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## **QUALI-SMART HOLDINGS LIMITED**

**滙達富控股有限公司 \***

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 1348)**

### **RESTORATION OF PUBLIC FLOAT**

Reference is made to (i) the joint announcements dated 18 December 2025, 8 January 2026, and the composite document dated 8 January 2026 (the “**Composite Document**”), jointly issued by Yael Capital Management Limited (the “**Offeror**”) and Quali-Smart Holdings Limited (the “**Company**”) in relation to the Offers; (ii) the joint announcement dated 29 January 2026 in relation to, among others, the close of the Offers and the public float of the Company; and (iii) the announcements of the Company dated (a) 24 February 2026 in relation to the public float of the Company and (b) 27 February 2026 in relation to the grant of Waiver (collectively, the “**Waiver Update Announcements**”). Unless otherwise defined, capitalised terms used in this joint announcement shall have the same meanings as those defined in the Waiver Update Announcements.

As disclosed in the Waiver Update Announcements, the Offeror intended to place up to 5,000,000 Shares through a placing agent to independent placees (the “**Placing**”), in order to restore the public float of the Company to the minimum requirement of 25% under Rule 13.32B of the Listing Rules. As informed by the Offeror on 27 March 2026, completion of the Placing took place on 26 March 2026 and 5,000,000 Shares have been placed through the placing agent to independent placee(s) (the “**Placee(s)**”). To the best of the knowledge, information and belief of the Directors, having made all reasonable enquiries, the Placee(s) and their respective ultimate beneficial owner(s) (i) are independent of and not connected with the Company and its connected person (as defined under the Listing Rules); and (ii) have not become a substantial shareholder of the Company immediately upon completion of the Placing.

Immediately upon completion of the Placing and as at the date of this announcement, to the best of the knowledge of the Directors, (i) the Offeror holds 1,102,528,000 Shares, representing approximately 74.79% of the total issued share capital of the Company; and (ii) a total of 371,704,000 Shares, representing 25.21% of the total issued share capital of the Company, are held by the public (within the meaning under the Listing Rules). As such, the minimum public float of the Company as required under Rule 13.32B of the Listing Rules has been restored.

By order of the Board  
**Quali-Smart Holdings Limited**  
**Mr. Liu Chong**  
*Chairman and executive Director*

Hong Kong, 27 March 2026

*As at the date of this announcement, the Board comprises Mr. Liu Chong (Chairman) and Mr. Poon Pak Ki Eric as executive Directors; and Ms. Lin Binger, Ms. Chin Ying Ying and Mr. Huang Chaokei as independent non-executive Directors.*

\* *For identification purposes only*