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Montage Technology Co., Ltd.

瀾起科技股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 6809)

DISCLOSEABLE TRANSACTIONS IN RELATION TO SUBSCRIPTIONS OF STRUCTURED DEPOSIT PRODUCTS

SUBSCRIPTIONS OF STRUCTURED DEPOSIT PRODUCTS

On April 9, 2026, the Company and its wholly-owned subsidiaries Montage Electronics and Montage Investment, respectively subscribed for the structured deposit products of Industrial Bank in the aggregate subscription amount of RMB696 million.

The Industrial Bank Subscriptions and the Previous Industrial Bank Subscriptions were funded by the Group's own idle funds generated from its daily operations and paid to Industrial Bank. For the avoidance of doubt, the source of funds for the Industrial Bank Subscriptions and the Previous Industrial Bank Subscriptions does not involve the proceeds from the Global Offering.

LISTING RULES IMPLICATIONS

As all the applicable percentage ratios calculated pursuant to Rule 14.07 of the Listing Rules in respect of each of Industrial Bank Subscription 1, Industrial Bank Subscription 2 and Industrial Bank Subscription 3 are less than 5%, each of the current Industrial Bank Subscriptions on a standalone basis does not constitute a discloseable transaction of the Company under Chapter 14 of the Listing Rules.

However, as each of the Industrial Bank Subscriptions was conducted with the same counterparty (i.e. Industrial Bank) and was completed within 12 months, pursuant to Rule 14.22 of the Listing Rules, the Industrial Bank Subscriptions shall be calculated and treated on an aggregated basis as if the Industrial Bank Subscriptions were one transaction entered into with Industrial Bank when calculating the relevant percentage ratios. As the highest applicable percentage ratio (as defined under the Listing Rules) for the Industrial Bank Subscriptions (when each of the Industrial Bank Subscriptions is aggregated) exceeds 5% but is less than 25%, the Industrial Bank Subscriptions, on an aggregated basis, constitute a discloseable transaction of the Company under Chapter 14 of the Listing Rules and are subject to the notification and announcement requirements, but are exempt from the shareholders' approval requirements under Chapter 14 of the Listing Rules.

On the other hand, pursuant to Chapter 14 of the Listing Rules, reference is made to the Previous Industrial Bank Subscriptions entered into between members of the Group and Industrial Bank within 12 months prior to the Industrial Bank Subscriptions. As the highest applicable percentage ratio for the Previous Industrial Bank Subscriptions (whether calculated standalone or aggregated with each other) is less than 5%, the Previous Industrial Bank Subscriptions do not constitute a discloseable transaction and are not subject to the announcement requirements under Chapter 14 of the Listing Rules.

However, as both the Industrial Bank Subscriptions and the Previous Industrial Bank Subscriptions were conducted with the same counterparty (i.e. Industrial Bank) and was completed within 12 months, pursuant to Rule 14.22 of the Listing Rules, the Industrial Bank Subscriptions and the Previous Industrial Bank Subscriptions shall be calculated and treated on an aggregated basis as if the Industrial Bank Subscriptions were one transaction entered into with Industrial Bank when calculating the relevant percentage ratios. As the highest applicable percentage ratio (as defined under the Listing Rules) for the Previous Industrial Bank Subscriptions and the Industrial Bank Subscriptions (when each of the Industrial Bank Subscriptions and the Previous Industrial Bank Subscriptions are aggregated) exceeds 5% but is less than 25%, the Industrial Bank Subscriptions and the Previous Industrial Bank Subscriptions, on an aggregated basis, constitute a discloseable transaction of the Company under Chapter 14 of the Listing Rules and are subject to the notification and announcement requirements, but are exempt from the shareholders' approval requirements under Chapter 14 of the Listing Rules.

I. SUBSCRIPTIONS OF STRUCTURED DEPOSIT PRODUCTS

On April 9, 2026, the Company and its wholly-owned subsidiaries Montage Electronics and Montage Investment, respectively subscribed for the structured deposit products of Industrial Bank from Industrial Bank in the aggregate subscription amount of RMB696 million.

