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RONGTA

Rongta Technology (Xiamen) Group Co., Ltd.

容大合眾(廈門)科技集團股份公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock code: 9881)

INSIDE INFORMATION

(1) DELAY IN PUBLICATION OF ANNUAL RESULTS FOR THE YEAR ENDED 31 DECEMBER 2025; (2) CONTINUED SUSPENSION OF TRADING

This announcement is made by Rongta Technology (Xiamen) Group Co., Ltd. (the “**Company**”, together with its subsidiaries, collectively referred to as the “**Group**”) pursuant to the inside information provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rule 13.09 of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

Reference is made to the announcement of the Company dated 31 March 2026 (the “**Announcement**”) in relation to, among other matters, delay in publication of the Annual Results Announcement. Unless otherwise defined herein, capitalised terms used herein shall have the meaning ascribed to them in the Announcement.

DELAY IN PUBLICATION OF THE ANNUAL RESULTS

The Board would like to inform shareholders and potential investors of the Company that, as at the date of this announcement, additional time is required (i) for the Company to supplement further information to the Audit Committee of the Board (the “**Audit Committee**”) to finalise and conclude the Independent Investigation (as defined below); and (ii) for the auditors of the Company (the “**Auditors**”) to perform the necessary audit work on the Independent Investigation (as defined below) and other audit work necessary for the completion of the audit of the Annual Results.

The outstanding audit work is primarily related to certain transactions of the Group which are currently under review by the Auditors. These transactions include, primarily, (i) matters on the use of proceeds of a bank loan guaranteed by a related party (For the avoidance of doubt, the loan has been fully repaid and that the guarantee has been released as at the date of this announcement); (ii) certain prepayments of advertising fees made by the Company for its plan on overseas expansion (For the avoidance of doubt, the prepayments have been returned to the Company as at the date of this announcement); (iii) certain investments of funds made through licensed corporations

under the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) engaged by the Company; and (iv) subscriptions of convertible bonds by the Company which are subsequently duly transferred to and held by independent third parties.

Upon recommendation by the Auditors, an independent investigation led by the Audit Committee was set up and the Board has engaged an independent law firm (the “**Independent Investigator**”) to assist the Audit Committee to conduct an independent Investigation into the abovementioned matters (the “**Independent Investigation**”).

As at the date of this announcement, the Independent Investigator has issued its report on the Independent Investigation (the “**Report**”) and is of the view that, among others, nothing has suggested that the matters in question pose any material financial risk to the Group, nor is there a reasonable basis to conclude that such matters lacked commercial substance or were fraudulent in nature. As at the date of this announcement, the Audit Committee is in the course of monitoring the follow-up work to be conducted by the Independent Investigator to finalise the Independent Investigation and the Auditors is still in the process of reviewing (a) the Report and additional work that may be required under the Independent Investigation, and (b) the Annual Results prepared by the Company based on the findings as set out under the Independent Investigation.

As the publication of the Annual Results is subject to the finalisation of the Independent Investigation by the Audit Committee and further audit work to be conducted by the Auditors, the Auditors have yet to assess whether a modified opinion would be issued on the Annual Results as at the date of this announcement.

The Board would like to emphasize that it will continue to assist and cooperate with the Auditors to complete its audit work as soon as practicable and subject to the finalisation of the Independent Investigation by the Audit Committee and the completion of audit work by the Auditors, the Company aims to publish the Annual Results within April 2026. Nevertheless, the Company will update its shareholders and potential investors on the progress of the publication of the Annual Results as appropriate according to the Listing Rules.

CONTINUED SUSPENSION OF TRADING

Trading in the shares of the Company on the Stock Exchange has been suspended with effect from 9:00 a.m. on 1 April 2026 and will remain suspended until the Company publishes the Annual Results.

Shareholders of the Company and potential investors are advised to exercise caution in dealing in the securities of the Company.

By order of the Board
Rongta Technology (Xiamen) Group Co., Ltd.
Xu Kaiming
Chairman and Executive Director

Hong Kong, 9 April 2026

As of the date of this announcement, the executive directors of the Company are Mr. Xu Kaiming, Ms. Lin Yanqin and Mr. Fu Jianfang; the employee representative director of the Company is Ms. Chai Ling; and the independent non-executive directors of the Company are Dr. Lim Kim Huat, Dr. Huang Liqin and Dr. Lai Shaojuan.