



# BILLION INDUSTRIAL HOLDINGS LIMITED

百宏實業控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立之有限公司)

(Stock Code: 2299)

(股份代號: 2299)

16 April 2026

Dear registered shareholder(s),

## Billion Industrial Holdings Limited (the "Company")

### – Notice of Publication of 2025 Annual Report, Circular dated 16 April 2026 including Notice of Annual General Meeting and Proxy Form (the "Current Corporate Communications") and 2025 Environmental, Social and Governance Report (the "2025 ESG Report") and Arrangement of Electronic Dissemination of Corporate Communications

The Current Corporate Communications of the Company have been published in English and Chinese languages and are available on the website of The Stock Exchange of Hong Kong Limited ("HKEX") at [www.hkexnews.hk](http://www.hkexnews.hk) and the Company's website at [www.baihong.com](http://www.baihong.com). For the shareholders who have selected to receive the Company's Corporate Communications in printed version, enclosed are the Current Corporate Communications of the Company. If you have any difficulty in receiving or gaining access to the Current Corporate Communications posted on the Company's website for any reason, please send your request (specifying your name, address and request) by email at [billionindustrial.ecom@computershare.com.hk](mailto:billionindustrial.ecom@computershare.com.hk) or by notice in writing to the Company's Hong Kong share registrar (the "Share Registrar"), Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong.

The 2025 ESG Report is published in electronic form only and is available on the Company's website and the HKEX website. If you have any difficulty in receiving or gaining access to the 2025 ESG Report posted on the Company's website for any reason or wish to receive a printed copy of the 2025 ESG Report, please send your request (specifying your name, address and request) by email to [billionindustrial.ecom@computershare.com.hk](mailto:billionindustrial.ecom@computershare.com.hk) or by notice in writing to the Share Registrar. The Company will promptly upon receipt of your request send the 2025 ESG Report to you in printed form free of charge.

#### Arrangement of Electronic Dissemination of Corporate Communications

Pursuant to Rule 2.07A of the Rules Governing The Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules") under the expansion of paperless listing regime and electronic dissemination of corporate communications that came into effect on 31 December 2023, the Company is writing to inform you that the Company has adopted electronic dissemination of corporate communications (the "Corporate Communications"), which mean any documents issued or to be issued by the Company for the information or action of holders of any of its securities, including but not limited to (a) the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular and (f) a proxy form.

Please note that both the English and Chinese versions of all future Corporate Communications will be available electronically on the website of the Company and the HKEX website in place of printed copies.

#### Solicitation of electronic contact details

To ensure timely receipt of the Actionable Corporate Communications<sup>(Note)</sup>, the Company recommends you providing your email address by scanning your personalized QR code printed on the enclosed reply form (the "Reply Form"). Alternatively, you may sign and return the Reply Form to the Share Registrar.

**If the Company does not receive a functional email address in your reply, until such time that the functional email address is provided to the Share Registrar, the Company will send the Actionable Corporate Communications<sup>(Note)</sup> in printed form in the future.**

If you want to receive the future Corporate Communications in printed form, please complete and return the Reply Form on the reverse side to the Share Registrar or send an email to [billionindustrial.ecom@computershare.com.hk](mailto:billionindustrial.ecom@computershare.com.hk) specifying your name, address and request to receive the Corporate Communications in printed form. Please note that such instruction shall be valid for one year starting from the receipt date of your instruction and will expire thereafter.

Should you have any queries relating to this letter, please contact the Share Registrar at (852) 2862 8688 during business hours from 9:00 a.m. to 6:00 p.m. (Hong Kong time), Mondays to Fridays, excluding Hong Kong public holidays.

By order of the Board  
Billion Industrial Holdings Limited  
Sze Tin Yau  
Co-chairman

Note: Actionable Corporate Communication refers to any corporate communication that seeks instructions from the Company's securities holders on how they wish to exercise their rights or make an election as the Company's securities holder.