The major terms of the Industrial Bank Subscriptions are set out below:

(1) Industrial Bank Subscription 1

Date of subscription:	April 9, 2026
Parties:	1. The Company 2. Industrial Bank
Name of product:	Industrial Bank corporate finance RMB structured deposit product (product code: CC21260408006)
Date of product establishment:	April 10, 2026
Subscription principal:	RMB216 million
Term of product:	19 days
Type of return:	Principal-guaranteed with floating return
Expected annualised return rate:	1.0% or 1.84%
Scope of investment:	Shanghai gold of the Shanghai Gold Exchange
Right of early termination or redemption:	The Company has no right to early terminate or redeem the product, while Industrial Bank may early terminate the product upon the occurrence of a force majeure event.

(2) Industrial Bank Subscription 2

Date of subscription:	April 9, 2026
Parties:	1. Montage Electronics 2. Industrial Bank
Name of product:	Industrial Bank corporate finance RMB structured deposit product (product code: CC21260408007)
Date of product establishment:	April 10, 2026
Subscription principal:	RMB190 million
Term of product:	19 days
Type of return:	Principal-guaranteed with floating return
Expected annualised return rate:	1.0% or 1.84%
Scope of investment:	Shanghai gold of the Shanghai Gold Exchange
Right of early termination or redemption:	Montage Electronics has no right to early terminate or redeem the product, while Industrial Bank may early terminate the product upon the occurrence of a force majeure event.

(3) Industrial Bank Subscription 3

Date of subscription:	April 9, 2026
Parties:	1. Montage Investment 2. Industrial Bank
Name of product:	Industrial Bank corporate finance RMB structured deposit product (product code: CC21260408008)
Date of product establishment:	April 10, 2026
Subscription principal:	RMB290 million
Term of product:	19 days
Type of return:	Principal-guaranteed with floating return
Expected annualised return rate:	1.0% or 1.84%
Scope of investment:	Shanghai gold of the Shanghai Gold Exchange
Right of early termination or redemption:	Montage Investment has no right to early terminate or redeem the product, while Industrial Bank may early terminate the product upon the occurrence of a force majeure event.

II. PREVIOUS INDUSTRIAL BANK SUBSCRIPTIONS

Details of each of the Previous Industrial Bank Subscriptions are set out below:

(1) Previous Industrial Bank Subscription 1:

Date of product establishment:	March 3, 2026
Parties:	1. The Company 2. Industrial Bank
Name of product:	Industrial Bank corporate finance RMB structured deposit product (product code: CC21260228001)
Subscription principal:	RMB389 million
Term of product:	180 days
Type of return:	Principal-guaranteed with floating return
Expected annualised return rate:	1.0% or 2.02%
Scope of investment:	Shanghai gold of the Shanghai Gold Exchange
Right of early termination or redemption:	The Company has no right to early terminate or redeem the product, while Industrial Bank may early terminate the product upon the occurrence of a force majeure event.

(2) Previous Industrial Bank Subscription 2:

Date of product establishment:	March 3, 2026
Parties:	1. Montage Investment 2. Industrial Bank
Name of product:	Industrial Bank corporate finance RMB structured deposit product (product code: CC21260228002)
Subscription principal:	RMB22 million
Term of product:	180 days
Type of return:	Principal-guaranteed with floating return
Expected annualised return rate:	1.0% or 2.02%
Scope of investment:	Shanghai gold of the Shanghai Gold Exchange
Right of early termination or redemption:	Montage Investment has no right to early terminate or redeem the product, while Industrial Bank may early terminate the product upon the occurrence of a force majeure event.

(3) Previous Industrial Bank Subscription 3:

Date of product establishment:	March 17, 2026
Parties:	1. The Company 2. Industrial Bank
Name of product:	Industrial Bank corporate finance RMB structured deposit product (product code: CC21260313004)
Subscription principal:	RMB200 million
Term of product:	180 days
Type of return:	Principal-guaranteed with floating return
Expected annualised return rate:	1.0% or 2.03%
Scope of investment:	Shanghai gold of the Shanghai Gold Exchange
Right of early termination or redemption:	The Company has no right to early terminate or redeem the product, while Industrial Bank may early terminate the product upon the occurrence of a force majeure event.

