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中國國際海運集裝箱(集團)股份有限公司

**CHINA INTERNATIONAL MARINE CONTAINERS (GROUP) CO., LTD.**

*(a joint stock company incorporated in the People’s Republic of China with limited liability)*

**(Stock Code: 02039)**

**ANNOUNCEMENT  
IN RELATION TO THE UPDATE OF THE LITIGATION AND  
ARBITRATION OF THE COMPANY AND ITS SUBSIDIARIES AND THE  
ENTERING INTO OF SETTLEMENT AGREEMENT**

This announcement is made by China International Marine Containers (Group) Co., Ltd. (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to the inside information provisions set out in Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and provisions under Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

Reference is made to the announcement of the Company dated 1 March 2024 in relation to the litigation and arbitration of the Company and its subsidiaries (the “**Announcement**”). Unless the context requires otherwise, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

**Important Notice:**

1. Stage of the litigation and arbitration proceedings: The parties have executed the Settlement Agreement and the Sales Contract and shall file the withdrawal applications with the court and the arbitral tribunal within three working days after the Settlement Agreement takes effect.
2. Status of the Company and its subsidiaries in the proceedings: Defendants (Respondents).
3. Impact on the Group’s profit and loss: Apart from USD2 million that Dalian CIMC Special Logistics Equipment Co., Ltd. agrees to pay to GOODPACK as consideration for entering into the Sales Contract, based on the Company’s preliminary assessment and taking into account that if the Sales Contract is fully performed up to USD60 million, the Group anticipates that the related interest expenses to be incurred over the term of the Sales Contract would be no more than approximately USD4 million, subject to the results of the annual audit. The entering into the Settlement Agreement and the Sales Contract is not expected to have any other material adverse impact on the Group’s profit for the current or subsequent periods.

## **I. BASIC INFORMATION ON THE LITIGATION AND ARBITRATION**

GOODPACK IBC (SINGAPORE) PTE. LTD and GOODPACK PTE. LTD (hereinafter collectively referred to as “**GOODPACK**” or the “**Plaintiffs**”) filed a lawsuit in the Singapore High Court against eight parties including the Company and its subsidiaries for breach of confidence and conspiracy disputes. The Plaintiffs primarily sought: the litigation claims compensation of USD9.8562 million, banning the manufacturing of and recalling of all infringing IBCs, and the payment of the profits gained from such infringement. GOODPACK (as claimant) subsequently initiated the arbitration against Dalian CIMC Special Logistics Equipment Co., Ltd. and Dalian CIMC Logistics Equipment Co., Ltd. (both are the subsidiaries of the Company) at the Singapore International Arbitration Centre. The claimant’s principal claims in the arbitration included: claiming the award of the breach of the Respondents, the arbitration claims compensation in a total amount of USD19.8137 million, banning the manufacturing of and recalling of all infringing IBCs, and the payment of the profits gained from such infringement. For details, please refer to the announcement disclosed by the Company on the Company’s website ([www.cimc.com](http://www.cimc.com)) and on the website of The Stock Exchange of Hong Kong Limited ([www.hkexnews.hk](http://www.hkexnews.hk)) on 1 March 2024. As of the date of this announcement, the abovementioned lawsuit has been stayed by the Singapore High Court, and the first trial of the lawsuit has not yet been formally heard; the arbitral tribunal of the said arbitration has been formed but has not yet been formally heard.

## **II. UPDATE ON THE LITIGATION AND ARBITRATION**

Following thorough communication, both parties have mutually agreed to resolve the dispute through amicable negotiation and entered into a Settlement Agreement on 16 April 2026. Concurrently, Dalian CIMC Special Logistics Equipment Co., Ltd. entered into a Sales Contract with GOODPACK as part of the settlement of this dispute, pursuant to which, Dalian CIMC Special Logistics Equipment Co., Ltd. agrees to pay USD2 million to GOODPACK as consideration for entering into the Sales Contract, and GOODPACK shall purchase IBCs worth USD60 million from Dalian CIMC Special Logistics Equipment Co., Ltd. From the date of completion of each purchase order, a three-year interest-free credit period shall apply on an order-by-order basis. The Sales Contract shall take effect from the date on which the settlement becomes effective and shall remain in force until all purchase orders have been fully settled, with the latest date for placing purchase orders being the end of 2029.

The Settlement Agreement shall take effect from the date on which it is duly executed by all parties, the Sales Contract shall take effect from the date on which it is duly executed by the contracting parties. With effect from the effective date of the Settlement Agreement, the parties shall voluntarily waive all claims and discharge all liabilities of both parties, with mutual release from any and all claims of whatsoever nature and in any form, arising from or in any way related to the litigation and arbitration. The parties shall file the withdrawal applications with the court and the arbitral tribunal within three working days after the Settlement Agreement takes effect.

### III. OTHER LITIGATION AND ARBITRATION NOT YET DISCLOSED

As at 31 March 2026, the aggregate amount involved in other lawsuits (including litigations and arbitrations) against the Group that remain in judicial proceedings was approximately RMB1.331 billion. As at the date of this announcement, there are no other litigation or arbitration that ought to be disclosed by the Company and its controlling subsidiaries which have not been disclosed herein.

### IV. POSSIBLE IMPACT ON THE GROUP'S PROFIT IN CURRENT OR SUBSEQUENT PERIODS

Apart from USD2 million that Dalian CIMC Special Logistics Equipment Co., Ltd. agrees to pay to GOODPACK as consideration for entering into the Sales Contract, based on the Company's preliminary assessment and taking into account that if the Sales Contract is fully performed up to USD60 million, the Group anticipates that the related interest expenses to be incurred over the term of the Sales Contract would be no more than approximately USD4 million, subject to the results of the annual audit. The entering into the Settlement Agreement and the Sales Contract is not expected to have any other material adverse impact on the Group's profit for the current or subsequent periods.

The Company will fulfill the obligation of information disclosure according to the progress of the matters in strict compliance with requirements of relevant laws and regulations. Investors are advised to exercise caution when making investments and pay attention to investment risks.

### V. DOCUMENTS FOR INSPECTION

1. The Settlement Agreement;
2. The Sales Contract.

This announcement is available for reviewing on the website of the Company at <http://www.cimc.com> and the website of the Hong Kong Stock Exchange at <http://www.hkexnews.hk>.

By order of the Board  
**China International Marine Containers (Group) Co., Ltd.**  
**WU Sanqiang**  
*Company Secretary*

Hong Kong, 17 April 2026

*As at the date of this announcement, the Board of the Company comprises Mr. MAI Boliang (Chairman) as an executive director; Mr. ZHU Zhiqiang (Vice-chairman), Mr. MEI Xianzhi (Vice-chairman), Mr. XU Laping, Mr. ZHAO Jintao and Ms. ZHAO Feng as non-executive directors; and Mr. ZHANG Guanghua, Mr. WONG Kwai Huen, Albert and Ms. XIE Jiawei as independent non-executive directors.*