao and Ms. ZHAO Feng as non-executive directors; and Mr. ZHANG Guanghua, Mr. WONG Kwai Huen, Albert and Ms. XIE Jiawei as independent non-executive directors.

Annex 1:

REQUEST BY THE BOARD FOR GENERAL MANDATE BY THE GENERAL MEETING ON THE ISSUANCE OF SHARES

According to the relevant provisions under Rule 13.36 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Hong Kong Listing Rules**”), the Board has resolved to put forward a special resolution to the shareholders at the annual general meeting, by which the board shall be authorized, within the relevant period (as defined below), to separately or concurrently issue, allot and/or dispose the Company’s shares (including any sale or transfer of treasury shares (with the meaning ascribed under the Hong Kong Listing Rules)), to determine the terms and conditions in relation to the issuance, allotment and/or disposal of the shares (the “**General Mandate to Issue Shares**”). Voting by general meeting shall not apply to the issuance of H shares (including any sale or transfer of treasury shares) by the Board with the aforementioned mandate in accordance with the conditions under Rule 13.36 of Hong Kong Listing Rules. For those subject to requirements of relevant regulations in the PRC, approval by general meeting shall still be required for the issuance of A shares.

The aforesaid General Mandate to Issue Shares shall mainly include:

1. Depending on the actual market conditions, the Board is authorised to determine the terms and conditions of the issuance, allotment and/or disposal of the Company’s shares (including any sale or transfer of treasury shares) within the relevant period, which shall include:
 - (1) the class and number of shares (including any sale or transfer of treasury shares) to be issued, allotted and/or disposed;
 - (2) the pricing mechanism and/or the issue price (including price range);
 - (3) the opening and closing time of such issue;
 - (4) the class and number of shares to be issued to existing shareholders; and/or
 - (5) to make or grant relevant offers and agreements in respect of selling shares or share options and conversion rights which may involve the exercise of the power mentioned above.
2. The aggregate number of A Shares and/or H Shares separately or concurrently issued, allotted and/or disposed of by the Board (whether or not by way of the exercise of share options, conversion rights or by any other means) in accordance with the mandate as mentioned in paragraph 1 above shall not exceed 20% of the total share capital (excluding any treasury shares) of the Company in issue as at the date of consideration and approval of this resolution at the 2025 annual general meeting.
3. During the relevant period, the Board may make or grant relevant offers or agreements in respect of selling shares or share options and conversion rights which may involve the exercise of the power mentioned above, after the expiry of the relevant period.

4. For the purpose of this resolution, the “relevant period” means the period from the passing of this resolution at the 2025 annual general meeting until the earliest of: (1) the conclusion of the 2026 annual general meeting of the Company; (2) the date on which the mandate set out in this resolution is revoked or varied by a special resolution of the shareholders of the Company in a general meeting.
5. The Board is authorised to make such amendments to the Articles of Association of the Company as it thinks fit so as to reflect the increased registered share capital and the new capital structure of the Company by reference to the manner of the issuance and allotment, class and number of shares of the Company allotted and issued, as well as the new capital structure and the increased registered share capital of the Company after such issuance and allotment.
6. The Board is authorised to execute and do all such documents, deeds and things as it may consider necessary in connection with the General Mandate to Issue Shares so long as the same does not contravene laws, regulations, rules or listing rules of the stock exchanges on which the shares of the Company are listed and the Articles of Association of the Company.
7. In order to facilitate the General Mandate to Issue Shares in accordance with the aforesaid provisions in a timely manner, the Board is approved and authorized, subject to the passing of the aforesaid matters as contained in sub-paragraphs 1 to 6 at the annual general meeting, to:
 - (1) depending on the actual market conditions, the Board is authorised to determine the method of issuance, the target for issuance as well as the amount and proportion of issuance to such target, pricing mechanism and/or issue price (including price range), the opening and closing time of the issuance, the listing time, use of proceeds and others;
 - (2) engaging necessary professional agencies and signing relevant engagement agreements or contracts;
 - (3) signing the underwriting agreement, sponsors agreement, listing agreement and all other documents as considered necessary for executing the General Mandate to Issue Shares on behalf of the Company;
 - (4) handling the issues on registration of share capital and change in registered share capital in a timely manner in accordance with the method, class and number of issued shares and the actual share capital structure of the Company upon completion of the share issuance;
 - (5) applying for approval, registration, filing and other procedures in connection with the share issuance and listing of such shares from the relevant authorities on behalf of the Company;
 - (6) determining and paying up the listing fee and application fee;
 - (7) amending the Articles of Association of the Company from time to time according to the method, class and number of the issued shares and the actual capital structure of the Company upon completion of the share issuance and arranging necessary registration and filing process;
 - (8) all other procedures and issues as the Board may consider necessary in connection with the General Mandate to Issue Shares.

8. The Board of the Company will only exercise its respective power in accordance with the Company Law of the PRC, the Securities Law of the PRC, and the listing rules of the stock exchange on which the shares of the Company are listed (as amended from time to time) and only if all approvals (if necessary), filings and/or registrations with the China Securities Regulatory Commission and other relevant government authorities are obtained and the Board will only exercise its power under such mandate in accordance with the scope of power granted by the shareholders to the Board at the annual general meeting.

