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中國銀行股份有限公司
BANK OF CHINA LIMITED

(a joint stock company incorporated in the People's Republic of China with limited liability)
(the "Bank")
(Stock Code: 3988)

Announcement on the Poll Results of the 2026 First Extraordinary General Meeting

The Board of Directors of the Bank (the "Board") is pleased to announce the poll results of the 2026 First Extraordinary General Meeting of the Bank (the "Meeting").

I. Convening and Attendance of the Meeting

The Meeting was held as an on-site meeting on Wednesday, 22 April 2026 at Bank of China Head Office Building, No. 1 Fuxingmen Nei Dajie, Xicheng District, Beijing, China.

The total number of issued ordinary shares with voting rights of the Bank as on 16 April 2026, the shareholding record date for the Meeting, was 322,212,411,814, which was the total number of shares entitling its holders to attend and vote on the resolutions proposed at the Meeting. There were no shares of the Bank entitling the holders to attend and abstain from voting in favour of the proposed resolutions pursuant to Rule 13.40 of the *Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited* (the "Listing Rules"), and no shareholders of the Bank were required under the Listing Rules to abstain from voting at the Meeting. The holders of ordinary shares present at the Meeting and the shareholdings thereof are shown as follows:

1. Total number of shareholders and authorized proxies present at the Meeting (including those attending the Meeting on-site and voting through online voting)	3,623
including: number of A Share Holders	3,622
number of H Share Holders	1
2. Total number of shares with voting rights held by those shareholders who were present at the Meeting	264,707,367,975
including: total number of shares held by A Share Holders	226,433,436,968
total number of shares held by H Share Holders	38,273,931,007

3. Percentage of total shares of the Bank with voting rights held by those shareholders who were present at the Meeting (%)	82.153064
including: percentage of total shares held by A Share Holders (%)	70.274586
percentage of total shares held by H Share Holders (%)	11.878478

According to the Articles of Association of the Bank and the circumstances of the Meeting, the resolutions proposed at the Meeting were not required to be considered and approved by the holders of preference shares of the Bank. Therefore, the holders of preference shares did not attend the Meeting.

Both onsite and online voting methods were adopted at the Meeting, which was in compliance with the relevant provisions of the *Company Law of the People's Republic of China*, the *Rules on Shareholders' General Meetings of Listed Companies*, the *Guidelines No.1 for Self-regulation of Listed Companies — Standardized Operation of the Shanghai Stock Exchange* and the Articles of Association of the Bank.

The Meeting was chaired by Mr. Ge Haijiao, Chairman of the Board. 15 of the 16 incumbent directors of the Bank were present. Executive Director Mr. Liu Jin was absent from the Meeting due to other important business engagements. The Secretary to the Board and other Senior Management members of the Bank were also present at the Meeting.

II. Voting Results of the Meeting

The shareholders of the Bank present at the Meeting considered and approved the following resolutions by way of poll:

1. The Election of Mr. Ge Haijiao to be Re-appointed as Executive Director of the Bank

Voting Result: Approved

Voting Details:

	For		Against		Abstain	
	Number of voting shares	Percentage of voting shares (%)	Number of voting shares	Percentage of voting shares (%)	Number of voting shares	Percentage of voting shares (%)
Total Ordinary Shares	262,815,722,283	99.285382	1,884,955,096	0.712090	6,690,596	0.002528

2. The Election of Mr. Zhang Yong to be Re-appointed as Non-executive Director of the Bank

Voting Result: Approved

Voting Details:

	For		Against		Abstain	
	Number of voting shares	Percentage of voting shares (%)	Number of voting shares	Percentage of voting shares (%)	Number of voting shares	Percentage of voting shares (%)
Total Ordinary Shares	260,014,528,515	98.227159	4,686,144,982	1.770312	6,694,478	0.002529

3. The Remuneration Distribution Plan for Executive Directors of Bank of China in 2024

Voting Result: Approved

Voting Details:

	For		Against		Abstain	
	Number of voting shares	Percentage of voting shares (%)	Number of voting shares	Percentage of voting shares (%)	Number of voting shares	Percentage of voting shares (%)
Total Ordinary Shares	264,528,317,242	99.932359	171,912,784	0.064944	7,137,949	0.002697

4. The Remuneration Distribution Plan for the Chairwoman of the Board of Supervisors of Bank of China in 2024

Voting Result: Approved

Voting Details:

	For		Against		Abstain	
	Number of voting shares	Percentage of voting shares (%)	Number of voting shares	Percentage of voting shares (%)	Number of voting shares	Percentage of voting shares (%)
Total Ordinary Shares	264,529,171,917	99.932682	170,929,509	0.064573	7,266,549	0.002745

Resolutions above are ordinary resolutions and were approved by more than 50% of voting shares held by the shareholders present at the Meeting (including authorized proxies) voting in favour.

In addition, the voting results on the following resolutions by holders of A shares of the Bank holding less than 5% voting shares are as follows:

No.	Name of the proposals	For		Against		Abstain	
		Number of voting shares	Percentage of voting shares (%)	Number of voting shares	Percentage of voting shares (%)	Number of voting shares	Percentage of voting shares (%)
1	The Election of Mr. Ge Haijiao to be Re-appointed as Executive Director of the Bank	9,766,378,202	99.485259	44,439,390	0.452682	6,092,270	0.062059
2	The Election of Mr. Zhang Yong to be Re-appointed as Non-executive Director of the Bank	9,732,859,745	99.143823	77,971,177	0.794254	6,078,940	0.061923
3	The Remuneration Distribution Plan for Executive Directors of Bank of China in 2024	9,795,774,956	99.784709	14,611,576	0.148841	6,523,330	0.066450
4	The Remuneration Distribution Plan for the Chairwoman of the Board of Supervisors of Bank of China in 2024	9,798,859,500	99.816130	11,398,332	0.116109	6,652,030	0.067761

Computershare Hong Kong Investor Services Limited (the H Share Registrar of the Bank) was appointed as scrutineer of the Meeting.

For details of the aforesaid resolutions, shareholders of the Bank may refer to the circular of the Meeting dated 30 March 2026 issued by the Bank. The aforesaid circular can also be accessed through and downloaded from the websites of Hong Kong Exchanges and Clearing Limited (www.hkexnews.hk) and the Bank (www.boc.cn).

III. Witnessing by Lawyers

King & Wood witnessed the Meeting and issued a legal opinion certifying that (i) the convening, procedures and other relevant matters of the Meeting are in compliance with the requirements of the laws and administrative regulations of the PRC, the *Rules on Shareholders' General Meetings of Listed Companies* as issued by China Securities Regulatory Commission and the Articles of Association of the Bank; (ii) the qualifications of the attendees and the convener are lawful and valid; (iii) the voting process and the voting results are lawful and valid; and (iv) the resolutions passed at the Meeting are lawful and valid.

**The Board of Directors of
Bank of China Limited**

Beijing, PRC
22 April 2026

As at the date of this announcement, the directors of the Bank are: Ge Haijiao, Zhang Hui, Liu Jin, Cai Zhao, Zhang Yong, Huang Binghua*, Liu Hui*, Shi Yongyan*, Lou Xiaohui*, Li Zimin*, Jean-Louis Ekra#, Giovanni Tria#, Liu Xiaolei#, Zhang Ran#, Ko Margaret# and Woo Chin Wan Raymond#.*

* *Non-executive Directors*

Independent Non-executive Directors