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招商銀行股份有限公司

**CHINA MERCHANTS BANK CO., LTD.**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(H Share Stock Code: 03968)**

## **INDICATIVE ANNOUNCEMENT ON THE TRADING SUSPENSION OF THE DOMESTIC PREFERENCE SHARES**

### **Important Reminders:**

In connection with the proposed redemption of “招銀優 1” Preference Shares, relevant information of the suspension of trading of the relevant securities of China Merchants Bank Co., Ltd. (the “**Company**”) is set out as follows:

- Stock Code: 360028
- Stock Abbreviation: 招銀優 1
- Type of Suspension/Resumption: Trading Suspension
- Starting Date of Trading Suspension: 14 April 2026

Upon the consideration and approval of the “Resolution Regarding the Plan for the Non-public Issuance of Domestic Preference Shares of the Company” at the 2016 annual general meeting, the first class meeting of the shareholders of A shares for 2017 and the first class meeting of the shareholders of H shares for 2017 of the Company, and the consideration and approval of the “Resolution Regarding Adjusting the Authorization of Directors in respect of Domestic Preference Shares of China Merchants Bank” at the 2021 annual general meeting of the Company, the board of directors was authorized, which shall then delegate to the relevant directors, to jointly exercise the full power to handle matters relating to the declaration and payment of all the dividends for the Domestic Preference Shares and all matters relating to the redemption of the Domestic Preference Shares under the framework and principles as deliberated and adopted at the shareholders’ general meeting. The relevant directors jointly signed the “Decision on the Full Redemption of ‘招銀優 1’ Domestic Preference Shares of China Merchants Bank Co., Ltd. and the Distribution of Corresponding Dividends”, agreeing that, upon obtaining the approval from the National Financial Regulatory Administration, the Company shall redeem all of the Domestic Preference Shares in full at the redemption price stipulated in the prospectus of the Domestic Preference Shares and distribute the corresponding dividends. The Company has received a no-objection reply from the National Financial Regulatory Administration regarding the proposed redemption of the Domestic Preference Shares. The Company proposes to redeem 275 million Domestic Preference Shares non-publicly issued in December 2017 (the “**Domestic Preference Shares**” or “**Preference Shares**”) in full on 15 April 2026.

For the purpose of ensuring the fair information disclosure and protecting the interest of investors, the Company proposes to apply for the suspension of trading of the Domestic Preference Shares on 14 April 2026 (stock code: 360028 and stock abbreviation: 招銀優 1). According to the Preference Shares redemption plan, the Domestic Preference Shares of the Company will be delisted since 15 April 2026.

For further details regarding the redemption of the Preference Shares, please refer to the relevant announcements published by the Company on the websites of the Shanghai Stock Exchange ([www.sse.com.cn](http://www.sse.com.cn)), Hong Kong Exchanges and Clearing Limited ([www.hkex.com.hk](http://www.hkex.com.hk)), and the Company ([www.cmbchina.com](http://www.cmbchina.com)).

**The Board of Directors of  
China Merchants Bank Co., Ltd.**

9 April 2026

*As at the date of this announcement, the executive directors of the Company are Wang Liang and Zhong Desheng; the shareholder directors (non-executive directors) of the Company are Miao Jianmin, Shi Dai, Deng Renjie, Jiang Chaoyang, Zhu Eric Liwei, Huang Jian and Ma Xianghui; and the independent non-executive directors of the Company are Tian Hongqi, Li Chaoxian, Shi Yongdong, Li Jian, Wong Yuk Shan and Lu Liping.*