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**THIS CIRCULAR IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION**

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**If you are in any doubt** about this circular or as to the action to be taken, you should consult your licensed securities dealer or other registered dealer in securities, bank manager, solicitor, professional accountant or other professional adviser.

**If you have sold or transferred** all your shares in Add New Energy Investment Holdings Group Limited (the “Company”), you should at once hand this circular with the enclosed form of proxy to the purchaser or transferee or to the bank, licensed securities dealer or other agent through whom the sale or transfer was effected for transmission to the purchaser or the transferee.

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this circular, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this circular.

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**Add New Energy Investment Holdings Group Limited**  
**愛德新能源投資控股集團有限公司**  
*(incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 02623)**

**PROPOSED CHANGE OF COMPANY NAME**  
**AND**  
**NOTICE OF EXTRAORDINARY GENERAL MEETING**

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A notice convening an extraordinary general meeting of the Company to be held on Wednesday, 29 April 2026 at 11:00 a.m. at Room 1, United Conference Centre, 10/F United Centre, 95 Queensway, Hong Kong is set out on pages 8 to 9 of this circular. Whether or not you are able to attend the extraordinary general meeting, you are requested to complete and return the enclosed proxy form in accordance with the instructions printed thereon to the Hong Kong branch share registrar and transfer office of the Company, Tricor Investor Services Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong as soon as possible and in any event not less than 48 hours before the time appointed for holding the extraordinary general meeting (i.e. by 11:00 a.m. on Monday, 27 April 2026) (or any adjournment thereof). Completion and return of the form of proxy shall not preclude you from attending and voting in person at the extraordinary general meeting or any adjourned meeting thereof should you so desire and, in such event, the form of proxy previously submitted shall be deemed to be revoked.

10 April 2026

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## **RESPONSIBILITY STATEMENT**

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This circular, for which the Directors (as defined herein) collectively and individually accept full responsibility, includes particulars given in compliance with the Listing Rules (as defined herein) for the purpose of giving information with regard to the Company. The Directors (as defined herein), having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this circular is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this circular misleading.

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## DEFINITIONS

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*In this circular, unless the context otherwise requires, the following expressions have the following meanings:*

“Board”	the board of Directors
“CCASS”	the Central Clearing and Settlement System established and operated by Hong Kong Securities Clearing Company Limited
“Change of Company Name”	the proposed change of the English name of the Company from “Add New Energy Investment Holdings Group Limited” to “Hong Kong Gold Industry Group Limited” and the adoption of the Chinese name “香港黃金產業集團有限公司” as its new dual foreign name to replace its existing Chinese name “愛德新能源投資控股集團有限公司”
“Company”	Add New Energy Investment Holdings Group Limited, a company incorporated in the Cayman Islands with limited liability and the Shares of which are listed on the Stock Exchange
“Director(s)”	the director or directors of the Company
“EGM”	the extraordinary general meeting of the Company to be convened on Wednesday, 29 April 2026, at 11:00 a.m. at Room 1, United Conference Centre, 10/F United Centre, 95 Queensway, Hong Kong for the Shareholders to consider and, if thought fit, approve the proposed Change of Company Name
“EGM Notice”	the notice convening the EGM set out on pages 8 to 9 of this circular
“Group”	the Company and its subsidiaries
“HK\$”	Hong Kong dollar, the lawful currency of Hong Kong
“Hong Kong”	the Hong Kong Special Administrative Region of the PRC

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## DEFINITIONS

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“Latest Practicable Date”	2 April 2026, being the latest practicable date prior to the printing of this circular for ascertaining certain information for inclusion in this circular
“Listing Rules”	the Rules Governing the Listing of Securities on the Stock Exchange
“PRC”	the People’s Republic of China, and for the purpose of this circular, excluding Hong Kong, the Macau Special Administrative Region of the PRC and Taiwan
“Prominence Investment”	Prominence Investment Holding Company Limited (香港黃金集團投資控股有限公司), a company incorporated in the British Virgin Islands with limited liability, which is indirectly and wholly owned by Ms. Wei Jiaming, the chairperson of the Board and an executive Director, and her spouse, and a controlling Shareholder
“Share(s)”	ordinary share(s) of HK\$0.04 each in the capital of the Company
“Shareholder(s)”	holder(s) of Share(s)
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“%”	per cent.

