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DA YU FINANCIAL HOLDINGS LIMITED

大禹金融控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1073)

**PROPOSED ADOPTION OF
NEW MEMORANDUM OF ASSOCIATION AND
ARTICLES OF ASSOCIATION**

This announcement is made by Da Yu Financial Holdings Limited (the “Company”) pursuant to Rule 13.51(1) of the Rules (the “Listing Rules”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The board of directors (the “Board”) of the Company proposes to amend the existing second amended and restated memorandum of association and articles of association of the Company (the “Existing Memorandum and Articles”) and to adopt a third amended and restated memorandum of association and articles of association of the Company (the “New Memorandum and Articles”) in order to (1) bring the Existing Memorandum and Articles in line with the relevant requirements of the Listing Rules as well as the applicable laws of the Cayman Islands relating to (i) treasury shares (as defined under the Listing Rules), (ii) the expanded paperless listing regime and the electronic dissemination of corporate communications by listed issuers to their securities holders, (iii) allowing a general meeting to be held in the form of a virtual meeting or a hybrid meeting and providing for voting by electronic means; (2) prepare for the uncertificated securities market regime; and (3) incorporate other housekeeping and consequential amendments (collectively, the “Proposed Amendments”). Details of the Proposed Amendments will be set out in the circular to be despatched to the shareholders of the Company (the “Shareholders”) in due course.

The Proposed Amendments are subject to the approval of the Shareholders by way of a special resolution at the forthcoming annual general meeting of the Company to be held in May 2026 (the “2026 AGM”) to consider and, if thought fit, approve the proposed adoption of the New Memorandum and Articles incorporating the Proposed Amendments.

A circular containing, among other things, particulars relating to the Proposed Amendments, together with a notice convening the 2026 AGM will be despatched to the Shareholders in due course.

By Order of the Board
DA YU FINANCIAL HOLDINGS LIMITED
Lee Wa Lun, Warren
Managing Director

Hong Kong, 27 March 2026

As at the date of this announcement, the Non-Executive Director is Mr. Kuo Jen-Hao (Chairman), the Executive Directors are Mr. Lee Wa Lun, Warren (Managing Director), Mr. Xu Haohao, Mr. Lam Chi Shing and Ms. Li Ming, and the Independent Non-Executive Directors are Mr. Chan Sze Chung, Mr. Suen Chi Wai and Mr. Sum Wai Kei, Wilfred.