

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



WUXI LEAD INTELLIGENT EQUIPMENT CO., LTD.

無錫先導智能裝備股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 0470)

AMENDMENTS TO THE ARTICLES OF ASSOCIATION

This announcement is made pursuant to Rule 13.51(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

Reference is made to the announcement of Wuxi Lead Intelligent Equipment Co., Ltd. (the “**Company**”) dated March 8, 2026 (the “**Announcement**”) in relation to the partial exercise of the Over-allotment Option in respect of an aggregate of 400,000 H Shares, representing approximately 0.37% of the total number of the Offer Shares initially available under the Global Offering before any exercise of the Over-allotment Option. Unless the context otherwise requires, terms used herein shall have the same meanings as those defined in the Announcement.

Upon completion of partial exercise of the Over-allotment Option, the registered share capital and total number of the shares of the Company were changed to RMB1,674,221,434 and 1,674,221,434 shares, respectively. To reflect such changes in the registered share capital and share capital structure of the Company, corresponding amendments were made to the articles of association of the Company (the “**Articles of Association**”).

Pursuant to the authorization granted at the 2025 first extraordinary general meeting on February 14, 2025, and further authorization granted by the board of directors of the Company (the “**Board**”), the persons authorized by the Board have approved to make corresponding adjustments and amendments to the Articles of Association based on the completion of the Global Offering, including but not limited to the amendments to the registered share capital and total number of issued shares of the Company.

Particulars of the amendments to the Articles of Association are as follows:

Original articles	Amended articles
<p>Article 3</p> <p>Upon approval by the China Securities Regulatory Commission (the “CSRC”) on April 23, 2015, the Company initially issued 17,000,000 RMB-denominated ordinary shares to the public in the PRC, and they were listed on the ChiNext of the Shenzhen Stock Exchange (the “SSE”) on May 18, 2015. Upon the filing with the CSRC on [•], the Company conducted the initial public offering of [•] overseas listed foreign shares in Hong Kong (the “H Shares”), which were listed on The Stock Exchange of Hong Kong Limited (the “Hong Kong Stock Exchange”) on [•].</p>	<p>Article 3</p> <p>Upon approval by the China Securities Regulatory Commission (the “CSRC”) on April 23, 2015, the Company initially issued 17,000,000 RMB-denominated ordinary shares to the public in the PRC, and they were listed on the ChiNext of the Shenzhen Stock Exchange (the “SSE”) on May 18, 2015. Upon the filing with the CSRC on [•] <u>December 31, 2025</u>, the Company conducted the initial public offering of [•] <u>107,658,400</u> overseas listed foreign shares in Hong Kong (the “H Shares”) (<u>prior to the exercise of the over-allotment option</u>), which were listed on The Stock Exchange of Hong Kong Limited (the “Hong Kong Stock Exchange”) on [•] <u>February 11, 2026</u>.</p>
<p>Article 6</p> <p>The registered capital of the Company is RMB[•].</p>	<p>Article 6</p> <p>The registered capital of the Company is RMB[•] <u>1,674,221,434</u>.</p>
<p>Article 21</p> <p>After the completion of the initial public offering of H Shares, the total share capital of the Company is [•] shares, all of which are ordinary shares. Among them, [•] are ordinary A Shares, accounting for [•]% of the total share capital of the Company, and [•] are ordinary H Shares, accounting for [•]% of the total share capital of the Company.</p>	<p>Article 21</p> <p>After the completion of the initial public offering of H Shares, The total share capital of the Company is [•] <u>1,674,221,434</u> shares, all of which are ordinary shares. Among them, [•] <u>1,566,163,034 shares</u> are ordinary A Shares, accounting for [•] <u>93.55%</u> of the total share capital of the Company, and [•] <u>108,058,400 shares</u> are ordinary H Shares, accounting for [•] <u>6.45%</u> of the total share capital of the Company.</p>

Original articles	Amended articles
<p>Article 219</p> <p>The Articles of Association are written in Chinese. In case of any inconsistency between the Articles of Association and those in any other language or of different version, the latest Chinese version of the Articles of Association approved by and registered with the Wuxi Administrative Approval Bureau shall prevail.</p>	<p>Article 219</p> <p>The Articles of Association are written in Chinese. In case of any inconsistency between the Articles of Association and those in any other language or of different version, the latest Chinese version of the Articles of Association approved by and registered with the Wuxi Administrative Approval Municipal Data Bureau shall prevail.</p>

The industrial and commercial registration, filing and other matters in respect of the above amendments to the Articles of Association with the relevant government or regulatory authorities in the PRC will be completed. The full text of the amended Articles of Association is available on the website of the Stock Exchange (www.hkexnews.hk) and the website of the Company (www.leadintelligent.com).

By order of the Board
WUXI LEAD INTELLIGENT EQUIPMENT CO., LTD.
Mr. Wang Yanqing
Chairman of the Board, Executive Director and Chief Executive Officer

Hong Kong, March 30, 2026

As at the date of this announcement, the Board comprises: (i) Mr. Wang Yanqing, Mr. Wang Jianxin, Mr. You Zhiliang and Mr. Wang Lei as executive directors; and (ii) Ms. Zhang Mingyan, Mr. Dai Jianjun and Ms. Wong Sze Wing as independent non-executive directors.