(4) Previous Industrial Bank Subscription 4:

Date of product establishment:	March 18, 2026
Parties:	1. Montage Electronics 2. Industrial Bank
Name of product:	Industrial Bank corporate finance RMB structured deposit product (product code: CC21260313005)
Subscription principal:	RMB40 million
Term of product:	180 days
Type of return:	Principal-guaranteed with floating return
Expected annualised return rate:	1.0% or 2.03%
Scope of investment:	Shanghai gold of the Shanghai Gold Exchange
Right of early termination or redemption:	Montage Electronics has no right to early terminate or redeem the product, while Industrial Bank may early terminate the product upon the occurrence of a force majeure event.

(5) Previous Industrial Bank Subscription 5:

Date of product establishment:	March 30, 2026
Parties:	1. The Company 2. Industrial Bank
Name of product:	Industrial Bank corporate finance RMB structured deposit product (product code: CC21260326001)
Subscription principal:	RMB10 million
Term of product:	180 days
Type of return:	Principal-guaranteed with floating return
Expected annualised return rate:	1.0% or 2.02%
Scope of investment:	Shanghai gold of the Shanghai Gold Exchange
Right of early termination or redemption:	The Company has no right to early terminate or redeem the product, while Industrial Bank may early terminate the product upon the occurrence of a force majeure event.

(6) Previous Industrial Bank Subscription 6:

Date of product establishment:	March 30, 2026
Parties:	1. Montage Investment 2. Industrial Bank
Name of product:	Industrial Bank corporate finance RMB structured deposit product (product code: CC21260326002)
Subscription principal:	RMB10 million
Term of product:	180 days
Type of return:	Principal-guaranteed with floating return
Expected annualised return rate:	1.0% or 2.02%
Scope of investment:	Shanghai gold of the Shanghai Gold Exchange
Right of early termination or redemption:	Montage Investment has no right to early terminate or redeem the product, while Industrial Bank may early terminate the product upon the occurrence of a force majeure event.

III. BASIS OF DETERMINATION FOR THE CONSIDERATION

The consideration for the Previous Industrial Bank Subscriptions and the Industrial Bank Subscriptions was determined after arm's length negotiation between the Group and Industrial Bank on normal commercial terms, having considered (1) the then available surplus cash reserves of the Group at the time of subscription, (2) the prevailing market interest rates, and (3) the expected investment return and terms of each transaction.

The Industrial Bank Subscriptions and the Previous Industrial Bank Subscriptions were funded by the Group's own idle funds generated from its daily operations and paid to Industrial Bank. For the avoidance of doubt, the source of funds for the Industrial Bank Subscriptions and the Previous Industrial Bank Subscriptions does not involve the proceeds from the Global Offering.

IV. REASONS FOR AND BENEFITS OF THE CURRENT TRANSACTIONS AND THE PREVIOUS TRANSACTIONS

The reasonable and effective utilization of part of the Group's own idle funds generated from daily operations to subscribe for structured deposit products is beneficial to enhance the overall capital return of the Group, and is consistent with the Group's commitment to maintaining capital safety and ensuring liquidity. Taking into account that (i) the structured deposit products under the Industrial Bank Subscriptions and the Previous Industrial Bank Subscriptions are principal-guaranteed in nature; (ii) the Group might be able to enjoy a better return derived from the Industrial Bank Subscriptions and the Previous Industrial Bank Subscriptions than that derived from the normal bank deposits generally offered by commercial banks in the PRC; and (iii) the relatively short term of the relevant structured deposit products under the Industrial Bank Subscriptions (i.e. maturing within approximately 19 days) and the Previous Industrial Bank Subscriptions (i.e. maturing within approximately 180 days), the Company considers that the Group can enjoy a more attractive return as compared to making time deposits with commercial banks in the PRC. The structured deposit products under the Industrial Bank Subscriptions and the Previous Industrial Bank Subscriptions will be closely and effectively monitored and managed by the Group.

The Directors (including the independent non-executive Directors) consider that the terms of the transactions contemplated under the Industrial Bank Subscriptions and the Previous Industrial Bank Subscriptions are fair and reasonable, are on normal commercial terms, and are in the interests of the Company and its Shareholders as a whole.

V. INFORMATION ON THE PARTIES

(1) The Group

The Company is a joint stock company incorporated in the PRC, the A Shares of which were listed in July 2019 on the Shanghai Stock Exchange STAR Market (stock code: 688008), and the H Shares of which are listed on the Main Board of the Hong Kong Stock Exchange (stock code: 6809). The Group is a leading global fabless IC design company focused on offering innovative, reliable and power-efficient interconnect solutions for cloud computing and AI infrastructure.

