

Name(s) and Address of Registered Shareholder(s)



**VALUE PARTNERS GROUP LIMITED**  
**惠理集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 806)**

**To: The Shareholders**

2 April 2026

Dear Registered Shareholder of the Company,

**Notice of availability – Annual Report 2025, Circular, Proxy Form and Notice of Annual General Meeting and Environmental, Social and Governance Report 2025**

The Annual Report 2025, Circular dated 2 April 2026 in relation to proposals for general mandates to issue shares and repurchase shares, re-election of directors and notice of annual general meeting as well as proxy form of Value Partners Group Limited (the “Company”) (the “Current Corporate Communications”) are now available (in English and Chinese) on the website of the Company at [www.valuepartners-group.com](http://www.valuepartners-group.com). You may access the Current Corporate Communications by clicking the relevant subject as appeared on the website of the Company.

Pursuant to Rule 2.07A4(a) of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited, shareholders have the right at any time by reasonable notice in writing to the Company c/o its Hong Kong Branch Share Registrar, Tricor Investor Services Limited at 17th Floor, Far East Finance Centre, 16 Harcourt Road, Hong Kong or by email to [ir@vp.com.hk](mailto:ir@vp.com.hk) to request to receive future corporate communications in printed form free of charge. If for any reason such Shareholder has difficulty in receiving or gaining access to the future Corporate Communications, the Company will, upon the request of such Shareholder, promptly send the Corporate Communications to such Shareholder in printed form free of charge, at the risk of such Shareholder in the course of post.

The Company’s Environmental, Social and Governance Report 2025 is published in electronic form only on the Company’s website and the HKEX’s website. You may access the Report by clicking “Environmental, Social and Governance Report” on the “Responsible Investing” page of the Company’s website, or on the HKEX’s website.

If Shareholders have any queries in relation to this letter, on how to obtain printed copies of Current Corporate Communications on the Company’s website, they should call the enquiry hotline of the Company at (852) 2980 1333 from 9:00 a.m. to 5:30 p.m. on Mondays to Fridays, excluding public holidays.

Yours faithfully,  
For and on behalf of  
**Value Partners Group Limited**  
**YAN Shuk Ling, Sharleen**