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**Shanghai Conant Optical Co., Ltd.**  
**上海康耐特光學科技集團股份有限公司**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 2276)**

**VOLUNTARY ANNOUNCEMENT**  
**INVESTMENT IN SECURITIES**

This voluntary announcement is made by Shanghai Conant Optical Co., Ltd. (the “**Company**”) on a voluntary basis to provide the shareholders and potential investors with updates on the latest business development of the Company.

The board of directors of the Company (the “**Board**”) is pleased to announce that, in order to strengthen the Company’s strategic positioning in smart glasses sector, enhance synergies across the industry chain, and deepen cooperation with leading companies in the industry, the Company invested RMB180 million to participate in the latest round of financing for Lingban Technology (Hangzhou) Co., Ltd. (hereinafter referred to as “**Lingban Technology**”) to subscribe for its ordinary shares. This investment will represent no more than 5% of Lingban Technology’s total equity upon completion of this financing round. The funds for this investment will be sourced from the Company’s internal resources.

As a unicorn company in China’s human-computer interaction and AR sectors, Lingban Technology’s Rokid brand of smart glasses is deeply rooted in the industry for ten years and maintains a strong position at the forefront of the domestic consumer-grade smart glasses market. The Company has already engaged in a business cooperation with Lingban Technology. Leveraging the Group’s global production capacity and rapid delivery capabilities, the collaboration between the two parties is expected to deepen further.

This investment marks a significant step in the Group’s development of its new smart glasses business. Against the backdrop of China’s vigorous promotion of “new productive force” and “Artificial Intelligence+,” the Board believes that, leveraging the Company’s more than two decades of technological expertise and its experiences in deep collaborations with leading domestic and international smart glasses manufacturers in recent years, the Company will further consolidate its leadership position in eyepiece solutions for smart glasses sector and create long-term value for shareholders.

Prior to deciding on this investment, the Board conducted a thorough evaluation, including a prudent assessment of the industry trends, corporate profile, and other potential investors. However, the Board also wishes to remind the shareholders and potential investors of the Company that this investment represents a limited equity stake in Lingban Technology, and the Company will act solely as a strategic investor without acquiring control over its operations.

**Shareholders and potential investors of the Company are advised to exercise caution when planning an investment in the Company.**

By Order of the Board  
**Shanghai Conant Optical Co., Ltd.**  
**Fei Zhengxiang**

*Executive Director and Chairman of the Board*

Hong Kong, 29 March 2026

*As at the date of this announcement, the Board comprises Mr. Fei Zhengxiang, Mr. Zheng Yuhong, Mr. Xia Guoping, Mr. Chen Junhua, Mr. Wang Chuanbao and Ms. Cao Xue as executive Directors; Ms. Zhao Xiaoyun and Mr. Tian Kehan as non-executive Directors; and Dr. Xiao Fei, Mr. Chen Yi, Dr. Wu Ying and Mr. Jin Yiting as independent non-executive Directors.*