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**GUANGDONG – HONG KONG GREATER BAY AREA
HOLDINGS LIMITED**

粤港湾控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1396)

OVERSEAS REGULATORY ANNOUNCEMENT

This overseas regulatory announcement is issued by Guangdong – Hong Kong Greater Bay Area Holdings Limited (the “**Company**”) pursuant to Rule 13.10B of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

Please refer to the attached announcement dated 12 April 2026 (the “**Announcement**”) of the Company which has been published on the website of the Singapore Exchange Securities Trading Limited.

The posting of the Announcement on the website of the Stock Exchange is only for the purpose of facilitating equal dissemination of information to investors in Hong Kong and compliance with Rule 13.10B of the Listing Rules, and not for any other purposes.

By order of the Board

Guangdong – Hong Kong Greater Bay Area Holdings Limited

LUO Jieping

Chairman and Executive Director

Hong Kong, 12 April 2026

As at the date of this announcement, the executive Directors of the Company are Mr. Luo Jieping, Mr. Zhong Junhua and Mr. He Fei; and the independent non-executive Directors of the Company are Dr. Han Qinchun, Dr. Qian He and Dr. Liu Xiaoyan

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**RESULTS OF CONSENT REQUEST RELATING TO
ZERO COUPON MANDATORY CONVERTIBLE BONDS DUE 2026
(ISIN: XS3079548692 / Common Code: 307954869)**

Reference is made to the announcement of the Company dated 31 March 2026 (the “**Announcement**”) in relation to the Consent Request. Capitalized terms used herein and not defined shall have the same meanings ascribed to them in the Announcement.

The Consent Request expired at 4:00 p.m., London time, on 10 April 2026. The Company is pleased to announce that it has received the requisite consents from the Super Majority Bondholders. The Company intends to enter into the Supplemental Trust Deed, the Supplemental Agency Agreement and the Escrow Agreement to give effect to the Amendments as soon as reasonably practicable, and will make further announcement after these documents are executed.

By order of the Board

Guangdong – Hong Kong Greater Bay Area Holdings Limited

LUO Jieping

Chairman and Executive Director

12 April 2026

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