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## **China Castson 81 Finance Company Limited**

**中國鑄晨81金融有限公司**

*(Continued into Bermuda with limited liability)*

**(Stock Code: 810)**

### **(1) RESULTS OF THE VALID ACCEPTANCES OF THE RIGHTS SHARES;**

**AND**

### **(2) NUMBER OF THE UNSUBSCRIBED RIGHTS SHARES AND THE ES UNSOLD RIGHTS SHARES SUBJECT TO THE COMPENSATORY ARRANGEMENTS**

Reference is made to the prospectus (the “**Prospectus**”) of China Castson 81 Finance Company Limited (the “**Company**”) dated 13 March 2026 in relation to the Rights Issue on the basis of five (5) Rights Shares for every two (2) existing Shares held on the Record Date at the Subscription Price of HK\$0.102 per Rights Share. Unless otherwise specified herein, capitalised terms used herein shall have the same meanings as those defined in the Prospectus.

#### **RESULTS OF THE VALID ACCEPTANCES OF THE RIGHTS SHARES**

The total number of Rights Shares offered under the Rights Issue is 509,107,967.

The Board announces that as at 4:00 p.m. on Friday, 27 March 2026, being the Latest Time for Acceptance, a total of 15 valid acceptances for a total of 273,262,978 Rights Shares had been received, representing approximately 53.7% of all the Rights Shares. Accordingly, the Rights Issue was undersubscribed by 235,844,989 Rights Shares, representing approximately 46.3% of all the Rights Shares, which will be subject to the Compensatory Arrangements.

Pursuant to the Irrevocable Undertaking, Goodchamp has subscribed for 88,264,425 Rights Shares.

## **THE COMPENSATORY ARRANGEMENTS**

Pursuant to Rule 7.21(1)(b) of the Listing Rules, the Company had made arrangements to dispose of the Unsubscribed Rights Shares and ES Unsold Rights Shares (if any) by offering the Unsubscribed Rights Shares and ES Unsold Rights Shares (if any) to the Independent Placées for the benefit of the Shareholders to whom they were offered by way of the Rights Issue. Accordingly, on 19 December 2025, the Company entered into the Placing Agreement with the Placing Agent in relation to the placing of the Unsubscribed Rights Shares and ES Unsold Rights Shares (if any) to the Independent Placées on a best effort basis.

Pursuant to the Placing Agreement, the Company has appointed the Placing Agent to place the Unsubscribed Rights Shares and ES Unsold Rights Shares (if any) during the Placing Period to the Independent Placées on a best effort basis, and any premium over the Subscription Price for those Rights Shares that is realised will be paid to those No Action Shareholders on a pro-rata basis. The Placing Agent will, on a best effort basis, procure, by not later than 4:00 p.m. on Monday, 13 April 2026, subscribers for all (or as many as possible) of those Unsubscribed Rights Shares and the ES Unsold Rights Shares (if any). Any Unsubscribed Rights Shares and the ES Unsold Rights Shares (if any) which are not placed under the Compensatory Arrangements will be underwritten by Goodchamp up to 381,000,000 Rights Shares.

Net Gain (if any) will be paid (without interest) to the No Action Shareholders as set out below on a pro rata basis (but rounded down to the nearest cent):

- A. the relevant Qualifying Shareholders (or such persons who hold any nil-paid rights at the time such nil-paid rights have lapsed) whose nil-paid rights are not validly applied for in full, by reference to the extent that Shares in his/her/its nil-paid rights are not validly applied for; and
- B. the relevant Excluded Shareholders with reference to their shareholdings in the Company on the Record Date.

If and to the extent in respect of any Net Gain, any No Action Shareholders become entitled on the basis described above to an amount of HK\$100 or more, such amount will be paid to the relevant No Action Shareholder(s) in Hong Kong Dollars only and the Company will retain individual amounts of less than HK\$100 for its own benefit.

An announcement of the results of the Rights Issue is expected to be published on the website of the Stock Exchange ([www.hkexnews.hk](http://www.hkexnews.hk)) and the websites of the Company (<http://www.irasia.com/listco/hk/810>) and (<http://www.hk0810.com.hk>) on Monday, 20 April 2026.

## WARNINGS

Shareholders and potential investors of the Company should note that the Rights Issue is conditional upon, among others, the Underwriting Agreement having become unconditional and the Underwriter not having terminated the Underwriting Agreement in accordance with the terms thereof (a summary of which is set out in the sections headed “Conditions of the Rights Issue” and “Termination of the Underwriting Agreement” in the Prospectus). Accordingly, the Rights Issue may or may not proceed. Any party (including Shareholders and potential investors of the Company) who is in any doubt about his/her/its position or any action to be taken is recommended to consult his/her/its own professional adviser(s).

By order of the Board  
**China Castson 81 Finance Company Limited**  
**Lee Kwok Leung**  
*Director*

Hong Kong, 1 April 2026

*As at the date of this announcement, the executive Director is Mr. Lee Kwok Leung; the non-executive Director is Dr. Lam Man Chan; and the independent non-executive Directors are Dr. Ng Chi Yeung, Simon, Mr. Tam Yuk Sang, Sammy, and Ms. Law So Fun.*

*The Directors jointly and severally accept full responsibility for the accuracy of information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.*