Annex 2:

REQUEST BY THE BOARD FOR GENERAL MANDATE BY THE GENERAL MEETING ON THE REPURCHASE OF SHARES

To safeguard the long-term interests of investors, promote the maximisation of the shareholders' values, and to further strengthen and improve the long-term incentive and restraint mechanism of the Company, ensuring the sustainable and healthy development of the Group's operations, the Board requests to be granted with a general mandate to repurchase shares at the general meeting in accordance with laws and regulations such as the Rules Governing the Repurchase of Shares by the Listed Companies and the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and relevant requirements of the Articles of Association, including:

I. REPURCHASE MANDATE

The Board proposes to seek approval from the Shareholders at the general meeting to approve and authorise the Board and the persons authorised by the Board to deal with the matters related to the share repurchase within the scope authorised at the general meeting, including:

(I) Repurchase of Shares

Under the following circumstances, the Board is granted with a general mandate to repurchase the publicly issued A Shares and/or H Shares of the Company at its discretion when it deems appropriate according to relevant laws and regulations and the volatility and changes in the capital market and the stock price of the Company during the authorisation period:

1. utilising the shares in the employee share ownership scheme or for share incentive;
2. utilising the shares for the conversion of corporate bonds issued by the Company which are convertible into shares;
3. where it is necessary to safeguard the value of the Company and the interests of its shareholders.

In particular, one of the following conditions shall be met for the repurchase of shares to safeguard the value of the Company and the interests of the shareholders: (1) the closing price of the shares is lower than its latest published net asset value per share; (2) the closing price of the shares has decreased by 20% in aggregate within twenty consecutive trading days; (3) the closing price of the shares is lower than 50% of its highest closing price for the latest year; (4) other conditions as required by the CSRC.

(II) Total number and source of funds for the repurchased shares

1. For the A Share Repurchase Mandate, the total number of A shares (including repurchased treasury A shares of the Company) held by the Company through repurchase shall not exceed 10% of the total A share capital of the Company in issue.
2. For the H Share Repurchase Mandate, the total number of H shares repurchased by the Company shall not exceed 10% of the total H share capital of the Company in issue (excluding any treasury H Share).

The above funds for repurchase will include the self-owned funds of the Company and funds that meet the requirements of laws and regulations.

(III) Disposal of the repurchased Shares

After the Company repurchases A shares and/or H Shares according to the repurchase mandate and the existing Articles of Association, such shares shall be transferred and cancelled within three years. The aggregate par value of the cancelled A shares and/or H Shares shall be reduced from the registered capital of the Company.

- (IV) Determining or adjusting the plan for A share and/or H Shares repurchase according to the provisions of laws, regulations, rules and normative documents and in line with the actual conditions of the Company and the market, including but not limited to: the specific use of the repurchased shares, the total funds for repurchase, the price of the repurchased Shares, the volume of the repurchased shares and the implementation of the repurchase, or determining whether the repurchase plan should be continued or terminated, etc. at their discretion.
- (V) Handling matters relating to the share repurchase, including but not limited to: repurchasing Shares at the appropriate time during the repurchase period; deciding to engage relevant intermediaries; creating special securities accounts for the repurchase or other relevant securities accounts; preparing, executing, reporting and implementing all agreements, contracts and documents in relation to the share repurchase; amending contents of the Articles of Association in relation to registered capital, total share capital, capital structure, etc. after the completion of share repurchase, and dealing with the procedures for cancelling repurchased Shares (if necessary); and other necessary matters in relation to the repurchase which are not listed above.

II. AUTHORISATION PERIOD

The general mandate to repurchase shares will remain in effect from the date of approval at the general meeting of the Company by special resolution until whichever is the earlier of:

1. the conclusion of the 2026 annual general meeting of the Company unless it is extended by a resolution passed at such meeting; or
2. the date on which the general mandate to repurchase Shares is revoked or amended by a special resolution passed at any general meeting of the Company.

III. EFFECTS OF SHARES REPURCHASE

There would not be a material adverse impact on the working capital or on the gearing position of the Company in the event that the shares repurchase general mandate is exercised in full at any time during the proposed repurchase period as permitted by laws and regulations. However, the Board will not propose to exercise the shares repurchase general mandate to such extent as would, in the circumstances, have a material adverse effect on the working capital requirements of the Company or the gearing levels of the Company in the opinion of the Board. The Board and relevant authorised persons will determine the number of A shares and/or H Shares to be repurchased, as well as the price and other terms for the repurchase of A shares and/or H Shares according to relevant laws and regulations and the volatility and changes in the capital market and the stock price of the Company, in the best interests of the Company and the shareholders as a whole.

The shares repurchase would not result in related party/connected transaction or any responsibility for making a mandatory offer under the Codes on Takeovers and Mergers and Share Buy-backs issued by the Securities and Futures Commission.

As the specific follow-up repurchase plan is yet to be determined and subject to uncertainties, the Company will carry out the specific follow-up repurchase plan and timely fulfil its information disclosure obligation in strict compliance with the Company Law and the relevant requirements of the CSRC, the Shenzhen Stock Exchange and the Hong Kong Stock Exchange (and their amendments from time to time) when applicable.