Montage Electronics is a company established in the PRC and a wholly-owned subsidiary of the Company, principally engaged in chip research and development and sales.

Montage Investment is a company established in the PRC and a wholly-owned subsidiary of the Company, principally engaged in equity investment and asset management.

(2) Industrial Bank

Industrial Bank is a licensed bank established under the laws of the PRC, which is principally engaged in the provision of corporate and personal banking and other financial services in the PRC. Based on information publicly available to the Company, the issued shares of Industrial Bank are listed on the Shanghai Stock Exchange (stock code: 601166). To the best of the Directors' knowledge, information and belief and having made all reasonable enquiries, Industrial Bank and each of its ultimate beneficial owner(s) are third parties independent of the Company and its connected persons.

VI. LISTING RULES IMPLICATIONS

As all the applicable percentage ratios calculated pursuant to Rule 14.07 of the Listing Rules in respect of each of Industrial Bank Subscription 1, Industrial Bank Subscription 2 and Industrial Bank Subscription 3 are less than 5%, each of the current Industrial Bank Subscriptions on a standalone basis does not constitute a discloseable transaction of the Company under Chapter 14 of the Listing Rules.

However, as each of the Industrial Bank Subscriptions was conducted with the same counterparty (i.e. Industrial Bank) and was completed within 12 months, pursuant to Rule 14.22 of the Listing Rules, the Industrial Bank Subscriptions shall be calculated and treated on an aggregated basis as if the Industrial Bank Subscriptions were one transaction entered into with Industrial Bank when calculating the relevant percentage ratios. As the highest applicable percentage ratio (as defined under the Listing Rules) for the Industrial Bank Subscriptions (when each of the Industrial Bank Subscriptions is aggregated) exceeds 5% but is less than 25%, the Industrial Bank Subscriptions, on an aggregated basis, constitute a discloseable transaction of the Company under Chapter 14 of the Listing Rules and are subject to the notification and announcement requirements, but are exempt from the shareholders' approval requirements under Chapter 14 of the Listing Rules.

On the other hand, pursuant to Chapter 14 of the Listing Rules, reference is made to the Previous Industrial Bank Subscriptions entered into between members of the Group and Industrial Bank within 12 months prior to the Industrial Bank Subscriptions. As the highest applicable percentage ratio for the Previous Industrial Bank Subscriptions (whether calculated standalone or aggregated with each other) is less than 5%, the Previous Industrial Bank Subscriptions do not constitute a discloseable transaction and are not subject to the announcement requirements under Chapter 14 of the Listing Rules.

However, as both the Industrial Bank Subscriptions and the Previous Industrial Bank Subscriptions were conducted with the same counterparty (i.e. Industrial Bank) and was completed within 12 months, pursuant to Rule 14.22 of the Listing Rules, the Industrial Bank Subscriptions and the Previous Industrial Bank Subscriptions shall be calculated and treated on an aggregated basis as if the Industrial Bank Subscriptions were one transaction entered into with Industrial Bank when calculating the relevant percentage ratios. As the highest applicable percentage ratio (as defined under the Listing Rules) for the Previous Industrial Bank Subscriptions and the Industrial Bank Subscriptions (when each of the Industrial Bank Subscriptions and the Previous Industrial Bank Subscriptions are aggregated) exceeds 5% but is less than 25%, the Industrial Bank Subscriptions and the Previous Industrial Bank Subscriptions, on an aggregated basis, constitute a discloseable transaction of the Company under Chapter 14 of the Listing Rules and are subject to the notification and announcement requirements, but are exempt from the shareholders' approval requirements under Chapter 14 of the Listing Rules.

