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 **MTT Group Holdings Limited**
數科集團控股有限公司
MTT GROUP HOLDINGS LIMITED
數科集團控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 2350)

VOLUNTARY ANNOUNCEMENT
FURTHER UPDATE ON WINDING UP PETITION

Reference is made to the Company's announcement dated 27 March 2026 (the "**Announcement**") relating to the Petition. Terms used herein shall have the same meanings as defined in the Announcement unless otherwise stated.

The Company would like to further update its shareholders that (i) the Settlement Amount represents approximately 5 to 6% of the unaudited consolidated total assets of the Group as at interim period ended 30 September 2025; and (ii) as at 31 January 2026, the unaudited consolidated cash balance of the Group amounted to approximately HK\$33.8 million, which is sufficient to settle the Settlement Amount.

Shareholders and potential investors should exercise caution when dealing in the shares of the Company.

By order of the Board
MTT Group Holdings Limited
Yan Wei
Chairman and Executive Director

Hong Kong, 27 March 2026

As at the date of this announcement, the Board comprises Mr. Yan Wei and Mr. Wang Guan as executive Directors, Mr. Ip Ka Wai Charlie as a non-executive Director, and Mr. Jiao Jian, Mr. Wang Dong and Ms. Kwok Pui Ha as independent non-executive Directors.