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**RONGTA**

**Rongta Technology (Xiamen) Group Co., Ltd.**

**容大合眾(廈門)科技集團股份公司**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock code: 9881)**

## **INSIDE INFORMATION**

### **FURTHER INFORMATION ON**

- (1) DELAY IN PUBLICATION OF ANNUAL RESULTS FOR THE YEAR  
ENDED 31 DECEMBER 2025;  
(2) CONTINUED SUSPENSION OF TRADING**

This announcement is made by Rongta Technology (Xiamen) Group Co., Ltd. (the “**Company**”, together with its subsidiaries, collectively referred to as the “**Group**”) pursuant to the inside information provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rule 13.09 of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

Reference is made to the announcements of the Company dated 31 March 2026 and 9 April 2026 (the “**Announcements**”) in relation to, among other matters, delay in publication of the Annual Results. Unless otherwise defined herein, capitalised terms used herein shall have the meaning ascribed to them in the Announcements.

### **DELAY IN PUBLICATION OF THE ANNUAL RESULTS**

As disclosed in the announcement of the Company dated 9 April 2026, the outstanding audit work is primarily related to certain transactions of the Group which are currently under review by the Auditors, further details of which are set out below.

**1. A bank loan to the Group guaranteed by the controlling shareholder (the “First Transaction”)**

On 30 May 2025, the Group entered into a loan agreement with a commercial bank in the PRC (the “**Bank**”) in relation to the grant of loan in the amount of RMB32.68 million by the Bank to the Group (the “**Loan**”). The Loan was guaranteed by a controlling shareholder of the Company (the “**Controlling Shareholder**”) with bank deposit of RMB33.35 million maintained in the Bank. On 3 June 2025, the Loan was first injected to the bank account maintained by the Group at the Bank, and was then transferred to a bank account in Hong Kong operated by an entity controlled by the Controlling Shareholder (the “**Related Party**”). The Related Party subsequently invested the loan amount into a fund in Hong Kong (the “**Hong Kong Fund**”). The Loan was subsequently fully settled by the Related Party to the Group and the Group had repaid the Loan to the Bank by April 2026.

The above transaction was conducted solely for the intention of facilitating the transfer of funds of the Controlling Shareholder to its offshore accounts, whereby these funds were intended to act as future contingent working capital and financial support to the Group to ensure the stability and growth of the Group’s overseas business operations. As the Loan was fully guaranteed by the Controlling Shareholder and subsequently settled in full by the Related Party and the Group, the Company considered that the First Transaction was not conducted at the risk of the Company.

Audit issues raised by the Auditors

During the audit process, the Auditors raised concerns regarding, among others, the commercial rationale and business substance of the First Transaction, the utilisation of the Loan by the Hong Kong Fund, the internal approval procedures of the First Transaction as well as its compliance with internal controls measures, disclosure requirements, and applicable laws and regulations.

**2. Prepayments of advertising fees (the “Second Transaction”)**

During the year ended 31 December 2025, the Company made certain prepayments of advertising fees to an independent third-party advertising agency in the amount of approximately US\$4.1 million for its plan on overseas business expansion. The prepayments were fully refunded by the advertising agency by 31 December 2025.

The Second Transaction was conducted in light of the Company’s marketing plan to expand its business overseas. For details, please refer to the sections headed “Business – Business Strategies – Enhance Our International Presence and Increase Our Market Shares in Key International Markets” and “Future Plans and Use of Proceeds – Use of Proceeds” of the prospectus of the Company dated 30 May 2025.

Audit issues raised by the Auditors

During the audit process, the Auditors raised concerns regarding the commercial rationale and business substance of the Second Transaction, the internal approval procedures of the Second Transaction, as well as its compliance with internal controls measures, disclosure requirements, and applicable laws and regulations.

