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VOYAH AUTOMOTIVE TECHNOLOGY CO., LTD.
嵐圖汽車科技股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 7489)

INSIDE INFORMATION
PROPOSED IMPLEMENTATION OF
FULL CIRCULATION OF H SHARES

This announcement is made by VOYAH Automotive Technology Co., Ltd. (the “**Company**”) pursuant to Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “**Inside Information Provisions**”) and Rule 13.09(2)(a) of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

References are made to the Guidelines on Application for “Full Circulation” of Domestic Unlisted Shares of H-share Companies (CSRC Announcement [2019] No. 22) (《H股公司境內未上市股份申請「全流通」業務指引》(證監會公告[2019]22號)) issued by the China Securities Regulatory Commission (the “**CSRC**”) on November 14, 2019 and further amended on August 10, 2023 (the “**Guidelines**”), as well as the Trial Administrative Measures for Overseas Securities Offering and Listing by Domestic Companies (《境內企業境外發行證券和上市管理試行辦法》) issued on February 17, 2023, which set forth the guidelines on the procedures for H-share companies listed on the Stock Exchange to apply for full circulation of H shares.

Pursuant to the Guidelines, the board of directors of the Company (the “**Board**”) is pleased to announce that on April 14, 2026, the Board has considered and approved the resolution in relation to the implementation of the full circulation of H shares. It is proposed to convert 1,506,618,471 domestic shares of the Company (the “**Domestic Shares**”) held by certain shareholders (including Dongfeng Motor Corporation (東風汽車集團有限公司) (“**DFM**”) and Wuhan Woya Enterprise Management Consulting Enterprise L.P. (武漢沃雅企業管理諮詢合夥企業 (有限合夥)) (“**Wuhan Woya**”), the controlling shareholders of the Company) into H shares of the Company (the “**H Shares**”) (the “**H Share Full Circulation**”).

Upon completion and obtaining the filings with and/or approvals from all relevant regulatory authorities (including but not limited to the CSRC and the Stock Exchange) and compliance with all applicable laws and regulations, such Domestic Shares will be converted into H Shares and be eligible for listing and trading on the Main Board of the Stock Exchange (the “**Conversion and Listing**”).

In accordance with the articles of association of the Company and applicable PRC laws, the Company is not required to convene a shareholders’ meeting to approve the H Share Full Circulation as well as the Conversion and Listing.

As of the date of this announcement, the Company has not yet submitted an application to the CSRC in respect of the H Share Full Circulation, and the details of the implementation plan for the H Share Full Circulation as well as the Conversion and Listing have not been finalised. The Company will make further announcement(s) in relation to the progress of the H Share Full Circulation and the Conversion and Listing in compliance with the Inside Information Provisions and/or the Listing Rules as and when appropriate.

Pursuant to the intentions of the Company’s shareholders, lock-up arrangements are proposed for the H Share Full Circulation. Specifically, DFM and Wuhan Woya shall not, within 36 months following the completion of the Conversion and Listing, transfer, or entrust others to manage on their behalf, any shares of the Company held by them prior to the H Share Full Circulation, nor shall such shares be repurchased by the Company. Other shareholders proposed to participate in the H Share Full Circulation shall not, within 12 months following the completion of the Conversion and Listing, transfer, or entrust others to manage on their behalf, any shares of the Company held by them prior to the H Share Full Circulation, nor shall such shares be repurchased by the Company.

The H Share Full Circulation as well as the Conversion and Listing are still subject to completion of other relevant procedures as required by the CSRC, the Stock Exchange and other domestic and overseas regulatory authorities. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
VOYAH Automotive Technology Co., Ltd.
Lu Fang
Chairman and Executive Director

Wuhan, the PRC, April 14, 2026

As of the date of this announcement, the directors of the Company are Mr. Lu Fang and Mr. Jiang Tao as executive directors; Mr. Liao Xianzhi, Mr. Yang Yanding, Ms. Hu Xiao and Mr. Qin Jie as non-executive directors; and Dr. Yang Yong, Mr. Xin Dinghua and Mr. Fu Bingfeng as independent non-executive directors.