

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



GREATVIEW ASEPTIC PACKAGING COMPANY LIMITED

紛美包裝有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock code: 00468)

(1) PUBLICATION OF UNAUDITED MANAGEMENT ACCOUNTS FOR THE THREE MONTHS ENDED 31 MARCH 2026 AND (2) CONTINUED SUSPENSION OF TRADING

INTRODUCTION

This announcement is made by Greatview Aseptic Packaging Company Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

PUBLICATION OF THE UNAUDITED MANAGEMENT ACCOUNTS FOR THE THREE MONTHS ENDED 31 MARCH 2026

In order to keep the Shareholders and potential investors of the Company informed of the Group’s business operations and financial position, the Company would like to provide the Shareholders and potential investors of the Company with preliminary unaudited financial information of the Group for the three months ended 31 March 2026, which was extracted from the management accounts of the Group for the three months ended 31 March 2026, together with the comparative figures for the three months ended 31 March 2025.

CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME

	For the three months ended 31 March	
	2026	2025
	<i>RMB'000</i>	<i>RMB'000</i>
	(Unaudited)	(Unaudited)
Revenue	396,794	415,187
Cost of sales	<u>(338,409)</u>	<u>(348,275)</u>
Gross profit	<u>58,385</u>	<u>66,912</u>
Other income	5,322	11,742
Other gains, net	(3,711)	(1,231)
Selling and distribution expenses	(12,548)	(17,532)
Administrative expenses	(50,687)	(33,890)
Impairment losses on financial assets, net	(2,993)	4,878
Finance costs	(117)	(595)
Share of profits of associates	<u>–</u>	<u>25,932</u>
Profit/(loss) before income tax	<u>(6,349)</u>	<u>56,216</u>
Income tax expense	<u>(1,318)</u>	<u>(13,112)</u>
Profit/(loss) for the period	<u><u>(7,667)</u></u>	<u><u>43,104</u></u>
Profit attributable to:		
Owners of the Company	(7,148)	43,724
Non-controlling interests	<u>(519)</u>	<u>(620)</u>
	<u><u>(7,667)</u></u>	<u><u>43,104</u></u>
Profit/(loss) for the period	<u>(7,667)</u>	<u>43,104</u>
Other comprehensive income		
Other comprehensive (loss)/income that may be reclassified to profit or loss in subsequent periods:		
Share of other comprehensive expense of associates, net of related income tax	–	12,975
Reclassification adjustments for a foreign operation disposed of during the period	<u>–</u>	<u>(895)</u>
Total comprehensive income/(loss) for the period	<u><u>(7,667)</u></u>	<u><u>55,184</u></u>
Total comprehensive income attributable to:		
Owners of the Company	(7,148)	55,804
Non-controlling interests	<u>(519)</u>	<u>(620)</u>
	<u><u>(7,667)</u></u>	<u><u>55,184</u></u>

CONSOLIDATED STATEMENT OF FINANCIAL POSITION

	31 March 2026 RMB'000 (Unaudited)	31 December 2025 RMB'000 (Audited)
Non-current assets		
Property, plant and equipment	571,005	586,353
Right-of-use assets	49,471	37,875
Goodwill	47,774	47,774
Other intangible assets	3,087	3,590
Trade and bills receivables	81,582	77,379
Other receivables	97,920	97,920
Prepayments	18,066	22,918
Financial assets at fair value through profit or loss (“FVTPL”)	541,041	541,041
Financial assets at fair value through other comprehensive income (“FVTOCI”)	464,040	464,040
Deferred tax assets	63,991	54,441
	1,937,977	1,933,331
Total non-current assets		
 Current assets		
Inventories	450,406	431,949
Trade and bills receivables	515,821	487,041
Prepayments	34,998	12,294
Other receivables	47,815	55,414
Dividend receivables	–	5,623
Financial assets at fair value through profit or loss (“FVTPL”)	120,000	–
Financial assets at fair value through other comprehensive income (“FVTOCI”)	6,457	18,297
Restricted cash	142,035	172,456
Cash and cash equivalents	216,058	461,742
	1,533,590	1,644,816
Total current assets		

	31 March 2026 RMB'000 (Unaudited)	31 December 2025 RMB'000 (Audited)
Current liabilities		
Deferred government grants	1,518	1,519
Contract liabilities	11,135	8,643
Trade and bills payables	408,440	406,440
Other payables and accruals	110,528	128,645
Income tax liabilities	27,337	27,970
Borrowings	–	100,819
Lease liabilities	207	266
	<u>559,165</u>	<u>674,302</u>
Total current liabilities		
	<u>559,165</u>	<u>674,302</u>
Net current assets	<u>974,425</u>	<u>970,514</u>
Total assets less current liabilities	<u>2,912,402</u>	<u>2,903,845</u>
Non-current liabilities		
Deferred government grants	5,536	5,776
Lease liabilities	13,169	67
Deferred income tax liabilities	4,547	1,185
	<u>23,252</u>	<u>7,028</u>
Total non-current liabilities		
	<u>23,252</u>	<u>7,028</u>
Net assets	<u>2,889,150</u>	<u>2,896,817</u>
EQUITY		
Share capital, share premium and capital reserve	519,187	519,187
Statutory reserve	356,280	356,280
Retained earnings	2,075,664	2,082,812
Exchange reserve	(62,811)	(62,811)
	<u>2,888,320</u>	<u>2,895,468</u>
Attributable to equity holders of the Company		
	<u>2,888,320</u>	<u>2,895,468</u>
Non-controlling interests	<u>830</u>	<u>1,349</u>
Total equity	<u>2,889,150</u>	<u>2,896,817</u>

The Board wishes to emphasise that the unaudited financial information set out above is subject to, among others, further review by the Company and any potential adjustments that might be proposed by the Auditors upon the completion of Investigation, and has not been reviewed by the Audit Committee, nor has it been reviewed, audited or approved by the Auditors. The unaudited financial information above is only based on the preliminary assessment by the Board on the unaudited management accounts of the Group for the three months ended 31 March 2026, and is not based on any data or information that has been audited, reviewed or approved by the Auditors, the Audit Committee and the Company. The unaudited financial information will be subject to changes resulting from, among others, further review by the Company and any adjustments that may be made by the Auditors subject to the completion of the Investigation and auditing process. The Board cannot guarantee the unaudited financial information set out above truly reflects the financial performance and condition of the Group and such information might be misleading if any potential adjustments have not been taken into account.

Shareholders and potential investors should exercise extreme caution when considering the unaudited financial information disclosed above and when dealing in the shares of the Company.

CONTINUED SUSPENSION OF TRADING

Trading in the shares of the Company has been suspended with effect from 9:00 a.m. on 19 February 2025 and will remain suspended until further notice.

Shareholders and potential investors should exercise caution when dealing in the securities of the Company.

By order of the Board
Greatview Aseptic Packaging Company Limited
YUAN Xunjun
Chairman and Executive Director

Beijing, the People's Republic of China, 21 April 2026

As at the date of this announcement, the Board comprises two executive directors, namely, Mr. YUAN Xunjun and Mr. WANG Dawei; five non-executive directors, namely, Ms. WANG Ziting, Ms. WANG Yingli, Mr. CHOI Sum Shing Samson, Mr. YUEN Kai Yiu Kelvin and Mr. LI Weijin; and four independent non-executive directors, namely Ms. KOU Chung Yin Mariana, Mr. TANG Poon Tung Denny, Mr. CHOI Wai Hong Clifford and Mr. CHEN Qi