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Leoch International Technology Limited
理士國際技術有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 842)

**UPDATE IN RELATION TO THE PROPOSED SPIN-OFF AND
THE PROPOSED DISTRIBUTION**

References are made to the announcements of the Company dated 12 February 2025, 31 December 2025, 13 January 2026, 2 February 2026, 27 February 2026 and 10 March 2026 (the “**Spin-off Announcements**”), and the circular of the Company dated 15 December 2025 (the “**Circular**”) in relation to the Proposed Spin-off and the Proposed Distribution. Unless otherwise defined, terms used in this announcement shall have the same meaning in the Spin-off Announcements and the Circular.

The SpinCo, having consulted with its advisor for the Proposed Spin-off, has decided at this time not to proceed with the Proposed Spin-off and its proposed listing on a U.S. Stock Exchange due to the consideration of several factors, including the prevailing market and regulatory conditions. The SpinCo will make adjustments to its financing strategies and pursue new opportunities.

The Company would like to express its gratitude to prospective investors for the Proposed Spin-off, and for support and positive feedback from its Shareholders.

By order of the Board of
Leoch International Technology Limited
Dr. Dong Li
Chairman

Hong Kong, 1 April 2026

As at the date of this announcement, the executive directors are Dr. DONG Li, Mr. WU Kouyue and Ms. HONG Yu and the independent non-executive directors are Mr. CAO Yixiong Alan, Mr. LAU Chi Kit and Mr. LU Zhiqiang.