### **3. *Investment of funds (the “Third Transaction”)***

Out of purpose of better utilisation of surplus cash reserves, during the year ended 31 December 2025, the Company had made investments in the aggregate amount of approximately HK\$39 million into two funds which are managed by fund manager licensed under Type 4 and Type 9 licences of the Securities and Futures Commission, being independent third parties of the Company. The investments were not funded by the proceeds of the Company’s initial public offering. To the best knowledge of the Directors after making all reasonable enquiries, neither the fund manager or its ultimate beneficial owner has (i) participated in any part of the Company’s initial public offering process nor (ii) been a syndicate member of the Company’s initial public offering.

The Third Transaction is principal guaranteed and with a guaranteed return. The transaction will provide a good shortterm investment opportunity for the Group and enable the Group to further manage its surplus cash reserves in a reasonable way and utilise its cash flows effectively without impacting on the daily operation, which will enhance the funds utilisation efficiency and bring extra investment return.

#### Audit issues raised by the Auditors

During the audit process, the Auditors raised concerns regarding the rationality of the investments, the background of the funds, the internal approval procedures of the Third Transaction, as well as the compliance with internal controls measures, disclosure requirements, and applicable laws and regulations.

### **4. *Investment of convertible bonds (the “Fourth Transaction”)***

Out of purpose of better utilisation of surplus cash reserves, during the year ended 31 December 2025, the Company had made investments in the aggregate amount of HK\$35 million into two convertible bonds from two private issuers, being independent third parties of the Company. The investments were not funded by the proceeds of the Company’s initial public offering. The Company subsequently duly transferred the convertible bonds to independent third parties. To the best knowledge of the Directors after making all reasonable enquiries, neither the issuer of the convertible bonds or its respective ultimate beneficial owner has (i) participated in any part of the Company’s initial public offering process nor (ii) been a syndicate member of the Company’s initial public offering.

The Fourth Transaction is principal guaranteed and fixed annual interest. The transaction will provide a good short-term investment opportunity for the Group and enable the Group to further manage its surplus cash reserves in a reasonable way and utilise its cash flows effectively without impacting on the daily operation, which will enhance the funds utilisation efficiency and bring extra investment return.

## Audit issues raised by the Auditors

During the audit process, the Auditors raised concerns regarding the rationality of the investments, the background of the issuers of the convertible bonds, the internal approval procedures of the Fourth Transaction, as well as its compliance with internal controls measures, disclosure requirements, and applicable laws and regulations regarding the Fourth Transaction.

The Auditors first raised concerns on the First Transaction and the Second Transaction in December 2025, and upon the Auditors' recommendation, the Audit Committee engaged an independent consultancy firm to conduct an independent investigation into the First Transaction and the Second Transactions. In February 2026, the Auditors further raised concern on the Third and the Fourth Transactions. Upon the Auditors' recommendation, the Audit Committee engaged the Independent Investigator, which is an independent law firm, to continue the investigation on the First Transaction and the Second Transaction, and to conduct an independent investigation into the Third Transaction and the Fourth Transaction.

As at the date of this announcement, the Audit Committee is closely working with the Independent Investigator on the follow-up work to finalise and conclude the Independent Investigation, including finalising the scope of the additional work that are required by the Independent Investigator. The Board and the Audit Committee maintain active dialogues with the Auditors with a view to resolving all outstanding audit issues (including the finalisation of the Report and the Independent Investigation) and completing the audit works of the Annual Results as soon as possible.

## **CONTINUED SUSPENSION OF TRADING**

Trading in the shares of the Company on the Stock Exchange has been suspended with effect from 9:00 a.m. on 1 April 2026 and will remain suspended until the Company publishes the Annual Results

**Shareholders of the Company and potential investors are advised to exercise caution in dealing in the securities of the Company.**

By order of the Board  
**Rongta Technology (Xiamen) Group Co., Ltd.**  
**Xu Kaiming**  
*Chairman and Executive Director*

Hong Kong, 16 April 2026

*As of the date of this announcement, the executive directors of the Company are Mr. Xu Kaiming, Ms. Lin Yanqin and Mr. Fu Jianfang; the employee representative director of the Company is Ms. Chai Ling; and the independent non-executive directors of the Company are Dr. Lim Kim Huat, Dr. Huang Liqin and Dr. Lai Shaojuan.*