各位登記股東:

百宏實業控股有限公司 (「本公司」)

– 2025 年度年報、日期為 2026 年 4 月 16 日之通函 (包括股東周年大會通告) 及代表委任表格 (「本次公司通訊文件」) 及 2025 環境、社會及管治報告之發佈通知 (「2025 ESG 報告」) 及以電子方式發布公司通訊之安排

本公司的本次公司通訊文件備有中、英文版本, 並已上載於香港聯合交易所有限公司 (「香港交易所」) 網站 ([www.hkexnews.hk](http://www.hkexnews.hk)) 及本公司網站 ([www.baihong.com](http://www.baihong.com)), 歡迎瀏覽。若閣下之前選取收取本公司公司通訊之印刷版本, 現向閣下奉上本次公司通訊。閣下若因任何理由以致在收取或接收載於本公司網址上的本次公司通訊文件出現困難, 閣下可將要求 (註明閣下的姓名、地址及要求) 以電郵方式發送到本公司之電郵地址 [billionindustrial.ecom@computershare.com.hk](mailto:billionindustrial.ecom@computershare.com.hk) 或以書面方式郵寄致本公司的香港股份過戶登記處 (「股份過戶處」) 香港中央證券登記有限公司, 地址為香港灣仔皇后大道東 183 號合和中心 17M 樓。

2025 ESG 報告僅以電子形式於本公司網站及香港交易所網站登載。閣下若因任何理由以致在收取或接收載於本公司網址上的 2025 ESG 報告出現困難或欲索取 2025 ESG 報告的印刷本, 閣下可將要求 (註明閣下的姓名、地址及要求) 以電郵方式發送到本公司之電郵地址 [billionindustrial.ecom@computershare.com.hk](mailto:billionindustrial.ecom@computershare.com.hk) 或以書面方式郵寄致股份過戶處。本公司將於接到閣下通知後, 盡快向閣下免費發送有關 2025 ESG 報告的印刷本。

#### 以電子方式發布公司通訊之安排

根據自 2023 年 12 月 31 日起生效的擴大無紙化上市機制及以電子方式發布公司通訊規定下香港聯合交易所有限公司證券上市規則 (「上市規則」) 第 2.07A 條, 本公司謹此通知閣下, 本公司已採用以電子方式發布公司通訊 (「公司通訊」) 之安排, 該公司通訊是指公司為向其任何證券持有人提供資訊或提醒其採取行動而發布或將要發布的任何文件, 包括但不限於 (a) 董事報告、年度帳目以及審計報告副本以及 (如適用) 財務摘要報告; (b) 中期報告及其中期報告摘要 (如適用); (c) 會議通知; (d) 上市文件; (e) 通函和 (f) 委任表格。

請注意, 所有未來公司通訊的英文版和中文版將在公司網站和香港交易所網站上提供, 以代替印刷本。

#### 徵集電子聯絡資料

為確保及時收到可供採取行動的公司通訊<sup>(附註)</sup>, 公司建議閣下透過掃描本函背頁之回條 (「回條」) 上列印的閣下專屬二維碼來提供閣下的電子郵件地址。或者, 閣下也可以簽署回條並交回股份過戶處。

**如果公司沒有收到閣下的有效電子郵件地址, 直至股份過戶處收到閣下有效的電子郵件地址前, 本公司未來將以印刷本形式發送可供採取行動的公司通訊<sup>(附註)</sup>。**

若閣下希望收取未來的公司通訊之印刷版, 請填妥本函背頁之回條並交回股份過戶處, 或發送電子郵件至 [billionindustrial.ecom@computershare.com.hk](mailto:billionindustrial.ecom@computershare.com.hk), 並註明閣下的姓名、地址以及收取公司通訊印刷版的要求。請注意, 收取未來公司通訊印刷版之指示由收悉閣下指示當日起計一年內有效, 此後將過期。

如閣下對本函件有任何疑問, 請於辦公時間星期一至五 (香港公眾假期除外) 上午 9 時正至下午 6 時正 (香港時間) 期間致電股份過戶處 (852) 2862 8688 查詢。

承董事會命  
百宏實業控股有限公司  
聯席主席  
施天佑  
謹啟

2026 年 4 月 16 日

附註: 可供採取行動的公司通訊指任何涉及及要求公司證券持有人指示其擬如何行使其有關作為公司證券持有人的權利或作出選擇的公司通訊。

