

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities of KKCG Maritime or the Issuer.

This announcement is not for release, dissemination, publication or distribution, in whole or in part, directly or indirectly in, into or from any jurisdiction where to do so would constitute a violation of the relevant laws or regulations of such jurisdiction.



AZÚR A.S.

(incorporated under the laws of the Czech Republic)

VOLUNTARY CONDITIONAL PARTIAL PUBLIC TENDER OFFER LAUNCHED BY KKCG MARITIME TO ACQUIRE UP TO 52,132,861 SHARES OF FERRETTI S.P.A. (STOCK CODE: 09638.HK; EXM: YACHT), REPRESENTING 15.4% OF THE ISSUER'S SHARE CAPITAL

LEVEL OF ACCEPTANCES UNDER THE OFFER

Financial advisers to the Offeror



Prague, 13 April 2026 – Reference is made to the offer document published by KKCG Maritime dated 2 March 2026 in respect of the voluntary conditional partial public tender offer to acquire up to 52,132,861 shares of Ferretti, representing 15.4% of Ferretti's subscribed and paid-in share capital (i.e., the Offer), as amended and supplemented by the offer document supplement published by KKCG Maritime dated 26 March 2026 (together, the "**Offer Document**"). Unless the context requires otherwise, capitalised terms used in this announcement shall have the same meanings given to them in the Offer Document.

LEVEL OF ACCEPTANCES

As of 5:30 p.m. (CET) (11:30 p.m. (HKT)) on the date of this announcement:

- (a) KKCG Maritime had received valid acceptances of the Offer on the date of this announcement in respect of 13,522,148 Shares, representing approximately 3.994931% of the Shares in issue as of the date of this announcement and approximately 25.937859% of the Maximum Number (i.e., 52,132,861 Shares); and

- (b) KKCG Maritime had received valid acceptances of the Offer during the Acceptance Period in respect of a total of 29,611,598 Shares, representing approximately 8.748335% of the Shares in issue as of the date of this announcement and approximately 56.800255% of the Maximum Number.

Further announcements will be published by KKCG Maritime about the level of acceptances of the Offer during the Acceptance Period. In addition, KKCG Maritime will announce: (a) the provisional results of the Offer and (if applicable) the provisional Allocation Ratio by 7:29 a.m. (CET) (1:29 p.m. (HKT)) on the first Trading Day after the Closing Date through the Notice on the Preliminary Results of the Offer; and (b) the final results of the Offer and (if applicable) the final Allocation Ratio by 7:29 a.m. (CET) (1:29 p.m. (HKT)) on the Trading Day preceding the Payment Date through the Notice on the Final Results of the Offer.

INTERESTS IN SHARES

Immediately before the Date of the Offeror's Notice: (i) KKCG Maritime held, directly, 49,030,027 Shares (representing 14.5% of the Issuer's subscribed and paid-in share capital); (ii) Mrs. Katarína Kohlmayer, who is considered or presumed to be a person acting in concert with KKCG Maritime pursuant to Article 101-*bis*, paragraph 4-*bis*, let. d) of the CFA and the HK Takeovers Code, owned 43,426 Shares (representing 0.01% of the Issuer's subscribed and paid-in share capital); and (iii) save as set out in (i) and (ii), neither KKCG Maritime nor any Parties Acting in Concert with it held or had control or direction over any Shares or rights over Shares.

During the period commencing on the Date of the Offeror's Notice and ending on the date of this announcement, neither KKCG Maritime nor any Parties Acting in Concert with it: (i) has acquired or agreed to acquire any Shares or rights over Shares, save for the Shares in respect of which valid acceptances of the Offer have been received as set out in paragraph (b) of the section entitled "Level of Acceptances" above; or (ii) has borrowed or lent any relevant securities (as defined in Note 4 to Rule 22 of the HK Takeovers Code) of the Issuer, save for any borrowed Shares which have been either on-lent or sold.

On behalf of

Azúr a.s.

Michal Tománek
Chairman of the Board

Kamil Zeman
Member of the Board

Prague, 13 April 2026

As of the date of this announcement, the board of directors of KKCG Maritime comprises Mr. Michal Tománek and Mr. Kamil Zeman.

As of the date of this announcement, the board of directors of KKCG Group AG comprises Mr. Karel Komárek, Mr. Jiří Radoch, Mr. Pavel Šaroch, Mrs. Katarína Kohlmayer, Mr. David Koláček, Mr. Paul Schmid, Mr. Josef Bartoš and Mrs. Alena Bastis.

The directors of KKCG Maritime and KKCG Group AG jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.

In the event of any inconsistency between the Italian/English text and the Chinese text of this announcement, the Italian/English text will prevail.