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## LETTER FROM THE BOARD

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# Add New Energy Investment Holdings Group Limited

## 愛德新能源投資控股集團有限公司

(incorporated in the Cayman Islands with limited liability)  
(Stock Code: 02623)

*Executive Directors:*

Ms. Wei Jiaming (*Chairperson of the Board*)  
Mr. Geng Guohua (*Chief Executive Officer*)  
Mr. Ng Hoi Kam  
Mr. Liao Daxue  
Mr. Chen Hongzheng

*Registered Office:*

Windward 3  
Regatta Office Park  
PO Box 1350  
Grand Cayman, KY1-1108  
Cayman Islands

*Non-executive Directors*

Mr. He Guangping (*Vice-chairman of the Board*)  
Mr. Xia Chun  
Mr. Wang Dong  
Mr. Zhao Ju  
Ms. Cheng Yan

*Principal Place of Business*

*in Hong Kong:*  
Room 1601-1603  
YF Life Centre  
38 Gloucester Road  
Wanchai  
Hong Kong

*Independent non-executive Directors:*

Mr. Xie Jie  
Mr. Wong Chi Wah  
Mr. Liu Haitian  
Mr. Liu Huangsong  
Mr. Yuan Yuan

10 April 2026

*To the Shareholders,*

Dear Sir or Madam,

### **PROPOSED CHANGE OF COMPANY NAME AND NOTICE OF EXTRAORDINARY GENERAL MEETING**

#### **INTRODUCTION**

Reference is made to the announcement of the Company dated 31 March 2026 in relation to, among others, the proposed Change of Company Name and notice of EGM.

The purpose of this circular is to provide you with information regarding the special resolution on (i) the proposed Change of Company Name and (ii) to give you notice of the EGM.

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## LETTER FROM THE BOARD

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### **PROPOSED CHANGE OF COMPANY NAME**

The Board proposes to change the English name of the Company from “Add New Energy Investment Holdings Group Limited” to “Hong Kong Gold Industry Group Limited” and adopt the dual foreign name of the Company in Chinese of “香港黃金產業集團有限公司” in place of its existing dual foreign name “愛德新能源投資控股集團有限公司”.

### **Reasons for the Proposed Change of Company Name**

The Board considers that the proposed Change of Company Name will better reflect the future business plans and development of the Group after the Group’s corporate restructuring following (1) the acquisition of an aggregate of 194,959,831 Shares on 15 October 2025 (representing approximately 55.66% of the then-issued share capital of the Company) by Prominence Investment and Mr. Ng Hoi Kam (an executive Director) from Mr. Li Yunde, the former chairman of the Board and former controlling Shareholder, and Hongfa Holdings Limited; and (2) the close of the unconditional mandatory general cash offer launched by Prominence Investment on 8 January 2026.

The Board is of the view that the Change of Company Name can provide the Company with a new corporate image and identity, which will strengthen its individual branding and benefit the Group’s future business development. The Board considers that the Change of Company Name is in the best interests of the Company and the Shareholders as a whole.

### **Conditions for the Proposed Change of Company Name**

The proposed Change of Company Name is subject to the following conditions:

- (i) the passing of the necessary special resolution by the Shareholders at the EGM to approve, amongst others, the proposed Change of Company Name; and
- (ii) the Registrar of Companies in the Cayman Islands approving the proposed Change of Company Name.

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## **LETTER FROM THE BOARD**

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Subject to the satisfaction of all the conditions set out above, the proposed Change of Company Name will take effect from the date on which the Registrar of Companies in the Cayman Islands issues the certificate of incorporation on change of name. Thereafter, the Company will carry out all necessary filing procedures with the Companies Registry in Hong Kong under the Companies Ordinance (Chapter 622 of the Laws of Hong Kong).

### **Effects of the Proposed Change of Company Name**

The proposed Change of Company Name, once approved and after becoming effective, will not affect any rights of the existing holders of securities of the Company or the Company's daily business operation and its financial position.

All the existing certificates of securities of the Company in issue bearing the existing name of the Company will, upon the proposed Change of Company Name becoming effective, continue to be evidence of title to such securities of the Company and will continue to be valid for trading, settlement, registration and delivery purposes. Accordingly, there will not be any arrangement for the free exchange of the existing Share certificates for new Share certificates bearing the new name of the Company.

