

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute, and is not intended to be, an invitation or offer to acquire, purchase or subscribe for, or offer to sell or a solicitation of any offer to buy securities in Hong Kong, the U.S. or elsewhere. Securities may not be offered or sold in the U.S. absent registration or an exemption from registration. Neither this announcement nor any content contained herein shall form the basis of any contract or commitment whatsoever. Such offer or invitation will be made only by means of a prospectus that may be obtained from the issuer and that will contain detailed information about the issuer and management, as well as financial statements and only in jurisdictions in which such offer or invitation may legally and validly be made.



Leoch International Technology Limited
理士國際技術有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 842)

**UPDATE IN RELATION TO THE PROPOSED SPIN-OFF AND
THE PROPOSED DISTRIBUTION**

References is made to the announcements of the Company dated 12 February 2025, 31 December 2025, 13 January 2026, 2 February 2026, 27 February 2026 and 10 March 2026 (the “**Spin-off Announcements**”), and the circular of the Company dated 15 December 2025 (the “**Circular**”) in relation to the Proposed Spin-off and the Proposed Distribution. Unless otherwise defined, terms used in this announcement shall have the same meaning in the Spin-off Announcements and the Circular.

The board of the Company (the “**Board**”) hereby announces that as the SpinCo would need more time to complete the procedures of approvals from the relevant U.S. authorities and to prepare updated financial information for review by the relevant U.S. authorities, the timetable for the Proposed Distribution shall be further revised as follows:

Events	Date
Dealing in Leoch Energy Shares expected to commence on	Friday, 29 May 2026 (New York time)
Distribution of Leoch Energy Shares.	Friday, 29 May 2026 (New York time)/ Friday, 29 May 2026 (Hong Kong time)

As the Record Date for determining the entitlements to the Proposed Distribution and the latest time for lodging the DTC Account Information Form remained unchanged, the identities of Qualifying Shareholders who are entitled to the Proposed Distribution have been confirmed. For details of the terms of the Proposed Spin-off and the Proposed Distribution, as well as the arrangements for the Proposed Distribution to the Qualifying Company Shareholders and Non-Qualifying Company Shareholders, please refer to the Spin-off Announcements and the Circular.

Please note that the above timetable is subject to change depending on the timetable of the Proposed Spin-off. If there are changes to the above timetable, the Company will publish an announcement to inform the Company Shareholders accordingly.

The Proposed Spin-off and the Proposed Distribution are subject to, among other things, the approval of the Company Shareholders, the approvals from the relevant U.S. authorities, the final decision of the Board, the board of directors of the SpinCo (or its subsidiaries, as applicable), as well as market conditions and other relevant considerations. Accordingly, the Company Shareholders and potential investors should be aware that there is no assurance that the Proposed Spin-off and the Proposed Distribution will take place or when they will take place. The Company Shareholders and potential investors should exercise caution when dealing in the securities of the Company.

By order of the Board of
Leoch International Technology Limited
Dr. Dong Li
Chairman

Hong Kong, 30 March 2026

As at the date of this announcement, the executive directors are Dr. DONG Li, Mr. WU Kouyue and Ms. HONG Yu and the independent non-executive directors are Mr. CAO Yixiong Alan, Mr. LAU Chi Kit and Mr. LU Zhiqiang.