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濱海投資有限公司

BINHAI INVESTMENT COMPANY LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 2886)

VOLUNTARY ANNOUNCEMENT 2026 FIRST QUARTER OPERATING HIGHLIGHTS

The board of directors (the “**Board**”) of Binhai Investment Company Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) is pleased to announce the business operating highlights of the Group for the first quarter ended 31 March 2026.

Summary of Operation

For the first quarter ended 31 March 2026, the Group recorded sales volume of piped gas of approximately 794 million cubic meters, representing a year-on-year increase of approximately 21%: among which, the sales volume of pipeline gas accounted for approximately 585 million cubic meters, representing a year-on-year increase of approximately 23%, which included approximately 439 million cubic meters of gas sold to industrial and commercial users, representing a year-on-year increase of approximately 31%, while the sales volume of household gas was approximately 146 million cubic meters, representing a year-on-year increase of approximately 4%; as well as approximately 209 million cubic meters of gas passing through, representing a year-on-year increase of approximately 15%.

For the first quarter ended 31 March 2026, the Group developed approximately 5,000 new connected households and accumulated approximately 2.449 million connected households. The Group continues to seize opportunities arising from urban renewal and old community renovation projects, actively intensifying market development efforts and continuously expanding its customer base.

Leveraging the “Framework Agreement on Further Deepening Strategic Cooperation to Support the Development of the Company” signed by Tianjin TEDA Investment Holding (Group) Co., Ltd.* (天津泰達投資控股(集團)有限公司) (“**Tianjin TEDA**”) (being the largest controlling shareholder (as defined in the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) of the Company) and Sinopec Natural Gas Company Limited* (中國石化天然氣有限責任公司) (its parent company, China Petroleum & Chemical Corporation* (中國石油化工股份有限公司), being the second largest shareholder of the Company) on 4 March 2026, during the first quarter ended 31 March 2026, Hainan Binhai Taiyuejia Technology Co., Ltd.* (海南濱海泰悅家科技有限公司) (“**Taiyuejia**”), a wholly-owned subsidiary of the Company engaging in value-added services, entered into a strategic

cooperation framework agreement with Tianjin TEDA City Renewal and Construction Development Co., Ltd.* (天津泰達城市更新建設發展有限公司) (a wholly-owned subsidiary of Tianjin TEDA, the largest controlling shareholder (as defined in the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) of the Company), jointly promoting the national “Good Housing” initiative and the enhancement of urban quality. On this basis, Taiyuejia has also reached strategic cooperation with a well-known service provider deeply rooted in Tianjin’s gas industry for many years on fields such as integrated gas services and synergistic market development. This supports the Group in achieving a scaled penetration of the expansion from private-domain to public-domain customers in its value-added services segment.

Business Development

Amid a complex and volatile external environment, the Group will focus on three key directions: “consolidating the core city gas business, vigorously developing value-added services, and accelerating the transformation into a comprehensive energy supplier”, continuously leveraging the advantages of the integration of upstream and downstream industrial chain, diversifying market expansion and service strategies, and steadily expanding the scale of end-service users as well as the volume of value-added services business, thereby further enhancing the Group’s overall profitability.

The above-mentioned operational information is unaudited and has been prepared based on the preliminary internal information of the Group, which may differ from the figures to be disclosed in the audited or unaudited consolidated financial statements of the Group to be published on an annual or half-yearly basis due to various uncertainties during the process of collecting such operational information. As such, the above information is provided for investors’ reference only.

Investors are advised to exercise caution and not to place undue reliance on such information when dealing in the securities of the Company. In case of any doubt, investors should seek professional advice from professionals or financial advisers.

By order of the Board
Binhai Investment Company Limited
Gao Liang
Executive Director

Hong Kong, 22 April 2026

As at the date of this announcement, the Board comprises three executive directors, namely, Mr. Zhang Wang, Mr. Wang Xin and Mr. Gao Liang, three non-executive directors, namely, Mr. Zhang Chang Liang, Mr. Shen Hong Liang and Mr. Xia Bin Hui, and four independent non-executive directors, namely, Mr. Ip Shing Hing, B.B.S., J.P., Mr. Lau Siu Ki, Kevin, Professor Japhet Sebastian Law and Dr. Tang Lai Wah.

** For identification purposes only*