As soon as the proposed Change of Company Name has become effective, new certificates of the securities of the Company will be issued only under the new name of the Company.

In addition, subject to confirmation by the Stock Exchange, the English and Chinese stock short names of the Company for trading in the securities of the Company on the Stock Exchange will also be changed after the proposed Change of Company Name has become effective. The Company also intends to change its website and logo to reflect the proposed Change of Company Name.

### **EGM**

A notice convening the EGM to be held on Wednesday, 29 April 2026 at 11:00 a.m. at Room 1, United Conference Centre, 10/F United Centre, 95 Queensway, Hong Kong is set out on pages 8 to 9 of this circular for the purpose of considering and, if thought fit, passing the resolution set out therein.

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## **LETTER FROM THE BOARD**

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You will find enclosed a form of proxy for use at the EGM. Whether or not you are able to attend the EGM, you are requested to complete and return the enclosed form of proxy in accordance with the instructions printed thereon to the Hong Kong branch share registrar and transfer office of the Company, Tricor Investor Services Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong, as soon as possible but in any event not less than 48 hours before the time appointed for holding the EGM (i.e. by 11:00 a.m. on Monday, 27 April 2026) (or any adjournment thereof). Completion and return of the form of proxy shall not preclude you from attending and voting in person at the EGM or any adjourned meeting thereof should you so desire and, in any event, the form of proxy previously submitted shall be deemed to be revoked.

If you are not a registered Shareholder (i.e. if your Shares are held via banks, brokers, custodians or Hong Kong Securities Clearing Company Limited), you should consult directly with your banks, brokers or custodians (as the case may be) to assist you in the appointment of proxy.

Pursuant to Rule 13.39(4) of the Listing Rules, any vote of shareholders at a general meeting must be taken by poll except where the chairman, in good faith, decides to allow a resolution which relates purely to a procedural or administrative matter to be voted on by a show of hands. As such, the resolution set out in the notice of the EGM will be voted by poll. Treasury shares, if any, registered in the name of the Company, shall have no voting rights at the EGM. For the avoidance of doubt, treasury shares, if any, pending withdrawal from and/or transfer through CCASS shall not bear any voting rights at the EGM. An announcement on the poll results will be published by the Company after the EGM.

### **CLOSURE OF REGISTER OF MEMBERS**

For determining the entitlement to attend and vote at the EGM, the register of members of the Company will be closed from Friday, 24 April 2026 to Wednesday, 29 April 2026, both days inclusive, during which period no transfer of Shares will be registered. In order to be eligible to attend and vote at the EGM, all transfers of Shares accompanied by the relevant share certificate(s) must be lodged with the Hong Kong branch share registrar and transfer office of the Company, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong for registration no later than 4:30 p.m. on Thursday, 23 April 2026.

The record date for determining Shareholders' entitlement to attend and vote at the EGM shall be 29 April 2026.

### **RECOMMENDATION**

The Directors consider that the Change of Company Name is in the interests of the Company and the Shareholders as a whole. Accordingly, the Directors recommend that the Shareholders vote in favour of the relevant resolution as set out in the EGM Notice at the EGM.

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## LETTER FROM THE BOARD

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### GENERAL

Your attention is also drawn to the appendix to this circular.

As at the Latest Practicable Date, as no Shareholder has material interest in the Change of Company Name, no Shareholder will be required to abstain from voting on the resolution proposed at the EGM.

### MISCELLANEOUS

The English text of this circular shall prevail over the Chinese text for the purpose of interpretation.

By Order of the Board  
**Add New Energy Investment Holdings Group Limited**  
**Wei Jiaming**  
*Chairperson of the Board and Executive Director*

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## NOTICE OF EXTRAORDINARY GENERAL MEETING

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### Add New Energy Investment Holdings Group Limited 愛德新能源投資控股集團有限公司

*(incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 02623)**

**NOTICE IS HEREBY GIVEN** that an extraordinary general meeting (the “**Meeting**”) of Add New Energy Investment Holdings Group Limited (the “**Company**”) will be held on Wednesday, 29 April 2026 at 11:00 a.m. at Room 1, United Conference Centre, 10/F United Centre, 95 Queensway, Hong Kong for considering and, if thought fit, passing, with or without amendments, the following resolution as a special resolution of the Company:

