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CHINA UNICOM (HONG KONG) LIMITED
中國聯合網絡通信(香港)股份有限公司
(Incorporated in Hong Kong with limited liability)
(Stock Code: 762)

Key Financial and Performance Indicators for the First Quarter of 2026

In the first quarter of 2026, China Unicom firmly adhered to the keynote of "Preserve and Innovate, Steady and Far-reaching", focused on the four core arenas of "Connectivity", "Computing Power", "Service", and "Security", seized strategic opportunities, and made new achievements in high-quality development.

The key unaudited financial data in the first quarter of 2026 are as follows:

- Operating revenue amounted to RMB 102.8 billion, down by 0.5% year-on-year.
- Profit before income tax amounted to RMB 6.1 billion.
- Profit attributable to equity shareholders of the Company amounted to RMB 4.9 billion, down by 17.6% year-on-year.

To enable shareholders, investors and the general public to better appraise the operational performance of the Group, the board of directors (the "Board") of China Unicom (Hong Kong) Limited (the "Company", together with its subsidiaries, the "Group") announces certain selected unaudited key financial and performance indicators of the Group for the first quarter of 2026.

Financial Data (Extracted from financial records prepared in accordance with Hong Kong Financial Reporting Standards)

Unit: RMB millions

	For the three months ended 31 March	
	2026	2025
Service revenue	90,058	90,881
Sales of telecommunications products	12,766	12,473
Operating revenue	102,824	103,354
Interconnection charges	(2,613)	(2,667)
Depreciation and amortisation	(20,055)	(20,202)
Network, operation and support expenses	(15,562)	(15,523)
Employee benefit expenses	(16,964)	(14,929)
Costs of telecommunications products sold	(12,388)	(12,069)
Selling and marketing expenses	(9,287)	(9,247)
General, administrative and other operating expenses	(21,678)	(22,859)
Finance costs	(212)	(366)
Interest income	382	468
Share of net profit of associates	769	687
Share of net profit of joint ventures	345	360
Other income – net	553	592
Profit before income tax	6,114	7,599
Income tax expenses	(1,227)	(1,682)
Profit for the period	4,887	5,917
Profit attributable to:		
Equity shareholders of the Company	4,885	5,929
Non-controlling interests	2	(12)
	As at	As at
	31 March 2026	31 December 2025
Total assets	668,826	669,618
Total liabilities	293,147	298,751
Total equity	375,679	370,867

In the first quarter of 2026, China Unicom firmly adhered to the keynote of "Preserve and Innovate, Steady and Far-reaching", focused on the four core arenas of "Connectivity", "Computing Power", "Service", and "Security", seized strategic opportunities, and made new achievements in high-quality development. The Company's operating revenue was RMB 102.8 billion, representing a year-on-year decrease of 0.5%. Profit before income tax was RMB 6.1 billion, and profit attributable to equity shareholders of the Company was RMB 4.9 billion, representing a year-on-year decrease of 17.6%.

Adhering to "Connectivity" to solidify the "stabiliser" for business development. The Company's subscriber scale grew steadily, with the net addition of mobile and broadband subscribers exceeding 3.58 million. It achieved significant results in value retention, with the integrated subscriber ARPU remaining at above RMB 100. Connectivity scenarios were expanded and upgraded, with the number of IoT connections exceeding 750 million, representing a net increase of 32.03 million.

Strengthening "Computing Power" to drive the "booster" for revenue growth. Revenue from the computing power business was RMB 15.4 billion¹, up by 8.3% year-on-year. Within that, data centre revenue increased by 11.7% year-on-year. Unicom Cloud served nearly 440,000 major government and enterprise customers. The Company facilitated the upgrade of digital consumption, and the number of paying users for Cloud-AI products exceeded 110 million, representing a net increase of 5.49 million.

Optimising "Service" to create an "accelerator" for revenue growth. The Company accelerated the large-scale application of 5G. It has cumulatively developed over 53,000 5G commercial projects and established more than 9,800 5G factories. It accelerated international market expansion, with international business revenue increasing by 14.9% year-on-year. It upgraded the customer service AI agent, with the smart customer service ratio reaching 85.6%, and the satisfaction rate of customer issue resolution increasing to 96.5%.

Ensuring "Security" to build a solid "escort" for steady and sustainable development. The Company activated its product momentum with unique products such as secure leased lines, Unicom Shield, and the Mogong security operations service platform achieving scale development. These products served a total of over 460,000 government and enterprise customers. It nurtured a flourishing industry ecosystem, with over 240 security products listed on the "Security Hub", its cybersecurity industry chain market platform. It fostered the security business as a growth driver, with such revenue increasing by 14.2% year-on-year.

The year 2026 is the first year of the "15th Five-Year Plan". The Company will remain true to its original aspiration and keep its mission firmly in mind, adhere to the keynote of "Preserve and Innovate, Steady and Far-reaching", focus on the core arenas of "Connectivity", "Computing Power", "Service", and "Security", pursue a path of differentiation, promote solid steps in the high-quality development of the Company, and strive to create greater value for shareholders, customers, and society.

Caution Statement

The Board wishes to remind shareholders of the Company and investors that the above financial and business data are based on the Group's internal records and management accounts and have not been reviewed or audited by the auditors. The Company's shareholders and investors are cautioned not to unduly rely on such data. In the meantime, the Company's shareholders and investors are advised to exercise caution in dealing in the securities of the Company.

By order of the Board
China Unicom (Hong Kong) Limited
Dong Xin
Chairman and Chief Executive Officer

Hong Kong, 21 April 2026

Notes:

1. Computing power business revenue = computing service revenue + data centre revenue.

Certain statements contained in this announcement may be viewed as "forward-looking statements". Such forward-looking statements are subject to known and unknown risks, uncertainties and other factors, which may cause the actual performance, financial condition or results of operations of the Company to be materially different from any future performance, financial condition or results of operations implied by such forward-looking statements. In addition, we do not intend to update these forward-looking statements. Neither the Company nor the directors, employees or agents of the Company assume any liabilities in the event that any of the forward-looking statements does not materialise or turns out to be incorrect.

As at the date of this announcement, the board of directors of the Company comprises:

Executive Directors:	Dong Xin, Jian Qin, Tang Yongbo and Li Yuzhuo
Independent Non-executive Directors:	Cheung Wing Lam Linus, Chung Shui Ming Timpson, Law Fan Chiu Fun Fanny and Fan Chun Wah Andrew