VII. DEFINITIONS

In this announcement, unless the context otherwise requires, the following terms shall have the following meanings:

“Board” or “Board of Directors”	the board of Directors of the Company
“Company”, “the Company”, “we”, “us” or “our”	Montage Technology Co., Ltd. (瀾起科技股份有限公司), a joint stock company incorporated in the PRC, the A Shares of which are listed on the Shanghai Stock Exchange STAR Market (stock code: 688008) and the H Shares of which are listed on the Main Board of the Hong Kong Stock Exchange (stock code: 6809)
“connected person(s)”	has the meaning ascribed to it under the Listing Rules
“Director(s)”	the director(s) of the Company
“Global Offering”	has the meaning as defined in the prospectus of the Company dated January 30, 2026
“Group” or “our Group”	the Company and its subsidiaries
“Hong Kong”	the Hong Kong Special Administrative Region of the PRC
“Listing Rules”	the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited
“Montage Electronics”	Montage Technology (Kunshan) Co., Ltd. (瀾起電子科技(昆山)有限公司), a company established in the PRC and a wholly-owned subsidiary of the Company
“Montage Investment”	Montage Investment Co., Ltd. (瀾起投資有限公司), a company established in the PRC and a wholly-owned subsidiary of the Company

“PRC”	the People’s Republic of China, which for the purpose of this announcement, shall exclude Hong Kong, Macau, and the Taiwan region
“Previous Industrial Bank Subscriptions”	collectively, the Previous Industrial Bank Subscription 1, the Previous Industrial Bank Subscription 2, the Previous Industrial Bank Subscription 3, the Previous Industrial Bank Subscription 4, the Previous Industrial Bank Subscription 5 and the Previous Industrial Bank Subscription 6
“Previous Industrial Bank Subscription 1”	the subscription of the corporate finance RMB structured deposit product (with the product establishment date being March 3, 2026) by the Company from Industrial Bank for the principal amount of RMB389 million
“Previous Industrial Bank Subscription 2”	the subscription of the corporate finance RMB structured deposit product (with the product establishment date being March 3, 2026) by Montage Investment from Industrial Bank for the principal amount of RMB22 million
“Previous Industrial Bank Subscription 3”	the subscription of the corporate finance RMB structured deposit product (with the product establishment date being March 17, 2026) by the Company from Industrial Bank for the principal amount of RMB200 million
“Previous Industrial Bank Subscription 4”	the subscription of the corporate finance RMB structured deposit product (with the product establishment date being March 18, 2026) by Montage Electronics from Industrial Bank for the principal amount of RMB40 million
“Previous Industrial Bank Subscription 5”	the subscription of the corporate finance RMB structured deposit product (with the product establishment date being March 30, 2026) by the Company from Industrial Bank for the principal amount of RMB10 million
“Previous Industrial Bank Subscription 6”	the subscription of the corporate finance RMB structured deposit product (with the product establishment date being March 30, 2026) by Montage Investment from Industrial Bank for the principal amount of RMB10 million
“RMB”	Renminbi, the lawful currency of the PRC
“Shareholder(s)”	shareholders of the Company
“Hong Kong Stock Exchange”	The Stock Exchange of Hong Kong Limited
“subsidiary(ies)”	has the meaning ascribed to it under the Listing Rules

“Industrial Bank Subscriptions”	collectively, the Industrial Bank Subscription 1, the Industrial Bank Subscription 2 and the Industrial Bank Subscription 3
“Industrial Bank Subscription 1”	the Company entered into the Industrial Bank Subscription with Industrial Bank on April 9, 2026 to subscribe for the corporate finance RMB structured deposit product in the principal amount of RMB216 million
“Industrial Bank Subscription 2”	Montage Electronics entered into the Industrial Bank Subscription with Industrial Bank on April 9, 2026 to subscribe for the corporate finance RMB structured deposit product in the principal amount of RMB190 million
“Industrial Bank Subscription 3”	Montage Investment entered into the Industrial Bank Subscription with Industrial Bank on April 9, 2026 to subscribe for the corporate finance RMB structured deposit product in the principal amount of RMB290 million
“Industrial Bank”	Industrial Bank Co., Ltd., a joint stock commercial bank established in the PRC, the issued shares of which are listed on the Shanghai Stock Exchange in the PRC (stock code: 601166)
“%”	percent

By Order of the Board
Montage Technology Co., Ltd.
Dr. Howard C. Yang
Chairman

PRC, April 9, 2026

As at the date of this announcement, the Directors of the Company comprises: (i) Dr. Howard C. Yang and Mr. Stephen Kuong-Io Tai as executive Directors; (ii) Dr. Wang Rui and Ms. Fang Zhoujie as non-executive Directors; and (iii) Dr. Li Ruoshan, Dr. Yuhua Cheng, Dr. Shan Hailing and Professor Ko Ping Keung as independent non-executive Directors.