#### **SPECIAL RESOLUTION**

“**THAT** subject to and conditional upon the approval of the Registrar of Companies in the Cayman Islands (the “**Registrar**”) being obtained, the English name of the Company be changed from “Add New Energy Investment Holdings Group Limited” to “Hong Kong Gold Industry Group Limited” and the dual foreign name of the Company in Chinese be changed from “愛德新能源投資控股集團有限公司” to “香港黃金產業集團有限公司” with effect from the date on which the Registrar issues the certificate of incorporation on change of name, and that any one of the Directors be and he/she is hereby authorised to do all such acts and things and execute such further documents and take all steps which, in his/her opinion, may be necessary, desirable or expedient to implement and give effect to the aforesaid change of the Company’s name and to attend to any necessary registration and/or filing for and on behalf of the Company.”

By Order of the Board

**Add New Energy Investment Holdings Group Limited**

**Wei Jiaming**

*Chairperson of the Board and Executive Director*

Hong Kong, 10 April 2026

*Notes:*

1. Any member of the Company entitled to attend and vote at the Meeting shall be entitled to appoint another person as his proxy to attend and vote instead of him. A member who is the holder of two or more shares of the Company may appoint more than one proxy to represent him and vote on his behalf at the Meeting. A proxy need not be a member of the Company.

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## NOTICE OF EXTRAORDINARY GENERAL MEETING

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2. The instrument appointing a proxy shall be in writing under the hand of the appointer or of his attorney duly authorised in writing or, if the appointer is a corporation, either under its seal or under the hand of an officer, or attorney duly authorised.
3. To be valid, the instrument appointing a proxy and (if required by the board of the directors of the Company) the power of attorney or other authority (if any) under which it is signed, or a notarially certified copy of such power or authority, shall be delivered to the Hong Kong branch share registrar and transfer office of the Company, Tricor Investor Services Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong not less than 48 hours before the time appointed for holding the Meeting (i.e. by 11:00 a.m. on Monday, 27 April 2026) or any adjournment thereof, and in default the instrument appointing a proxy shall not be treated as valid.
4. No instrument appointing a proxy shall be valid after expiration of 12 months from the date named in it as the date of its execution, except at an adjourned meeting or on a poll demanded at the Meeting or any adjournment thereof in cases where the Meeting was originally held within 12 months from such date.
5. Where there are joint holders of any shares of the Company, any one of such joint holders may vote at the Meeting, either in person or by proxy, in respect of such share as if he/she were solely entitled thereto, but if more than one of such joint holders be present at the Meeting, the vote of the senior who tenders a vote, whether in person or by proxy, shall be accepted to the exclusion of the votes of the other joint holders, and for this purpose, seniority shall be determined by the order in which the name stands in the Register of Members of the Company in respect of the joint holding.
6. Completion and delivery of an instrument appointing a proxy shall not preclude a member from attending and voting in person at the Meeting (or any adjournment thereof) if the member so wish and in such event, the instrument appointing a proxy previously submitted shall be deemed to be revoked.
7. The transfer books and Register of Members of the Company will be closed from Friday, 24 April 2026 to Wednesday, 29 April 2026, both days inclusive. During such period, no share transfers will be effected. In order to be eligible to attend the Meeting, all transfer documents, accompanied by the relevant share certificates, must be lodged with the Hong Kong branch share registrar and transfer office of the Company, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong for registration no later than 4:30 p.m. on Thursday, 23 April 2026. The record date for determining members' entitlement to attend and vote the Meeting shall be 29 April 2026.
8. A form of proxy for use at the Meeting is enclosed.

*As at the date of this notice, the executive Directors are Ms. Wei Jiaming (Chairperson of the Board), Mr. Geng Guohua (Chief Executive Officer), Mr. Ng Hoi Kam, Mr. Liao Daxue and Mr. Chen Hongzheng; the non-executive Directors are Mr. He Guangping (Vice-chairman of the Board), Mr. Xia Chun, Mr. Wang Dong, Mr. Zhao Ju and Ms. Cheng Yan; and the independent non-executive Directors are Mr. Xie Jie, Mr. Wong Chi Wah, Mr. Liu Haitian, Mr. Liu Huangsong and Mr. Yuan Yuan.*