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China Treasures New Materials Group Ltd.

中寶新材集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 2439)

SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO PLACING OF NEW SHARES UNDER GENERAL MANDATE AND RESUMPTION OF TRADING

Reference is made to (i) the announcement (the “**Announcement**”) of China Treasures New Materials Group Ltd. (the “**Company**”) dated 1 April 2026 in relation to, among other things, the placing of new shares under the general mandate of the Company; and (ii) the announcement of the Company dated 2 April 2026 in relation to the trading halt of the Company’s shares on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) pending release of an announcement in relation to inside information of the Company. Unless otherwise stated, capitalized terms used herein shall have the same meanings as defined in the Announcement.

THE SUPPLEMENTAL PLACING AGREEMENT

On 2 April 2026, the Company and the Placing Agent has entered into a supplemental agreement (the “**Supplemental Placing Agreement**”) to the Placing Agreement, pursuant to which the parties mutually agreed to amend the Placing Price from HK\$0.228 per Placing Share to HK\$0.23 per Placing Share (the “**New Placing Price**”), representing:

- (i) a discount of approximately 19.30% to the closing price of HK\$0.285 per Share as quoted on the Stock Exchange on the date of the Placing Agreement, being the Last Trading Day; and
- (ii) a discount of approximately 15.44% to the average closing price of approximately HK\$0.272 per Share as quoted on the Stock Exchange for the five consecutive trading days of the Shares immediately prior to the Last Trading Day.

The New Placing Price was arrived at after arm’s length negotiations between the Company and the Placing Agent with reference to the recent market prices of the Shares and prevailing market conditions. The Directors consider that the terms of the Supplemental Placing Agreement, including the New Placing Price, are on normal commercial terms and are fair and reasonable based on the current market conditions. Hence, the entering into of the Supplemental Placing Agreement is in the interests of the Company and the Shareholders as a whole.

Assuming all the Placing Shares are fully placed, it is expected that the gross proceeds and net proceeds (after deducting the placing commission and all related expenses) from the Placing based on the New Placing Price will be HK\$46.0 million and approximately HK\$45.8 million, respectively. On such basis, the net issue price will be approximately HK\$0.229 per Placing Share.

The Company would like to further supplement that the Company intends to apply the net proceeds from the Placing for the following purpose: (i) approximately 62.88% of the net proceeds in the sum of approximately HK\$28.8 million, for the procurement of materials for production; (ii) approximately 21.84% of the net proceeds in the sum of approximately HK\$10.0 million, for the research and development of new products; and (iii) approximately 15.28% of the net proceeds in the sum of approximately HK\$7.0 million, for the promotion of products of the Company. The Company expects that the net proceeds for each of the aforementioned purposes will be fully utilized by 31 October 2026.

Save and except for the aforesaid amendment of the New Placing Price, all the terms and conditions of the Placing Agreement (as amended and supplemented by the Supplemental Agreement) remain unchanged and shall continue in full force and effect.

Completion of the Placing is subject to fulfilment of the conditions under the Placing Agreement (as amended and supplemented by the Supplemental Agreement). As the Placing may or may not proceed, Shareholders and potential investors are advised to exercise caution when dealing in the Shares.

RESUMPTION OF TRADING

At the request of the Company, trading in the shares of the Company on the Stock Exchange has been halted with effect from 9:00 a.m. on Thursday, 2 April 2026 pending the publication of this announcement. Application has been made by the Company to the Stock Exchange for the resumption of trading in the Shares on the Stock Exchange with effect from 9:00 a.m. on Wednesday, 8 April 2026.

For and on behalf of the Board
China Treasures New Materials Group Ltd.
ZHANG Yuqiu
Chair and Executive Director

Changchun, Jilin, the PRC, 2 April 2026

As at the date of this announcement, the Board comprises Ms. Zhang Yuqiu, Mr. Shan Yuzhu, Mr. Li Xiquan and Mr. Li Peng as the executive Directors; and Dr. Lai King Yin, Dr. Song Xiaofeng and Mr. Leung Tsz Wing as the independent non-executive Directors.