

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*This announcement appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities or an invitation to enter into any agreement to do any such things, nor is it calculated to invite any offer to acquire, purchase or subscribe for any securities.*

*This announcement is solely for the purpose of reference and does not constitute an offer to sell or the solicitation of an offer to buy any securities in the United States or any other jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction. The securities referred to herein have not been and will not be registered under the United States Securities Act of 1933, as amended (the “**Securities Act**”), and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the securities are being offered and sold only outside the United States in offshore transaction in compliance with Regulation S under the Securities Act.*



招商銀行股份有限公司

**CHINA MERCHANTS BANK CO., LTD.**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(H Share Stock Code: 03968)**

## **OVERSEAS REGULATORY ANNOUNCEMENT**

**CHINA MERCHANTS BANK CO., LTD., LONDON BRANCH**

**CNY3,000,000,000 1.73 PER CENT. NOTES DUE 2029  
(THE “NOTES”)**

**ISSUED UNDER THE U.S.\$5,000,000,000  
MEDIUM TERM NOTE PROGRAMME OF  
CHINA MERCHANTS BANK CO., LTD.**

This announcement is issued pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The Notes issued by the London Branch of China Merchants Bank Co., Ltd. (the “**Company**”) under the U.S.\$5,000,000,000 Medium Term Note Programme of the Company were admitted to trading on the International Securities Market of the London Stock Exchange on 22 April 2026.

The relevant documents can be viewed on the website of the London Stock Exchange at [www.londonstockexchange.com](http://www.londonstockexchange.com). For the avoidance of doubt, the content of the website is for information purpose only.

**The Board of Directors of  
China Merchants Bank Co., Ltd.**

22 April 2026

*As at the date of this announcement, the executive directors of the Company are Wang Liang and Zhong Desheng; the shareholder directors (non-executive directors) of the Company are Miao Jianmin, Shi Dai, Deng Renjie, Jiang Chaoyang, Zhu Eric Liwei, Huang Jian and Ma Xianghui; and the independent non-executive directors of the Company are Tian Hongqi, Li Chaoxian, Shi Yongdong, Li Jian, Wong Yuk Shan and Lu Liping.*