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## **GOLDSTREAM INVESTMENT LIMITED**

**金涌投資有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1328)**

### **VOLUNTARY ANNOUNCEMENT ACQUISITION OF LISTED SECURITIES**

#### **ACQUISITION OF MEITU SHARES**

This announcement is being made by the Company on a voluntary basis.

The Board announces that on 1 April 2026, Redwood (a wholly-owned subsidiary of the Company), through on-market transactions conducted on the Stock Exchange, acquired 3,000,000 Meitu Shares at an aggregate consideration of approximately HK\$13,145,910 (exclusive of transaction cost), representing approximately HK\$4.382 per Meitu Share.

To the best knowledge, information and belief of the Directors and having made all reasonable enquiries, the Directors believe that the counterparties of the Acquisition and their ultimate beneficial owners are/were Independent Third Parties.

#### **INFORMATION ON THE COMPANY**

The Company and its subsidiaries are principally engaged in (i) the provision of investment management business; and (ii) the strategic direct investment business.

Redwood is a company incorporated in the Cayman Islands with limited liability and its principal business is strategic direct investment. As at the date of this announcement, Redwood is a direct wholly-owned subsidiary of the Company.

## **INFORMATION ON MEITU**

Founded in 2008, Meitu is an AI-driven technology company that regards “beauty” as its core ideal. Guided by mission to “Uniting Art and Technology”, Meitu is committed to creating world-class imaging products that simplify the creation of images, videos, designs, and other visual content. Meitu was listed in 2016 on the Main Board of the Stock Exchange (stock code 1357.HK). Based on public information available to the Company, as of December 2025, Meitu had 276 million global monthly active users, including 101 million from regions and countries outside Mainland China.

## **REASONS FOR AND BENEFITS OF THE ACQUISITION**

The Group is principally engaged in provision of investment management services business and strategic direct investment business. The Group routinely conducts investments in companies with excellent reputation and business potential.

The Company notes that Meitu is an industry leader on AI-enabled beauty solutions and a pioneer of subscription-based products driven by AI-generated content technologies. As such, the Company holds positive views towards Meitu’s financial performance and future prospects, and is of the view that the Acquisition fits the Group’s investment criteria and is in the interests of the Company and its shareholders as a whole. In addition, pursuant to the Meitu Strategic Cooperation Agreement, the Company expects to continue to strengthen its relationship with Meitu through various approaches including but not limited to direct investments. The Company and Meitu have made substantive progress in respect of the strategic cooperation contemplated thereunder. The Company will make further announcement(s) in accordance with the Listing Rules as and when appropriate.

Based on the above, the Directors are of view that the terms of the Acquisition were fair and reasonable, on normal commercial terms and in the interest of the Company and its shareholders as a whole.

## **IMPLICATION UNDER THE LISTING RULES**

As all applicable percentage ratios under Rule 14.07 of the Listing Rules in relation to the Acquisition were below 5%, the Acquisition did not constitute a notifiable transaction for the Company under the Listing Rules. This announcement is being made by the Company on a voluntary basis. Further announcement(s) will be made by the Company in accordance with the Listing Rules as and when appropriate.

## DEFINITIONS

In this announcement, unless the context otherwise requires, the following words and expressions shall have the following meanings:

“Acquisition”	the acquisition of an aggregate of 3,000,000 Meitu Shares at an aggregate consideration of approximately HK\$13,145,910 (exclusive of transaction costs) by the Company on 1 April 2026
“Board”	the board of Directors
“Company”	Goldstream Investment Limited, a company incorporated in the Cayman Islands with limited liability, the shares of which are listed on the Main Board of the Stock Exchange (Stock Code: 1328)
“connected person(s)”	has the meaning ascribed to it under the Listing Rules
“Director(s)”	director(s) of the Company
“Group”	the Company and its subsidiaries
“HK\$”	Hong Kong dollars, the lawful currency of Hong Kong
“Hong Kong”	Hong Kong Special Administrative Region of the PRC
“Independent Third Party(ies)”	third party(ies) independent of the Company and connected persons of the Company
“Listing Rules”	the Rules Governing the Listing of Securities on the Stock Exchange
“Meitu”	Meitu, Inc., a company incorporated in the Cayman Islands with limited liability and the issued shares of which are listed on the Main Board of the Stock Exchange (Stock Code: 1357)
“Meitu Share(s)”	ordinary share(s) in the share capital of Meitu

“Meitu Strategic Cooperation Agreement”	the strategic cooperation agreement dated 14 March 2024 between Meitu and the Company
“PRC”	the People’s Republic of China
“Redwood”	Redwood Elite Limited, a company incorporated in the Cayman Islands with limited liability and a direct wholly-owned subsidiary of the Company
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“%”	per cent.

By Order of the Board  
**Goldstream Investment Limited**  
**Mr. Zhao John Huan**  
*Chairman*

Hong Kong, 1 April 2026

*As at the date of this announcement, the Board comprises two executive Directors, namely Mr. Zhao John Huan (Chairman) and Mr. Gao Ziqi (Chief Executive Officer); one non-executive Director, namely Mr. Tam Terry SzeYing; and three independent non-executive Directors, namely Mr. Jin Qingjun, Mr. Shu Wa Tung Laurence and Ms. Ge Xin.*